



4 May 2009

Manager Announcements
Company Announcements Office
Australian Stock Exchange Limited
4th Floor, 20 Bridge Street
Sydney NSW 2000

Regis Resources Limited

ABN 28 009 174 761

www.regisresources.com

Melbourne Office

Level 11, 461 Bourke Street
Melbourne VIC 3000 Australia

P 03 8602 6500

F 03 8602 6560

Perth Office

Ground Floor, 62 Colin Street
West Perth WA 6005 Australia

PO Box 810

West Perth WA 6872 Australia

P 08 9442 2200

F 08 9442 2290

Result of Extraordinary General Meeting

Regis Resources Ltd is poised to enter an exciting new phase after shareholders today overwhelmingly endorsed the appointment of a highly experienced management team to spearhead its transition from explorer to gold producer.

At an Extraordinary General Meeting in Melbourne, shareholders approved the appointment of Mark Clark, Morgan Hart and Nick Giorgetta as directors.

Shareholders also voted to remove David Walker, whilst Mr Dowd and Mr Lucy resigned as Directors prior to consideration of resolutions to remove them.

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, we advise details of the resolutions and the proxies received in respect of each resolution are set out in the following proxy summary:

To Elect Mr Mark John Clark as a Director

For	Against	Abstain	Proxy Discretion
154,161,180	19,639,018	64,600	1,062,805

The motion was carried as an ordinary resolution on a poll, the details of which are:

For	Against	Abstain
154,950,015	23,185,233	64,600

To Elect Mr Morgan Cain Hart as a Director

For	Against	Abstain	Proxy Discretion
154,034,892	19,765,306	64,600	1,062,805

The motion was carried as an ordinary resolution on a poll, the details of which are:

For	Against	Abstain
154,823,727	23,311,521	64,600

To Elect Mr Nicola Enrico Antonio Giorgetta as a Director

For	Against	Abstain	Proxy Discretion
154,031,495	19,661,918	171,385	1,062,805

The motion was carried as an ordinary resolution on a poll, the details of which are:

For	Against	Abstain
154,820,330	23,208,133	171,385

To Remove Mr David Anthony Walker as a Director

For	Against	Abstain	Proxy Discretion
156,693,466	17,115,053	81,449	1,037,655

The motion was carried as an ordinary resolution on a poll, the details of which are:

For	Against	Abstain
158,466,351	19,622,048	81,449

Resolutions 5 and 6 were removed from the items of business as Mr Lucy and Mr Dowd resigned from their positions on the Board.

Mr Clark, who will take on the role of Managing Director, thanked Regis shareholders for their strong support.

"We are delighted with the support that we have received from the shareholders of Regis Resources, which gives us a strong mandate to take the Company forward for the benefit of all shareholders," he said.

"We believe Regis has an excellent asset portfolio and we will immediately review all technical and financial aspects of the Duketon Project in order to implement the optimum development scenario in the most cost effective and timely manner possible.

"We look forward to establishing Regis as a successful and profitable Australian gold producer in the near future."

Messrs Clark, Giorgetta and Hart were previously executive directors of Equigold NL, a highly successful Australian-listed gold producer which was acquired by Lihir Gold Ltd for \$1.1 billion in 2008.

Regis will provide a further update to shareholders as soon as is possible.

ENDS

For information, please contact:

John Phaceas
FD Third Person
08 9386 1233
0411 449 621