



24 September 2009

Companies Announcement Office
ASX Limited
Exchange Plaza
2 The Esplanade
PERTH WA 6000

Our reference: 80091397

Dear Sir/Madam

Sylvania 100% owner of SA Metals

Sylvania is pleased to advise that the compulsory acquisition of the remaining shares in SA Metals pursuant to the Corporations Act 2001 (Cth) is complete. Sylvania is now the registered holder of 100% of the issued shares in SA Metals.

Yours faithfully

Sylvania Resources Limited

A handwritten signature in black ink that reads "G. Button".

Grant Button
Director/Joint Company Secretary