

27 November 2009

The Company Announcements Office  
Australian Securities Exchange

Dear Sir/Madam

**ALLOTMENT OF ENTITLEMENT ISSUE AND DISPATCH OF HOLDING STATEMENTS**

Riviera Resources Limited is pleased to advise the allotment and issue of 26,000,000 fully paid ordinary shares and 26,000,000 options for fully paid ordinary shares exercisable at \$0.10 per share on or before 31 December 2014 in Riviera Resources Limited.

These shares and options were allotted on the 26 November 2009. Holding statements have been dispatched.

The issued capital of the Company following this allotment is as follows:

	<u>Shares</u>	<u>Options</u>
Balance as at 30 June 2009	26,000,000	Nil
Shares issued pursuant to Entitlement Issue	<u>26,000,000</u>	<u>26,000,000</u>
Balance as at 27 November 2009	52,000,000	26,000,000

Yours faithfully



**Philip Re**  
**Managing Director**