



**SYNERGY
EQUITIES GROUP LIMITED**

ABN 44 009 148 529

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19 March 2009

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The Manager
Company Announcements Office
Australian Securities Exchange
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Via Electronic Lodgement

INFORMATION LETTER TO OVERSEAS SHAREHOLDERS

Please find attached a copy of a letter despatched to overseas Shareholders in respect of Synergy Equities Group Limited's current pro-rata non-renounceable rights issue (the ASX announcements of 17 March 2009 refer).

Yours faithfully

Ronald Moir
Managing Director
SYNERGY EQUITIES GROUP LIMITED

attach: – letter to overseas Shareholders (1 page)



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COPY

19 March 2009

Dear Shareholder

INFORMATION FOR OVERSEAS SHAREHOLDERS

PRO-RATA NON-RENOUNCEABLE RIGHTS ISSUE

As you may be aware, Synergy Equities Group Limited (“the Company”) is currently undertaking a pro-rata non-renounceable rights issue pursuant to a prospectus dated 17 March 2009 (“Prospectus”) (the ASX announcements of same date refer).

The Prospectus is for the issue to existing Shareholders in Australia and New Zealand of four (4) New Options for every five (5) shares held at an application price of AU\$0.001 (0.1 cents) per New Option to raise approximately AU\$798,949. Each New Option will entitle the optionholder to acquire one new share at AU\$0.01 (1.0 cent) on or before 06 May 2013.

The Company has determined, pursuant to Listing Rule 7.7.1(a) of the Listing Rules of ASX Limited (“ASX Listing Rules”), that it would be unreasonable to make offers under the Prospectus to all countries outside of Australia and New Zealand. Accordingly, in compliance with ASX Listing Rule 7.7.1(b), the Company wishes to advise you that it will not be extending the rights issue to you.

Should you have any queries, please contact me via +61 8 9415 2212.

Yours faithfully

Ronald Moir
Managing Director
SYNERGY EQUITIES GROUP LIMITED

