



5 November 2009

The Company Announcements Office

Australian Securities Exchange

DISPATCH OF ENTITLEMENT ISSUE PROSPECTUS

Riviera Resources Limited advises that the entitlement issue prospectus dated 22 October 2009 has been dispatched to the shareholders of the Company who were shareholders on the record date of 2 November 2009.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Philip Re', is positioned above the printed name and title.

Philip Re
Managing Director