

Anglo Pacific Group PLC

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The Listing Manager Australian Stock Exchange Ltd Level 10 20 Bond Street Sydney NSW 2000

11 March 2009

ARBN 009 475 398

Dear Sir,

Anglo Pacific Group PLC (the "Company") attaches Form 604 lodged on Royalco Resources Limited, on behalf of its wholly owned controlled entity- Indian Ocean Resources Pty Ltd.

Yours faithfully,

GAA

Janis Nugawela for and on behalf of Anglo Pacific Group plc

FORM 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

To: Royalco Resources Limited

ACN: 53 096 321 532

1. Details of substantial holder

Name: Indian Ocean Resources Pty Ltd

ACN: 009 099 067

There was a change in the interests of the substantial holder on 10 March 2009.

The previous notice was given to the company on 15 October 2008.

The previous notice was effective 14 October 2008.

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial shareholder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities	Previous update: Person's votes		Present notice: Person's votes	
Ordinary	7,009,759	13.20%	10,592,559	19.94%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of	Person whose	Nature of	Consideration	Class and	Person's
Change	Relevant	Change	given in relation to	Number of	Votes
	Interest		Change	Securities	affected
	Changed			affected	
15/10/08-	Indian Ocean	On market	\$0.19 to \$0.205	3,582,800	3,582,800
10/3/09	Resources Pty	purchases	per share	ordinary shares	
	Ltd				

4. Present relevant interests/addresses

Particulars of each relevant interest, and addresses, of the substantial holder in voting securities after the change, are as follows:

Registered Holders & Person entitled to be Registered	Registered Office	Class & Number of Securities/Votes
Merrill Lynch (Australia) Nominees Pty Ltd- (Registered holder- on account Indian Ocean Resources Pty Ltd)	Level 41, 120 Collins St, Melbourne Vic 3000	8,000,991 ordinary shares
Bell Potter Nominees Ltd (BB Nominees A/C) (Registered holder – on account Indian Ocean Resources Pty Ltd)	GPO Box 4718TT Melbourne VIC 3001	2,591,568 ordinary shares
Total		10,592,559 ordinary shares

5. Changes in Association

The persons who have become associates of, or ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

N/A

Signature	:		
Name:	Janis Nugawela	Capacity:	Authorised Agent
	GAAN		
Signed:		Date:	11 March 2009