

**SUB-SAHARA RESOURCES NL
ACN 061 104 158**

NOTICE OF MEETING

SCHEME MEETING

TO: The holders of the Scheme Shares

NOTICE IS HEREBY GIVEN that, pursuant to an order of the Supreme Court of Western Australia made on 18 June 2009, a meeting of the holders of the Scheme Shares (the "**Scheme Meeting**") will be held at The Holiday Inn City Centre, 788 Hay Street, Perth, Western Australia on 4 August 2009 at 10:00am (WST) for the purpose of considering and, if thought fit, agreeing (with or without modification) to the proposed Scheme of Arrangement between Sub-Sahara Resources NL and the holders of Scheme Shares.

In accordance with section 412(1) of the Corporations Act, a copy of the proposed Scheme of Arrangement and a copy of the Scheme Booklet in relation to the Scheme of Arrangement accompany this Notice.

By the order referred to above, the Court has directed that Barry Colin Bolitho or, failing him, Neil Christian Fearis to act as Chairman of the Scheme Meeting.

The Scheme of Arrangement is subject to subsequent approval by the Court.

Words and expressions defined in and for the purpose of the Scheme of Arrangement have the same meanings where used in this Notice.

DATED: 3 July 2009.

Ernest Anthony Myers
Company Secretary

