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14 April 2009

Manager Announcements
Company Announcements Office
Australian Stock Exchange Limited
4th Floor, 20 Bridge Street
Sydney NSW 2000

Dear Sir

REGIS LODGES TAKEOVERS PANEL APPLICATION

The board of Regis today announced it has lodged an application with the Takeovers Panel seeking a declaration of unacceptable circumstances in relation to the acquisition of the 10.73% of the ordinary shares in the company by parties associated with the recent requisition to convene the extraordinary general meeting scheduled for 4 May 2009.

Regis has previously advised the market of its concern regarding the timely disclosure of the accumulation of a substantial shareholding by those parties and has sought a number of orders from the Takeovers Panel in regard to this accumulation.

The board considers that all shareholders need to be fully informed of the circumstances surrounding the accumulation of the securities in Regis. The board believes that the application to the Takeovers Panel will enable transparency surrounding all transactions in Regis securities to enable shareholders to form a fully informed view when voting on the resolutions at the upcoming general meeting.

Regis will inform the market what action, if any, is taken by the Takeovers Panel.

Yours sincerely

A handwritten signature in black ink, appearing to read "D Walker", written in a cursive style.

David Walker
Managing Director
Regis Resources Limited
03 8602 6500