

Suite 903, Exchange Tower
530 Lt Collins Street
Melbourne VIC 3000

Telephone: (03) 9614 8144 Facsimile: (03) 9614 0919
Website: <http://www.spd.com.au>

Strategic Pooled Development Limited

A.C.N. 062 187 893

A.B.N. 71 062 187 893

14 October 2009

Australian Stock Exchange
Company Announcements

Re: Net Tangible Asset Backing – September 2009

The Company advises that the Net Tangible Asset Backing (NTAB) per share, based on listed investments at market value and unlisted investments at book cost, as at close of business on 30 September 2009;

NTAB (before the provision of Deferred Tax Asset on estimated unrealised income, gains and losses) is 13.65 cents per share.

NTAB (after the provision of Deferred Tax Asset on estimated unrealised income, gains and losses) is 16.27 cents per share.

Yours faithfully



J L Walker
Secretary