

**ASX**

AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

17 August 2009

Sub-Sahara Resources NL

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Sub-Sahara Resources NL (the "Company") will be suspended from official quotation from commencement of trading today, 17 August 2009 following lodgement with the Australian Securities & Investments Commission and ASX of the Court order approving the Scheme of Arrangement between the Company and its shareholders.

For further information in relation to the merger between the Company and Chalice Gold Mines Limited (ASX Code: CHN) refer to the Company's Scheme Booklet released on 3 July 2009.

Security Code: SBS
 SBSO

Jill Hewitt

Adviser, Issuers (Perth)