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21 December 2009

Ms Jenny Cutri  
Assistant Manager, Issuers Perth  
Australian Securities Exchange  
Level 8, Exchange Plaza  
2 The Esplanade  
Perth WA 6000

Dear Madam,

#### **RESTRICTED SECURITIES**

The Company advises that it has the following restricted securities on issue:

5,640,776	fully paid ordinary shares until 25 November 2010
3,000,000	options exercisable at A\$0.30 on or before 29 December 2012 for a period of 24 months from the commencement of official quotation
1,000,000	options exercisable at A\$0.25 on or before 29 December 2012 for a period of 24 months from the commencement of official quotation

Yours faithfully,

A handwritten signature in black ink that reads "T. Tennant".

Trevor Tennant  
Chairman  
Southern Hemisphere Mining Limited