


ASX Circular
Date: 30 December 2009

Key topics

1. Southern Hemisphere Mining Limited
2. ASX Code: SUH
3. Quotation Commences: 1.30 pm E.D.S.T (10.30 am W.S.T) on Tuesday, 5 January 2010

Reading List

Banks
 Client Advisers
 Compliance Managers
 Corporate Advisory
 DTR Operators
 Issuers
 Institutions
 Listing Officers
 ASTC Participants
 Operations Managers (back office)
 Share Registries
 ACH Participants
 Market Participants

Authorised by

Wade Baggott

Contact

Wade Baggott

Telephone

(08) 9224 0023

ASX Limited
 ABN 98 008 624 691
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 Sydney NSW 2000
 PO Box H224
 Australia Square NSW 1215

 Internet: <http://www.asx.com.au>

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COMMENCEMENT OF OFFICIAL QUOTATION –
SOUTHERN HEMISPHERE MINING LTD

Southern Hemisphere Mining Limited (the “Company”) was admitted to the official list of the ASX Limited on Wednesday, 30 December 2009.

Official quotation of the Company’s securities will commence at 1.30 pm EDST (10.30 am WST) on Tuesday, 5 January 2010.

Quoted Securities: 94,044,912 CHESSE Depository Interests at a ratio of 1 CDI representing 1 fully paid ordinary share.

ASX Code: SUH (CDIs representing fully paid ordinary shares)

Time: 1.30 pm E.D.S.T (10.30 am W.S.T)

Date: Tuesday, 5 January 2010

ITS Abbreviation: STH HEM MI

ISIN: AU000000SUH8

Home Branch: Perth

Industry Classification: 1510 Materials

Registered Office: Suite 1750, 1185 West Georgia Street
 VANCOUVER, BRITISH COLUMBIA
 CANADA V6E 4E6

Australian Office

Suite 7, 1200 Hay Street
 WEST PERTH WA 6005
 Ph: (08) 9481 2122
 Fax: (08) 9481 2322

Company Secretary: John Sibenaler

Share Registry:
Australia

Computershare Investor Services Pty Ltd
 Level 2, 45 St Georges Terrace
 PERTH WA 6000
 Ph: 1300 55 7010
 Fax: (08) 9323 2033

Canada

Computershare Trust Company of Canada
 2nd Floor, 510 Burrard Street
 VANCOUVER, BRITISH COLUMBIA
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 Ph: +1 604 661 9400

<u>Underwriters to the issue:</u>	Euroz Securities Ltd
<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The securities will be CHESS approved as CDIs. Transactions in the Company's securities will be settled in CHESS using the CDI facility. The Company will operate an issuer sponsored sub register of CDIs.
<u>State of Incorporation:</u>	British Columbia, Canada
<u>Dividend Policy:</u>	None
<u>Activities:</u>	Manganese, Uranium and Iron explorer.
<u>Issue Price:</u>	25 cents
<u>Restricted Securities</u>	<p>5,640,776 fully paid ordinary shares classified by ASX as restricted securities and escrowed for a period of 12 months until 25 November 2010.</p> <p>3,000,000 options exercisable at A\$0.30 on or before 29 December 2012 classified by ASX as restricted securities and escrowed for a period of 24 months from quotation.</p> <p>1,000,000 options exercisable at A\$0.25 on or before 29 December 2012 classified by ASX as restricted securities and escrowed for a period of 24 months from quotation.</p>
<u>Securities not quoted:</u>	<p>133,334 options exercisable at CAD 20 cents on or before 1 November 2011.</p> <p>3,356,579 options exercisable at CAD 40 cents on or before 13 January 2013.</p> <p>3,825,000 warrants exercisable at CAD 20 cents on or before 8 December 2010.</p> <p>3,825,000 warrants exercisable at CAD 40 cents on or before 28 August 2011.</p>

ASX Contact:	Wade Baggott
Business Unit	Issuers Perth
Ext.No:	6023
Date:	30 December 2009