



31 July 2009

The Company Announcements Office
ASX Limited

Sylvania Resources Limited: Offer for SA Metals Unconditional

In respect of the offer (**Offer**) made by Sylvania Resources Limited ACN 091 415 968 in the bidder's statement dated 3 July 2009 (**Bidder's Statement**) for all of the ordinary shares in SA Metals Limited ACN 093 178 388 (**SA Metals**), Sylvania is pleased to advise that all of the conditions in Appendix 2 to the Bidder's Statement have been waived.

In accordance with section 650F(3) of the Corporations Act 2001 (Cth), we enclose a notice stating that the Offer has been freed from all conditions. A copy of this notice has been sent to SA Metals.

Yours faithfully

Sylvania Resources Limited

A handwritten signature in black ink that reads 'G. Button'.

Grant Button
Director/Joint Company Secretary

Enclosure

SYLVANIA RESOURCES LIMITED
ACN 091 415 968

Notice under section 650F Corporations Act 2001 (Cth)
freeing off-market bid from defeating conditions

This notice is given in respect of the offer (**Offer**) made by Sylvania Resources Limited ACN 091 415 968 (**Sylvania**) in the bidder's statement dated 3 July 2009 (**Bidder's Statement**) to acquire all of the ordinary shares in SA Metals Limited ACN 093 178 388 (**SA Metals**).

Sylvania is pleased to advise that all of the conditions in Appendix 2 to the Bidder's Statement have been waived. Accordingly, Sylvania hereby gives notice that the Offer has been freed from all conditions.

As at 7.30am (WST) on the date of this notice, Sylvania has a 80.05% relevant interest in SA Metals.

This notice is dated 31 July 2009

A handwritten signature in black ink that reads "G. Button." The signature is written in a cursive style with a large, looping initial "G".

Grant Button
Company Secretary
Sylvania Resources Limited