

Sylvania Resources Limited ('Sylvania' or the 'Company')

ASX, AIM: SLV

25 June 2009

The Company Announcements Office
ASX Limited

Statement re Press Speculation

The Company notes recent press speculation together with the recent increase in its share price and advises that it has received an approach from a third party and is in discussions which may or may not lead to an offer for the Company.

At this stage there is no certainty that an offer will be made for the Company.

For further information please contact:

In Australia

Richard Rossiter (Chairman)
Sylvania Resources Limited
(+614) 1868 8338

Grant Button (Joint Company Secretary)
Sylvania Resources Limited
(+618) 9226 4777

In United Kingdom

Richard Brown/ Richard Greenfield
Ambrian Partners Limited
+44 (0) 20 7634 4700

Laurence Read/Beth Harris
Threadneedle Communications
+44 (0) 20 7653 9855