



ABN: 71 111 196 420
Level 2, 160 Pitt Street Mall Sydney NSW 2000
Phone: 02 9210-7000 Facsimile: 02 9210-7099

23rd November 2009

The Manager
Company Announcements Office
Australian Stock Exchange Limited
Exchange Centre
Level 6
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

Re: Annual General Meeting held at 10.00 am on 23rd November 2009

The following matters of business were approved by the members at the Annual General Meeting of Souls Private Equity Limited held at 10.00 am, Monday 23rd November 2009.

Notice of Meeting together with the Annual Accounts and associated reports were taken as read.

1. Financial report and directors' and audit reports

Receipt and consideration of the annual financial report and the reports of the directors and of the auditor for the financial year ended 31 July 2009.

VOTING

2. Remuneration Report

To adopt the remuneration report for the year ended 31 July 2009

The instructions given to validly appointed proxies in respect of the resolution were as follows:

In Favour	Against	Abstention	Proxy's discretion
172,583,282	12,239,097	1,654,441	8,548,912

The motion was carried on a show of hands as an ordinary resolution.



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VOTING - Continued

3. Re-Election of a Director

To re-elect by ordinary resolution as a director Mr David Fairfull; who ceased to hold office in accordance with the Company's Constitution Rule 20.1(a) and, being eligible, offered himself for re-election.

The instructions given to validly appointed proxies in respect of the resolution were as follows:

In Favour	Against	Abstention	Proxy's discretion
178,911,422	5,634,005	1,616,058	8,947,621

The motion was carried on a show of hands as an ordinary resolution.

Yours faithfully,

A handwritten signature in black ink, appearing to read "R. Pillinger", written in a cursive style.

Richard Pillinger
Company Secretary