



# RENISON CONSOLIDATED MINES NL

ACN 003 049 714

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## ASX ANNOUNCEMENT

31 March 2009

### RESULTS OF GENERAL MEETING

Notice is hereby given, in accordance with Listing Rule 3.13.2 and Corporations Law Section 251AA(2) that at the General Meeting of the Company held today that the resolutions as set out below were passed by a show of hands without amendment.

1. That for the purposes of ASX Listing Rules 7.1 and 10.11 and for all other purposes approval is given to the modification of the Convertible Note Trust Deed dated 12 April 2006 (Trust Deed) by the execution by the Company of a deed of amendment of the Trust Deed, a copy of the proposed deed of amendment has been signed by the Chairman for identification purposes and produced to the meeting and summarised in the Explanatory Statement accompanying this Notice.
2. Subject to both the Noteholders Meeting agreeing to the amendment Trust Deed and the members voting to approve Resolution 1 as set out in this Notice, that for the purposes of Listing Rule 10.11 of the ASX Listing Rules and for all other purposes, the Company be authorised to issue 9,000,000 Notes to Bizzell Nominees Pty Ltd as trustee for the Bizzell Family Trust (Bizzell Nominees), a related party of the Company upon the terms and conditions described in the Explanatory Statement.

In respect of each resolution, the total number of proxy votes exercisable by all proxies validly appointed and the total number of proxy votes in respect of which the appointments specified that:

- I. The proxy was to vote for the resolution; and
- II. The proxy was to vote against the resolution; and
- III. The proxy was able to vote at the proxy's discretion; and
- IV. The proxy was to abstain on the resolution

Are set out below:

Resolution	For	Against	Discretion	Abstain
1	58,242,354	184,753	9,541,630	37,246
2	120,998,073	925,889	9,819,880	37,246

### RESULTS OF MEETING OF MARCH 2009 NOTEHOLDERS

In addition a meeting of the holders of the March 2009 Convertible Notes in the Company was also held. The following resolution was passed by the noteholders by a show of hands without amendment.

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1. That Noteholders:

- (a) approve the modification of the Convertible Note Trust Deed dated 12 April 2006, pursuant to which the Notes were issued, by amending the Trust Deed as set out in the amending document produced at the Meeting (Deed of Amendment);
- (b) authorise the Note Trustee to execute the Deed of Amendment; and
- (c) approve the modification referred to in paragraph (a) above taking effect on and from the execution of the Deed of Amendment by the Company and the Note Trustee provided that, prior to that time, the modification has been approved by a General Meeting of the members of the Company.”

In respect of each resolution, the total number of proxy votes exercisable by all proxies validly appointed and the total number of proxy votes in respect of which the appointments specified that:

- V. The proxy was to vote for the resolution; and
- VI. The proxy was to vote against the resolution; and
- VII. The proxy was able to vote at the proxy’s discretion; and
- VIII. The proxy was to abstain on the resolution

Are set out below:

Resolution	For	Against	Discretion	Abstain
1	28,141,408	90,325	985,428	0

**JPK Marshall**  
**Company Secretary**