



**SYNERGY  
EQUITIES GROUP LIMITED**

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24 February 2009

ELS066.2009

The Manager  
Company Announcements Office  
Australian Securities Exchange  
Level 4, Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

*Via Electronic Lodgement*

### **INFORMATION LETTER TO OPTIONHOLDERS**

Please find attached a copy of a letter despatched to Optionholders in respect of Synergy Equities Group Limited's current pro-rata non-renounceable rights issue (the ASX announcements of 20 & 23 February 2009 refer).

Yours faithfully

Ronald Moir  
**Managing Director**  
**SYNERGY EQUITIES GROUP LIMITED**

attach: – letter to Optionholders (1 page)



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*COPY*

24 February 2009

Dear Optionholder

**INFORMATION FOR OPTIONHOLDERS**

**PRO-RATA NON-RENOUNCEABLE RIGHTS ISSUE**

As you may be aware, Synergy Equities Group Limited is currently undertaking a pro-rata non-renounceable rights issue pursuant to a prospectus dated 23 February 2009 (the ASX announcements of 20 & 23 February 2009 refer). Eligible Shareholders in Australia and New Zealand will be offered the opportunity to participate in the rights issue of options on the basis of four (4) New Options for every five (5) shares held at an issue price of \$0.001 (0.1 cents) each. The New Options will have an exercise price of \$0.015 (1.5 cents) and will expire on 19 April 2013.

Under the terms and conditions of the options that you currently hold, there is no entitlement to participate in the rights issue. In order to participate in the rights issue in relation to any options that you hold, you must exercise these options in accordance with the terms of your options, prior to 5:00pm (WST) on 04 March 2009.

Please note that it is not compulsory to exercise your options. If you do wish to exercise your options, you may do so by completing all of the steps required by the terms and conditions of those options, including payment of the relevant exercise price.

Should you have any queries, please contact me via +61 (0)8 9415 2212.

Yours faithfully

Ronald Moir  
**Managing Director**  
**SYNERGY EQUITIES GROUP LIMITED**

