

ASX ANNOUNCEMENT



RELEASE DATE: 1 July 2009

TO: **Manager Companies**
Australian Securities Exchange
Company Announcements Office

CONTACT: **Lexton Graefe (08 9 322 8393)**

RE: **Expiry of Unlisted Options**

PAGES: 1 of 1

Shield Mining Limited
ACN 108 267 063

680 Murray Street
West Perth, WA 6005
Tel: +61 (8) 9322 8393
Fax: +61 (8) 9322 5444
Web: www.shieldmining.com
Email: info@shieldmining.com

Dear Sirs

Shield Mining Limited advises that 3,000,000 unlisted options exercisable at \$0.30 each have now expired.

The expiry of the above mentioned unlisted options leaves the total of the unlisted options now at 3,000,000 exercisable at \$0.40 each.

Yours sincerely
Shield Mining Limited

A handwritten signature in black ink, appearing to read "L Graefe".

Lexton Graefe
Company Secretary