



16 July 2009

The Company Announcements Office
ASX Limited

**Sylvania Resources Limited: Fulfillment of condition
relating to 50.1% minimum acceptance**

In respect of the offer made by Sylvania Resources Limited ACN 091 415 968 for all of the ordinary shares in SA Metals Limited ACN 093 178 388 (**SA Metals**) and in accordance with section 630(4) of the Corporations Act 2001 (Cth), we enclose a notice of fulfilment of the condition relating to 50.1% minimum acceptance. A copy of this notice has been sent to sent to SA Metals.

Yours faithfully

Sylvania Resources Limited

A handwritten signature in blue ink that reads "G. Button." The signature is written in a cursive style.

Grant Button
Director/Joint Company Secretary

Enclosure

SYLVANIA RESOURCES LIMITED
ACN 091 415 968

Notice under section 630(4) Corporations Act 2001 (Cth)

FULFILMENT OF CONDITION RELATING TO 50.1% MINIMUM ACCEPTANCE

This notice is given in respect of the offers made by Sylvania Resources Limited ACN 091 415 968 (**Sylvania**) in the bidder's statement dated 3 July 2009 (**Bidder's Statement**) to acquire all of the ordinary shares in SA Metals Limited ACN 093 178 388 (**SA Metals**).

Sylvania hereby gives notice that the condition in paragraph 2.1 of Appendix 2 to the Bidder's Statement (50.1% minimum acceptance) was fulfilled on 15 July 2009.

Sylvania is currently entitled to a 62.22% relevant interest in SA Metals.

This notice is dated 16 July 2009

A handwritten signature in cursive script that reads "G. Button".

Grant Button
Company Secretary
Sylvania Resources Limited