



STONEHENGE METALS
LIMITED



18 December 2009

ASX Code: SHE

Company Announcements Office
ASX Limited
Level 8, Exchange Place
2 The Esplanade
PERTH WA 6000
VIA ASX Online

ENTITLEMENTS ISSUE CLOSURE AND NOTICE OF SHORTFALL

Stonehenge Metals Limited (ASX Code: SHE) advises that the recent entitlements offer (pursuant to the prospectus dated 12/11/2009) of New Options to Optionholders, on the basis of one (1) New Option for every two (2) listed SHEO Options at \$0.0025 cents each, closed on Friday 11 December 2009. The results of the entitlement offer are as follows:

Total number of new options offered;	12,014,324
Total number of options validity applied for:	7,094,019
Number of applications received:	215
Pro-rata shortfall:	4,920,305

The shortfall will be issued according to the Entitlement Issue Prospectus. The total amount raised from this offer, including the Shortfall applied for to date, will be \$30,036 before costs.

STONEHENGE METALS LIMITED

Jay Stephenson
Company Secretary