

ASX Circular

Date:10 July 2009

Key topics

1. RER Group Limited

2. ASX Code: RGD

RGD0

3. Reinstatement of securities to official quotation to commence at 10:00am EST (8:00am WST) on 13 July 2009

Reading List

Banks

Client Advisers
Compliance Managers
Corporate Advisory
DTR Operators
Issuers
Institutions

ASTC Participants

Operations Managers (back

office)

ACH Participants

Market Participants

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REINSTATEMENT OF SECURITIES TO OFFICIAL QUOTATION – RER GROUP LIMITED (FORMERLY REPCOL LIMITED)

RER Group Limited (the "Company") was suspended from official quotation on 26 June 2009. The Company has fulfilled the requirements of listing rule 11.1.3 and chapters 1 and 2 of the listing rules.

The Company's securities will be reinstated to official quotation on Monday, 13 July 2009.

Quoted Securities: 143,107,752 fully paid ordinary shares

25,037,956 options exercisable at \$0.20 on or before 31

December 2010

ASX Code: RGD

RGDO

<u>Time:</u> 10:00 am EST (8:00am WST)

<u>Date:</u> 13 July 2009

ITS Abbreviation: RER GROUP

ISIN: TBA

Home Branch: Perth

Industry Classification: TBA

Registered Office: Unit 1, 235 Balcatta Road

BALCATTA WA 6021

<u>Company Secretary:</u> Hidio Jackson

<u>Share Registry:</u> Computershare Investor Services Pty Ltd

Level 2, 45 St Georges Terrace Telephone: (08) 9323 2000 Facsimile: (08) 9323 2033

Balance Date: 30 June

<u>CHESS:</u> Participating. The Company will also operate an issuer

sponsored subregister.

State of Incorporation: Western Australia

<u>Dividend Policy:</u> N/A

No:

Activities: Design, construction, maintenance and rental of

specialist pumping, mine dewatering, pipeline testing

and mobile power generation equipment...

Voluntary Escrow: 54,767,515 shares subject to voluntary escrow. 50%

released 6 months from date of settlement and 50% released released 12 months from date of settlement.

<u>Unquoted Options:</u> 147,325 unquoted options exercisable at various prices

on various dates.

18,750,000 unquoted options exercisable at \$0.20 on or

before 30 September 2011.