



22 December 2009

The Manager  
Company Announcements Office  
ASX Limited  
Level 6, 20 Bridge Street  
SYDNEY NSW 2000

**NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT**

Riviera Resources Limited (**Company**) lodged an Appendix 3B with the Australian Securities Exchange on 22 December 2009 with respect to the issue of 10,000,000 fully paid ordinary shares in the capital of the Company, together with 10,000,000 free attaching options, pursuant to a placement made to sophisticated and professional investor clients of Cunningham Peterson Sharbanee Securities Pty Ltd (as described in Section 708 of the Corporations Act 2001 (**Corporations Act**)).

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act.

The shares and options were issued without disclosure to investors under Part 6D.2 of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act; and
- (b) Section 674 of the Corporations Act.

As at the date of this notice, there is no excluded information for the purposes of Sections 708A(7) and (8) of the Corporations Act.

Yours faithfully

**Philip Re**  
**Managing Director**