

SYLVANIA RESOURCES LIMITED
ACN 091 415 968

Notice under section 630(3) of the Corporations Act 2001 (Cth)

STATUS OF DEFEATING CONDITIONS

This notice is given in respect of the offer (**Offer**) made by Sylvania Resources Limited ACN 091 415 968 (**Sylvania**) in the bidder's statement dated 3 July 2009 (**Bidder's Statement**) to acquire all of the ordinary shares in SA Metals Limited ACN 093 178 388 (**SA Metals**).

On 31 July 2009 Sylvania declared that the Offer had become unconditional. Sylvania hereby gives notice, pursuant to section 630(3) of the Corporations Act 2001 (Cth), that:

1. the Offer has been freed from all of the conditions contained in Appendix 2 to the Bidder's Statement; and
2. so far as Sylvania knows:
 - (a) the condition in paragraph 2.1 of Appendix 2 to the Bidder's Statement was fulfilled; and
 - (b) none of the events described in paragraphs 2.2 to 2.11 of Appendix 2 to the Bidder's Statement have occurred,

prior to the date this notice is given.

As at the date of this notice, Sylvania's voting power in SA Metals is 81.59%.

Dated: 3 August 2009



Grant Button
Company Secretary
Sylvania Resources Limited