



8 July 2009

**ROC OIL COMPANY LIMITED ("ROC")
STOCK EXCHANGE RELEASE**

DESPATCH OF ROC'S SHARE PURCHASE PLAN

Attached are the following offer materials for ROC's Share Purchase Plan ("SPP"), details of which were announced to the market on 26 June 2009:

1. Share Purchase Plan; and
2. Application Form.

Shareholders should note the timetable, which includes dates for the receipt for acceptances, issuing of new shares and the despatch of holding statements, under the SPP.

Bruce Clement
Chief Executive Officer

Matthew Gerber
Manager
Investor Relations & External Affairs

For further information please contact:
Mr Bruce Clement on
Tel: +61-2-8023-2000
Fax: +61-2-8023-2222
Email: bclement@rocoil.com.au
Or visit ROC's website: www.rocoil.com.au



NOT FOR DISTRIBUTION IN THE UNITED STATES OR TO OR FOR THE ACCOUNT OR BENEFIT OF U.S. PERSONS

ROC OIL COMPANY LIMITED

ABN 32 075 965 856



SHARE PURCHASE PLAN

8 July 2009

KEY DATES*

Record Date	7.00pm (Sydney time), 30 June 2009
Offer Date	30 June 2009
Closing Date <i>Application forms or BPAY® must be received by the Registry no later than 5.00pm (Sydney time)</i>	5.00pm (Sydney time), 7 August 2009
SPP Results Announcement Date	13 August 2009
Allotment of new Shares	14 August 2009
Expected commencement date for trading of new Shares on ASX	17 August 2009
Despatch of holding statements / confirmation advices	18 August 2009

* ROC reserves the right, in its discretion, to vary these dates by making an announcement to ASX.

SUMMARY OF OFFER DETAILS

Eligible shareholders	The offer is open to Australian and New Zealand shareholders on the share register of ROC on the Record Date of 7.00pm (Sydney time) on 30 June 2009.
Issue price for Shares issued under the SPP	The lower of: a) A\$0.78 per Share; and b) a 5% discount to the volume weighted average market price of ROC Shares traded on ASX during the five trading days up to and including the Closing Date. Eligible shareholders who participate will not incur brokerage or other transaction costs.
How to participate	Applications can be made to purchase a parcel of Shares with a minimum of A\$2,500 and up to a maximum of A\$15,000. If you wish to participate in the SPP, applications can be made by: a) payment by BPAY® for the amount you wish to apply for; or b) completing the Application Form and provide a cheque or money order.
Number of Shares you may be issued	ROC will divide the parcel of Shares you applied for by the Issue Price (rounded down to the nearest number of whole Shares)
Amount ROC proposes to raise	If applications for Shares under the SPP exceed A\$70 million, ROC has the discretion to implement a scaleback.
Shareholder queries in relation to the SPP	Contact ROC's Share Registry Inquiry Line on 1300 517 696 (within Australia) and +61 3 9415 4672 (outside Australia).

Commonwealth Securities Limited ("CommSec") has been engaged by ROC to manage the SPP on its behalf. CommSec will be paid fees and commissions by ROC for undertaking this role.

CHAIRMAN'S LETTER



8 July 2009

Dear Shareholder,

On behalf of the Directors of Roc Oil Company Limited ("ROC"), I am pleased to offer eligible ROC shareholders the opportunity to purchase up to a maximum of A\$15,000 worth of shares in ROC under a Share Purchase Plan ("SPP").

The SPP follows ROC's successful placement of shares to institutional investors on 26 June 2009 that raised A\$68.8 million by placing approximately 88.2 million shares at A\$0.78 per share. The placement was oversubscribed with strong demand from Australian and international investors.

Participation in the SPP is optional and the right to participate is not transferable. The offer to participate in the SPP closes at 5.00pm (Sydney time) on 7 August 2009 ("Closing Date").

The issue price per share under the SPP will be the lower of:

- A\$0.78; and
- a 5% discount to the volume weighted average price ("VWAP") of ROC shares traded on the ASX during the five days up to and including the Closing Date.

The purpose of the SPP is to provide eligible shareholders with the opportunity to increase their shareholding in ROC at a price that is the same, or lower, than the price paid by institutions under the placement without incurring brokerage or other transaction costs.

Proceeds raised through the SPP and placement will strengthen ROC's financial position and be used to:

- enable the commercialisation of ROC's 2C Contingent Resources at its Basker-Manta-Gummy ("BMG") and Beibu Gulf projects;
- fund ongoing development activities beyond 2009, including drilling in relation to Zhao Dong and BMG projects; and
- reduce debt.

You can read more about ROC's planned future activities and financial position by visiting our website (www.rocoil.com.au).

I encourage you to read the attached Terms and Conditions carefully. The Terms and Conditions explain how the new ROC shares will be issued should you choose to participate in this offer.

An Application Form for the SPP is attached. If you choose to participate, your completed Application Form and payment is required to be received by Computershare no later than 5.00pm (Sydney time) on 7 August 2009.

If you have any questions in relation to the SPP please contact ROC's Share Registry Inquiry Line:

Within Australia: 1300 517 696

Outside Australia: +61 3 9415 4672

Yours sincerely,

A handwritten signature in black ink, appearing to read "Andrew Love", is positioned above the printed name and title.

ANDREW LOVE
Chairman

SHARE PURCHASE PLAN

TERMS AND CONDITIONS

1. Eligible Shareholders

- (a) Subject to clauses 1(b) to 1(e), all persons registered as holders of fully paid ordinary shares of Roc Oil Company Limited (ACN 075 965 856) (**ROC**) (the **Shares**) at 7.00pm (Sydney time) on 30 June 2009 (the **Record Date**), whose address in the share register of ROC is in Australia or New Zealand (the **Eligible Shareholders**), may participate in the Share Purchase Plan (the **SPP**). ROC has determined that it is not practical for holders of Shares with registered addresses in other jurisdictions to participate in the SPP. Directors and employees of ROC who are Eligible Shareholders may participate in the SPP.
- (b) Shareholders who hold Shares on behalf of persons who reside outside Australia or New Zealand or who are “U.S. Persons” (as defined in Regulation S under the United States Securities Act of 1933) (**U.S. Persons**) or who act for the account or benefit of a U.S. Person are not entitled to participate in the SPP. The Shares to be issued under this SPP have not been and will not be registered under the United States Securities Act of 1933. Accordingly, shareholders who are located in the “United States” or who are, or are acting for the account or benefit of, U.S. Persons, are not Eligible Shareholders entitled to participate in the SPP.
- (c) In accordance with relevant New Zealand securities law, a person who, on the Record Date was registered as a holder of Shares with a New Zealand address but who, as at the time of this offer no longer holds Shares is not eligible to participate in the SPP.
- (d) Shareholders who are joint holders of Shares are taken to be a single registered holder of Shares for the purposes of determining whether they are an Eligible Shareholder, and the certification under clause 4(a)(iv) by one joint holder will be effective in respect of the other joint holder(s).
- (e) Where a custodian is a registered holder of Shares, the SPP offer is made to the custodian and the custodian shall have the discretion whether to extend the offer to those persons for whom it holds Shares (**beneficiaries**). If a custodian applies for Shares on behalf of a beneficiary, ROC will not issue Shares to that custodian unless the custodian certifies the following in writing to ROC:
- (i) that the custodian holds the Shares on behalf of the one or more persons (each a **participating beneficiary**) on the Record Date who have instructed the custodian to apply for Shares on their behalf under the SPP;
 - (ii) the number of participating beneficiaries;
 - (iii) the name and address of each participating beneficiary;
 - (iv) the number of Shares that the custodian holds on behalf of each participating beneficiary;
 - (v) the number and dollar amount of Shares each participating beneficiary instructed the custodian to apply for on their behalf;
 - (vi) there are no participating beneficiaries in respect of which the total of the application price for the following exceeds A\$15,000:
 - (A) the Shares applied for by the custodian on behalf of a participating beneficiary under the SPP; and
 - (B) any Shares issued to the custodian in the 12 months before the application as a result of an instruction given by a participating beneficiary to the custodian to apply for Shares on their behalf under an arrangement similar to the SPP.
- Custodians wishing to participate on behalf of one or more beneficiaries should contact ROC’s Share Registry Inquiry Line to obtain further information on how to apply.
- (f) Under New Zealand securities law, New Zealand beneficiaries will not be entitled to participate in the SPP unless they were expressly named in the share register.
- (g) If you are an Eligible Shareholder, your rights under this offer are personal to you and are non-renounceable, which means you cannot transfer your rights to another person.

2. Issue Price of Shares under the SPP

- (a) The price per Share on offer under the SPP (*Issue Price*) will be the lower of:
 - (i) A\$0.78 per Share; and
 - (ii) a 5% discount to the volume weighted average market price of Shares traded on the Australian Securities Exchange (*ASX*) during the five trading days up to and including 7 August 2009 (the *Closing Date*).
- (b) The current Share price can be obtained from ROC's website at www.rocoil.com.au or from the ASX website at www.asx.com.au (ASX code: ROC) and is listed in the financial and business section of major daily newspapers circulated in Australia.
- (c) You agree to pay the Issue Price per Share for the number of Shares calculated under clause 3(b) or, if there is a Scaleback (as defined below), the number of Shares calculated under clause 6.
- (d) You acknowledge that the market price of Shares may rise or fall between the date of this offer and the date the Shares are allotted to you under the SPP (the *Allotment Date*) and that the effect of this is that the Issue Price you pay for the Shares may exceed the market price of the Shares on the Allotment Date.

3. Applying for Shares

- (a) Participation in the SPP is optional. Eligible Shareholders may apply to purchase a parcel of Shares with a minimum amount of A\$2,500, up to a maximum amount of A\$15,000. If you are an Eligible Shareholder and wish to participate in the SPP, you must follow the instructions on the SPP Application Form (the *Application Form*) and:
 - (i) make payment by BPAY[®] equivalent to the value of the parcel of Shares you wish to apply for; or
 - (ii) complete the Application Form and provide a cheque or money order made payable to "ROC Share Purchase Plan",

so that payment is received by the share registry by 5.00pm (Sydney time) on the Closing Date. Payments must be in Australian dollars.

If you make a payment by BPAY[®] and ROC receives an amount that is greater than A\$15,000, ROC will round down the value of Shares for which you are applying to A\$15,000. If ROC receives less than A\$2,500 your application may be rejected in which case your application monies will be refunded to you without interest.

Custodians wishing to participate on behalf of one or more beneficiaries should contact ROC's Share Registry Inquiry Line to obtain further information on how to apply.

- (b) If you apply for Shares under the SPP, you will apply for a certain value, rather than a certain number, of Shares. Subject to clauses 3(c) and 6, ROC will divide the parcel value you select by the Issue Price (as determined under clause 2(a)) in order to determine the number of Shares for which you have applied (rounded down to the nearest whole number of Shares). Any balance remaining as a result of rounding will be donated to Multiple Sclerosis Australia.
- (c) Eligible Shareholders who receive more than one offer under the SPP (for example, because they hold Shares in more than one capacity) may apply on different Application Forms for Shares but may not apply for Shares with an aggregate value of more than A\$15,000.
- (d) ROC may accept or reject your application for Shares at its absolute discretion. ROC may reject your application in the following circumstances (among others):
 - (i) it appears that you are applying to purchase more than A\$15,000 worth of Shares in aggregate (including as a result of any Shares you hold directly, jointly or through a custodian or nominee arrangement);
 - (ii) you have applied for less than A\$2,500 worth of Shares;
 - (iii) your Application Form is incorrectly completed, incomplete or otherwise determined by ROC to be invalid;

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- (iv) your cheque is dishonoured or the cheque or money order that you enclose with your Application Form is not made out for the amount corresponding to the value of the parcel of Shares for which you have applied;
 - (v) your Application Form or BPAY® payment is received after the Closing Date. Late or otherwise incomplete or invalid payments will be refunded to you without interest; or
 - (vi) ROC determines that you are not an Eligible Shareholder (subject to compliance with any applicable Australian Securities and Investments Commission or ASX requirements).

4. Effect of Making an Application

If you submit a BPAY® payment or complete and return an Application Form together with a cheque or money order:

- (a) you acknowledge that you are an Eligible Shareholder;
- (b) you irrevocably and unconditionally agree to these Terms and Conditions and the terms of the Application Form and agree not to do any act or thing that would be contrary to the spirit, intention or purpose of the SPP;
- (c) you acknowledge your application is irrevocable and unconditional;
- (d) you certify that you have not applied for more than A\$15,000 of Shares in aggregate as follows:
 - (i) any Shares under the SPP the subject to this application;
 - (ii) any other Shares under the SPP or any similar arrangement in the 12 months before an application under this SPP;
 - (iii) any other Shares which you have instructed a custodian to acquire on your behalf under the SPP; and
 - (iv) any other Shares issued to a custodian in the 12 months before the application as a result of an instruction given by you to the custodian to apply for Shares on your behalf under an arrangement similar to the SPP,even though you may have received more than one offer under the SPP or received offers in more than one capacity under the SPP (ROC has not conducted a similar arrangement in the preceding 12 months);
- (e) if you are a custodian, you certify that you either:
 - (i) hold an Australian financial services licence that:
 - (A) covers the provision of a custodial or depository service (as defined by section 766E of the Corporations Act); or
 - (B) includes a condition requiring you to comply with the requirements of ASIC Class Order [CO 02/294]; or
 - (ii) are exempt from the requirement to hold an Australian financial services licence for the provision of a custodial or depository service under:
 - (A) paragraph 7.6.01(1)(k) of the Corporations Regulations 2001; or
 - (B) ASIC Class Order [CO 05/1270] to the extent that it relates to ASIC Class Order [CO 03/184];
- (f) you authorise ROC to correct minor errors in your Application Form and to complete the Application Form by inserting any missing minor detail;
- (g) you acknowledge that ROC may determine that your Application Form is valid, in accordance with these Terms and Conditions, even if the Application Form is incomplete, contains errors or is otherwise defective;
- (h) you accept the risk associated with any refund that may be sent to your address or to your nominated bank account as shown on ROC's share register;
- (i) you are responsible for any dishonour fees or other costs ROC may incur in presenting a cheque for payment that is dishonoured;
- (j) you acknowledge that no interest will be paid on any application monies held pending the allotment of the Shares or subsequently refunded to you for any reason;

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- (k) you acknowledge that you have not been provided with investment advice or financial product advice by ROC, Commonwealth Securities Limited or Computershare Investor Services Pty Limited and that none of them has any obligation to provide this advice in relation to your consideration as to whether or not to participate in the SPP;
 - (l) you acknowledge that ROC is not liable for any exercise of its discretions referred to in these Terms and Conditions;
 - (m) you acknowledge that the Shares have not, and will not be, registered under the United States Securities Act of 1933 or the securities law of any other jurisdiction outside Australia or New Zealand and, accordingly, the Shares may not be offered, sold or otherwise transferred except in accordance with an available exemption from, or in a transaction not subject to, the registration requirements of the United States Securities Act of 1933 and any other applicable securities laws. You may sell your Shares in standard brokered transactions on the ASX where neither you nor any person acting on your behalf has reason to know that the sale has been pre-arranged with a person in the United States; and
 - (n) you agree not to send any materials relating to the SPP to any person in the United States or any person who is acting for the account or benefit of a U.S. Person.

5. The Shares

- (a) Shares issued under the SPP will rank equally in all respects with existing Shares quoted on the ASX, with the same voting rights, dividend rights and other entitlements.
- (b) ROC will apply for new Shares issued under the SPP to be quoted on the ASX.

6. Scaleback

- (a) If the total value of applications for Shares under the SPP is greater than A\$70 million, ROC may in its absolute discretion reduce the number of Shares allotted to each applicant to the extent and in the manner that it sees fit (**Scaleback**). If undertaken, the Scaleback will apply to applications on a basis to be determined by ROC in its absolute discretion.
- (b) If there is a Scaleback you may receive less than the parcel of Shares for which you have applied. If a Scaleback produces a fractional number of Shares when applied to your parcel, the number of Shares you will be allocated will be rounded up to the nearest whole number of Shares.
- (c) If there is a Scaleback, the difference between the application monies received from you, and the number of Shares allocated to you multiplied by the Issue Price, will be refunded to you without interest.

7. Costs of Participation

No brokerage, commissions or other transaction costs will be payable by Eligible Shareholders in respect of the application for, and allotment of, Shares under the SPP. For the avoidance of doubt, any foreign exchange conversion costs incurred in submitting an application in Australian dollars will be for the account of the participating shareholder.

8. Timetable

- (a) Subject to clause 8(b):
 - (i) (**Record Date**) the record date for the offer is 7.00pm (Sydney time) on 30 June 2009;
 - (ii) (**Date of Offer**) the date of the offer is 30 June 2009;
 - (iii) (**Closing Date**) the offer closes at 5.00pm (Sydney time) on 7 August 2009. If ROC receives a payment made by BPAY® or a completed Application Form and a cheque or money order after the Closing Date, ROC reserves the right to return any payment and not allot any Shares to the shareholder;
 - (iv) (**SPP Results Announcement**) the number of Shares to be issued, the Issue Price and, if applicable, any Scaleback will be announced to the ASX on 13 August 2009;

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- (v) (**Allotment Date**) ROC proposes to allot the Shares on 14 August 2009 and the Shares are expected to commence trading on ASX on 17 August 2009; and
 - (vi) (**Despatch Date**) the date on which transaction confirmations are sent to shareholders and, if applicable, a direct credit deposit to your nominated account is made or refund cheque is dispatched, is expected to be 18 August 2009.
- (b) ROC may vary any of the above dates in clause 8(a) at its discretion (even if the offer has opened, or BPAY® or Application Forms have been received) by lodging a revised timetable with ASX.

9. Dispute Resolution

ROC may settle in any manner it thinks fit, any difficulties, anomalies or disputes that may arise in connection with or by reason of the operation of the SPP and the decision of ROC will be conclusive and binding on all participants and other persons to whom the determination relates.

10. Waiver, Amendment, Suspension and Withdrawal

ROC may, at its discretion, waive compliance with any provision of these Terms and Conditions, amend or vary these Terms and Conditions, or suspend or withdraw the offer at any time. Any such waiver, amendment, variation, suspension or withdrawal will be binding on all Eligible Shareholders even where ROC does not give notice of the event.

11. No Underwriting

The SPP will not be underwritten.

12. Governing Law

These Terms and Conditions are governed by the laws in force in the State of New South Wales, Australia. Any dispute arising out of or in connection with these Terms and Conditions, or the offer of Shares, will be determined by the courts of New South Wales. By accepting this offer, you agree to submit to the exclusive jurisdiction of the courts in New South Wales.

13. Other Terms and Conditions

Shareholders will be bound by the constitution of ROC and these Terms and Conditions by accepting the offer to acquire Shares under the SPP.

IMPORTANT NOTICE: The offer to purchase Shares under the SPP is not a recommendation to purchase Shares. If you are in any doubt about this SPP, you should consider obtaining professional financial and/or taxation advice to assist you in determining whether or not, and the extent to which, you wish to participate in the SPP (taking into account your own financial situation, needs and objectives). Nothing in these Terms and Conditions, the Application Form or any other accompanying documentation constitutes investment or financial product advice or is intended to influence your decision whether or not to participate in the SPP.

If you apply to participate in the SPP, by making a BPAY® payment or completing and returning the Application Form with a cheque or money order, you are accepting the risk that the market price of Shares may change between the Record Date, the date on which you send in an Application Form or make a BPAY® payment and the Allotment Date. This means it is possible that, up to or after the Allotment Date, you may be able to buy Shares at a lower price than the Issue Price.

NOT FOR RELEASE OR DISTRIBUTION INTO THE UNITED STATES OR TO U.S. PERSONS

These Terms and Conditions do not constitute an offer of Shares for sale in the United States or any other jurisdiction in which such an offer would be illegal. The Shares have not been registered under the United States Securities Act of 1933 and may not be offered or sold in the United States or to, or for the account or benefit of, U.S. Persons unless the Shares are registered under such Act or an exemption from the registration requirements of the Act is available.



Roc Oil Company Limited
ABN 32 075 965 856

Computershare

Please return completed form to:
Computershare Investor Services Pty Limited
GPO Box 505 Melbourne
Victoria 8060 Australia
Enquiries (within Australia) 1300 517 696
(outside Australia) 61 3 9415 4672
web.queries@computershare.com.au
www.computershare.com

Securityholder Reference Number (SRN)



I 1234567890 I N D

For your security keep your SRN/HIN confidential.

Entitlement Number:
Record Date: Tuesday, 30 June 2009
Offer Closes: 5pm (Sydney time) 7 August 2009

000001
000
SAM
MR JOHN SMITH 1
FLAT 123
123 SAMPLE STREET
THE SAMPLE HILL
SAMPLE ESTATE
SAMPLEVILLE VIC 3030

SHARE PURCHASE PLAN APPLICATION FORM

This personalised form can only be used in relation to the shareholding represented by the SRN or HIN printed above. This is an important document and requires your immediate attention. If you are in doubt about how to deal with this document, please consult your financial or other professional adviser.

Pursuant to the terms and conditions ("Terms and Conditions") of the Roc Oil Company Limited ("ROC") Share Purchase Plan ("SPP") contained in the letter to ROC shareholders dated 8 July 2009, ROC is offering eligible shareholders the opportunity to apply to purchase a parcel of ROC ordinary shares of either A\$2,500, A\$5,000, A\$10,000, A\$15,000 or such other amount as you elect between A\$2,500 and A\$15,000 ("Parcel"). Any application for less than A\$2,500 will be refunded without interest.

If you do not wish to purchase additional shares under the SPP offer, there is no need to take action.

By making your payment, you agree to be bound by the Constitution of ROC and agree that the submission of this payment constitutes an irrevocable offer by you to ROC to subscribe for shares under the Terms and Conditions. In addition, by submitting the slip below you certify that the aggregate of the application price paid by you for:

- the Shares the subject of the slip below; and
 - any other shares and interests in the class applied for by you under the SPP or any similar arrangement in the 12 months prior to the date of submission of the slip below,
- does not exceed A\$15,000.

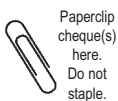
METHOD OF ACCEPTANCE

You can apply for Shares and make your payment utilising one of the payment options detailed overleaf.

ROC may make determinations in any manner it thinks fit, in relation to any difficulties, anomalies or disputes which may arise in connection with or by reason of the operation of the SPP whether generally or in relation to any participant or application. Any determinations by ROC will be conclusive and binding on all eligible shareholders and other persons to whom the determination relates. ROC reserves the right to waive strict compliance with any provision of the Terms and Conditions, to amend or vary the Terms and Conditions and to suspend or terminate the SPP at any time. Any such amendment, variation, suspension or termination will be binding on all eligible shareholders even where ROC does not notify you of that event.

ROC SPRB 026358 - V3

▼ PLEASE DETACH HERE ▼



Paperclip cheque(s) here. Do not staple.



Roc Oil Company Limited
ABN 32 075 965 856

Please see overleaf for Payment Options



Billor Code: 123456
Ref No: 123412341234123412

I/We wish to purchase:

A\$2,500.00 or A\$5,000.00 or A\$10,000.00 or A\$15,000.00 or Specify dollar amount between A\$2,500.00 and A\$15,000.00

* These share amounts may be subject to scale-back in accordance with the terms of the SPP.

Payment Details – Please note that funds are unable to be directly debited from your bank account

Drawer	Cheque number	BSB number	Account number	Cheque amount
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	A\$ <input type="text"/>

Make your cheque or bank draft payable to "ROC Share Purchase Plan"

Contact Details

Please provide your contact details in case we need to speak to you about this slip

Name of contact person

Contact person's daytime telephone number
()

1234567890123456+1234567890-1234+12

How to accept the Share Purchase Plan

Payment Details

You can apply to purchase a Parcel by utilising the payment options detailed below. There is no requirement to return the slip below if you are paying by electronic means.

By making your payment using either electronic means or by cheque, bank draft or money order, you confirm that you agree to all of the Terms and Conditions.

Make your cheque, bank draft or money order payable to "ROC Share Purchase Plan" in Australian currency and cross it Not Negotiable. Your cheque or bank draft must be drawn on an Australian branch of a financial institution. Please ensure you submit the correct amount. Incorrect payments may result in your application being rejected. Complete cheque details in the boxes provided.

If paying by cheque, return the slip below and cheque, bank draft or money order in the envelope provided. Cheques will be processed on the day of receipt and as such, sufficient cleared funds must be held in your account as cheques returned unpaid may not be re-presented and may result in your Application being rejected. Paperclip (do not staple) your cheque(s) to the slip below where indicated. Cash will not be accepted. A receipt for payment will not be forwarded.

Contact Details

Enter the name of a contact person and telephone number. These details will only be used in the event that the registry has a query regarding the slip below.

Lodgement of Application

If you are applying for Shares and your payment is being made by BPAY®, you do not need to return the slip below. Your payment must be received by no later than 5.00pm (Sydney time) on 7 August 2009. Applicants should be aware that their own financial institution may implement earlier cut off times with regards to electronic payment, and should therefore take this into consideration when making payment. It is the responsibility of the applicant to ensure that funds submitted through BPAY are received by this time.

If you are paying by cheque, bank draft or money order, the slip below must be received by Computershare Investor Services Pty Limited, Melbourne ("CIS") by no later than 5.00pm (Sydney time) on 7 August 2009. You should allow sufficient time for this to occur. A reply paid envelope is enclosed for securityholders in Australia. New Zealand holders will need to affix the appropriate postage. Return the slip below with cheque, bank draft or money order attached.

Neither CIS nor ROC accepts any responsibility if you lodge the slip below at any other address or by any other means.

Privacy Statement

Personal information is collected on this form by CIS, as registrar for securities issuers ("the issuer"), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. Your personal information may be disclosed to our related bodies corporate, to external service companies such as print or mail service providers, or as otherwise required or permitted by law. If you would like details of your personal information held by CIS, or you would like to correct information that is inaccurate, incorrect or out of date, please contact CIS. In accordance with the Corporations Act 2001, you may be sent material (including marketing material) approved by the issuer in addition to general corporate communications. You may elect not to receive marketing material by contacting CIS. You can contact CIS using the details provided on the front of this form or e-mail privacy@computershare.com.au.

If you have any enquiries concerning this form or your entitlement, please contact CIS on 1300 517 696.

This form may not be used to notify your change of address. For information, please contact CIS on 1300 850 505 or visit www.computershare.com (certificated/issuer sponsored holders only).

CHES holders must contact their Controlling Participant to notify a change of address

026358 - V1

Payment Options:



Bill Code: 123456
Ref No: 123412341234123412

Telephone & Internet Banking – BPAY

Call your bank, credit union or building society to make this payment from your cheque or savings account. More info: www.bpay.com.au



Return the Application Form with cheque or money order:

By Mail
Roc Oil Company Limited
C/- Computershare Investor Services Pty Limited
GPO Box 505
Melbourne, Victoria 8060
AUSTRALIA



Entitlement Number: <xxxxxxxxxx>

SAMPLE CUSTOMER
SAMPLE STREET
SAMPLE STREET
SAMPLE STREET
SAMPLE STREET
SAMPLETOWN TAS 7000

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