



25 February 2009

ELS067.2009

The Manager  
Company Announcements Office  
Australian Securities Exchange  
Level 4, Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

*Via Electronic Lodgement*

### **INFORMATION LETTER TO OVERSEAS SHAREHOLDERS**

Please find attached a copy of a letter despatched to overseas Shareholders in respect of Synergy Equities Group Limited's current pro-rata non-renounceable rights issue (the ASX announcements of 20 & 23 February 2009 refer).

Yours faithfully

Ronald Moir  
**Managing Director**  
**SYNERGY EQUITIES GROUP LIMITED**

attach: – letter to overseas Shareholders (1 page)



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*COPY*

25 February 2009

Dear Shareholder

**INFORMATION FOR OVERSEAS SHAREHOLDERS**

**PRO-RATA NON-RENOUNCEABLE RIGHTS ISSUE**

As you may be aware, Synergy Equities Group Limited (“the Company”) is currently undertaking a pro-rata non-renounceable rights issue pursuant to a prospectus dated 23 February 2009 (“Prospectus”) (the ASX announcements of 20 & 23 February 2009 refer).

The Prospectus is for the issue to existing Shareholders in Australia and New Zealand of four (4) New Options for every five (5) shares held at an application price of AU\$0.001 (0.1 cents) per New Option to raise approximately AU\$798,949. Each New Option will entitle the optionholder to acquire one new share at AU\$0.015 (1.5 cents) on or before 19 April 2013.

The Company has determined, pursuant to Listing Rule 7.7.1(a) of the Listing Rules of ASX Limited (“ASX Listing Rules”), that it would be unreasonable to make offers under the Prospectus to all countries outside of Australia and New Zealand. Accordingly, in compliance with ASX Listing Rule 7.7.1(b), the Company wishes to advise you that it will not be extending the rights issue to you.

Should you have any queries, please contact me via +61 8 9415 2212.

Yours faithfully

Ronald Moir  
**Managing Director**  
**SYNERGY EQUITIES GROUP LIMITED**

