



19 March 2009

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The Manager  
Company Announcements Office  
Australian Securities Exchange  
Level 4, Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

*Via Electronic Lodgement*

### **INFORMATION LETTER TO UNLISTED OPTION HOLDERS**

#### **(being SYNERGY Employee & Consultant Option Incentive Scheme option holders)**

Please find attached a copy of a letter despatched to unlisted option holders in respect of Synergy Equities Group Limited's current pro-rata non-renounceable rights issue (the ASX announcements of 17 March 2009 refer).

Yours faithfully

Ronald Moir  
**Managing Director**  
**SYNERGY EQUITIES GROUP LIMITED**

attach: – letter to unlisted option holders (1 page)

ABN 44 009 148 529



**registered office**  
Level 1  
Westcentre  
1260 Hay Street  
West Perth WA 6005  
AUSTRALIA

**mailing address**  
Private Box 1288  
West Perth WA 6872  
AUSTRALIA

**telephone** - national **08 9415 2212**  
- international **+61 8 9415 2212**

**facsimile** - national **08 9415 2221**  
- international **+61 8 9415 2221**

**email** - [info@synergylimited.com](mailto:info@synergylimited.com)  
**visit us at** - [www.synergylimited.com](http://www.synergylimited.com)



19 March 2009

*COPY*

Dear Unlisted Option holder

**INFORMATION FOR UNLISTED OPTION HOLDERS**

**(being SYNERGY Employee & Consultant Option Incentive Scheme option holders)**

**PRO-RATA NON-RENOUCEABLE RIGHTS ISSUE**

As you may be aware, Synergy Equities Group Limited is currently undertaking a pro-rata non-renounceable rights issue pursuant to a prospectus dated 17 March 2009 (the ASX announcements of same date refer). Eligible Shareholders in Australia and New Zealand will be offered the opportunity to participate in the rights issue of options on the basis of four (4) New Options for every five (5) shares held at an issue price of \$0.001 (0.1 cents) each. The New Options will have an exercise price of \$0.01 (1.0 cent) and will expire on 06 May 2013.

Under the terms and conditions of the unlisted options that you currently hold, there is no entitlement to participate in the rights issue. In order to participate in the rights issue in relation to any options that you hold, you must exercise these options in accordance with the terms of your options, prior to 5:00pm (WDST) on 26 March 2009.

Please note that it is not compulsory to exercise your options. If you do wish to exercise your options, you may do so by completing all of the steps required by the terms and conditions of those options, including payment of the relevant exercise price.

Should you have any queries, please contact me via +61 (0)8 9415 2212.

Yours faithfully

Ronald Moir  
**Managing Director**  
**SYNERGY EQUITIES GROUP LIMITED**

