

SUNVEST CORPORATION LIMITED

abn 77 008 132 036

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3 April 2009

Company Announcements
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

sent electronically via ASX OnLine

Subject: NTA backing per share – as at 31 March 2009

Dear Sirs,

In accordance with Listing Rule 4.12 Sunvest Corporation Limited advises the following in respect to NTA backing per share at 31 March 2009.

| | at Net Fair Value (refer 1 below) \$ |
|---|--|
| Total value of investment portfolio | 10,801,000 |
| Cash and liquid assets | 340,000 |
| Net asset backing per share - before income tax | \$0.43 |
| - after income tax | \$0.36 |

1. Calculated using the bid price or mid price or last sale price at month end of each share held on a prescribed stock exchange.
The after tax net asset backing assumes a complete disposal of the Company's investment portfolio with income tax at 30% on the resulting surplus.
2. In accordance with IFRS, Sunvest provides for deferred tax on unrealized gains.
The before tax net tangible asset backing is before setting aside the future tax on unrealized gains to deferred tax liability.
The after tax net tangible asset backing is after setting aside the future tax on unrealized gains to deferred tax liability.
Sunvest does not bring to account the income tax benefit of unrealized losses.
- 3 The number of Sunvest shares on issue at month end is 17,762,872.

Yours faithfully
Sunvest Corporation Limited



Bruce David Burrell
Company Secretary