



**SYNERGY
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The Manager
Company Announcements Office
Australian Securities Exchange
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Via Electronic Lodgement

PRO-RATA NON-RENOUNCEABLE ISSUE WITHDRAWN

Further to Synergy Equities Group Limited's ("the Company") ASX announcement yesterday (Mon 09 Mar 09), the Company advises that in the course of preparation of the proposed replacement Prospectus the Board has resolved to amend the terms of the new options to be offered to reduce the exercise price from \$0.015 (1.5 cents) each to \$0.010 (1 cent) each. As a consequence of this change the Company has been advised by ASX that the Company will need to lodge a new Appendix 3B and Prospectus and that a new timetable will apply. The Company expects to be in a position to lodge a new Appendix 3B and a new Prospectus in the week commencing 16 March 2009.

Yours faithfully

Ronald Moir
Managing Director
SYNERGY EQUITIES GROUP LIMITED

