



31 July 2009

**ROC OIL COMPANY LIMITED ("ROC")
STOCK EXCHANGE RELEASE**

SHARE PURCHASE PLAN: REMINDER NOTICE

Attached is a copy of a notice sent today to eligible shareholders regarding ROC's Share Purchase Plan ("SPP").

Matthew Gerber
Manager
Investor Relations & External Affairs

For further information please contact:
Mr Bruce Clement
Chief Executive Officer
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Email: bclement@rocoil.com.au
Or visit ROC's website: www.rocoil.com.au



Roc Oil Company Limited
(ABN 32 075 965 856)

Share Purchase Plan



Dear Shareholder,

A reminder that Roc Oil Company Limited's ("ROC") Share Purchase Plan ("SPP") closes at 5:00 pm (Sydney time) on Friday 7 August 2009.

If you are an eligible ROC shareholder and you wish to participate in the SPP to purchase a minimum of A\$2,500 up to a maximum of A\$15,000 worth of shares at the lower price of:

- A\$0.78 per share; and
- a 5% discount to the volume weighted average price ("VWAP") of shares traded on the ASX during the five days up to and including 7 August 2009,

you will need to ensure that:

- payment by BPAY for the amount you wish to apply for; or
- your completed Application Form and cheque or money order,

is received by Computershare no later than 5:00pm (Sydney time) on 7 August 2009.

For further information about the SPP, please refer to the documentation posted to shareholders on 8 July 2009.

If you have not received the SPP documentation or have any questions please phone the ROC Share Registry Inquiry Line on:

1300 517 696 (within Australia) or +61 3 9415 4672 (outside Australia).