



**Tasman Goldfields Limited**  
ABN: 86 121 985 395

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## ASX RELEASE

**Issuer:** Tasman Goldfields Limited ACN 121 985 395 (ASX Code: TGX)

**Date:** 21 October 2009

### Section 708A(5)(e) disclosure notice – issue of placement shares

The Company relies upon case 1 in section 708A(5) *Corporations Act 2001* (Cth) (**Corporations Act**) in respect of the placement of shares to sophisticated and institutional investors. As required by section 708A(6) *Corporations Act*, the Issuer named above notifies ASX, the operator of the prescribed financial market, of details about the issue of securities by placement to persons in response to offers made by the Company under section 708(5)(e) *Corporations Act*.

#### Details of the securities issued

|   |  |
|---|--|
| Class of securities:  | Fully Paid Ordinary shares               |
| ASX Code of the securities:                                 | TGX                                      |
| Date of the issue or expected issue of the securities:      | 21 October 2009                          |
| Total number of securities issued or expected to be issued: | 8.528 million fully paid ordinary shares |

Signed for the Issuer:

Date: October 2009

Name: John Haley

Position held: Company Secretary

Signature:

The above securities will be, or have been, issued without disclosure to investors under section 708A(6) of part 6D.2 Corporations Act and as permitted in compliance with section 708A.

This notice is given under section 708A(5)(e) and in accordance with section 708A(6) Corporations Act.

At the date of this notice, the Issuer has complied with the provisions of chapter 2M Corporations Act (as modified by an ASIC declaration dated 1 July 2004) in application to the Issuer and the Issuer has complied with section 674 Corporations Act.

There is no 'excluded information' required to be set out in this notice under sections 708A(7) and (8) Corporations Act.

The securities referred to above are ordinary shares in a class of securities that were ASX quoted securities, within the meaning of section 708A(5) Corporations Act, at all times in the three months before the day on which the relevant securities were issued.

The securities referred to above have been trading on ASX in circumstances where trading has not been suspended for more than a total of five days during the shorter of the period during which the class of securities were quoted and the period of 12 months before the day on which the relevant securities were issued.

No exemptions under sections 111AS or 111AT Corporations Act cover the Issuer or any person as director or auditor of the Issuer at any time during the shorter of the period during which the class of securities were quoted and the period of 12 months before the day on which the relevant securities were issued.

Except as modified by the ASIC declaration of 1 July 2004, no order under sections 340 or 341 Corporations Act covers the Issuer or any director or auditor of the Issuer at any time during the shorter of the period during which the class of securities were quoted and the period of 12 months before the day on which the relevant securities were issued.