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Australian Securities Exchange Announcement

Monday 7th September 2009

The Manager Companies Announcements Officer Australian Stock Exchange Electronic Lodgement

Dear Sir/Madam

Strzelecki Metals Limited - Placement of Ordinary shares to Sophisticated Investors

The directors of Strzelecki Metals Limited advise that they have finalised a placement of 16,400,000 ordinary shares in the capital of the Company to sophisticated investors at five cents (\$0.05) per share to raise \$820,000.

Under Listing Rule 7.1, as the issue does not exceed the 15% of capital, approval will not be sought from shareholders for the issue of these shares.

The funds raised will be used to assist with the advancement of the Company's Myszkow Project in Poland, and for working capital.

Strzelecki Metals Limited requests the lifting of the trading halt as a result of the finalisation of the placement.

For further information please contact:

John Santich

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