

## NOTICE GIVEN UNDER SECTION 708A(5) OF THE CORPORATIONS ACT


This notice is given by the Company under section 708A(5)(e) of the Corporations Act in relation to an issue of 12 million shares by Tasman Goldfields Ltd (**Company**) without disclosure to investors under Part 6D.2 of the Corporations Act.

As at the date of this notice, the Company has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- (b) section 674 of the Corporations Act.

The Company confirms that, as at the date of this notice, there is no information that:

- (a) has been excluded from a continuous disclosure notice given to ASX in accordance with the ASX Listing Rules; and
- (b) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
  - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
  - (ii) the rights and liabilities attaching to fully paid ordinary shares.



Warren Gilmour  
Director  
Tasman Goldfields Ltd  
ABN 86 121 985 395  
14 December 2009

Rule 2.7, 3.10.3, 3.10.4, 3.10.5

# Appendix 3B

## New Issue Announcement,

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000,30/9/2001,11/3/2002,1/1/2003.

### Name of Entity

Tasman Goldfields Limited

### ABN

86 121 985 395

We (the entity) give the ASX the following information.

### Part 1 - All Issues

1	Class of securities issued or to be issued	Ordinary shares
2	Number of securities to be issued or to be issued (if known) or maximum number which may be issued	12,000,000 ordinary shares
3	Principal terms of the securities	As per existing fully paid ordinary shares on issue
4	Do the securities rank equally in all respects from the date of allotment with an existing class of securities	Yes
5	Issue price or consideration	\$0.035
6	Purpose of issue	For working capital
7	Date of entering securities into uncertificated holdings or despatch of certificates	14 December 2009

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		<b>Number</b>	<b>Class</b>
8	Number and class of all securities quoted on ASX	81,443,017	Ordinary fully paid shares

		<b>Number</b>	<b>Class</b>
9	Number and class of all securities not quoted on ASX	12,680,0000	Ordinary fully paid shares escrowed until 21 December 2009
		4,538,318	Ordinary fully paid shares escrowed until 21 December 2009
		450,000	Unlisted Options exercisable at \$0.30 expiring 24/09/12
		2,400,000	Unlisted options exercisable at \$0.30 expiring 24/09/12
			Note: Unlisted options escrowed and if exercised ordinary fully paid shares pursuant to the exercise are escrowed to 21 December 2009

10 Dividend policy on the increased capital

**Part 2 – Bonus issue or pro rata issue**

11 Is security holder approval required?

12 Is the issue renounceable or non-renounceable

13 Ratio in which the securities will be offered

14 Class of securities to which the offer relates

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15	Record date to determine entitlements	<input type="text"/>
16	Will holdings on different registers (or sub-registers) be aggregated for calculating entitlements	<input type="text"/>
17	Policy for deciding entitlements in relation to fractions	<input type="text"/>
18	Names of countries in which the entity has security holders who will not be sent new issue documents	<input type="text"/>
19	Closing date for receipt of acceptances or renunciations	<input type="text"/>
20	Names of any underwriters	<input type="text"/>
21	Amount of any underwriting fee or commission	<input type="text"/>
22	Names of any brokers to the issue	<input type="text"/>
23	Fee or commission payable to the broker to the issue	<input type="text"/>
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of security holders	<input type="text"/>
25	If the issue is contingent on security holders' approval, the date of the meeting	<input type="text"/>
26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled	<input type="text"/>
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	<input type="text"/>
28	Date rights trading will begin (if applicable)	<input type="text"/>
29	Date rights trading will end (if applicable)	<input type="text"/>

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|----|---|--|
| 30 | How do security holders sell their entitlements in full through a broker                |  |
| 31 | How do security holders sell part of their through a broker and accept for the balance  |  |
| 32 | How do security holders dispose of their entitlements (except by sale through a broker) |  |
| 33 | Despatch date   |  |

**Part 3 – Quotation of securities**

- 34 Type of securities (tick one)
- (a)  Securities described in Part 1      Quotation is only sought for the ordinary shares described in Part 1
- (b)  All other securities

**Entities that have ticked box 34(a)**

**Additional securities forming a new class of securities**

Tick to indicate you are providing the information or documents

- 35  If the securities are equity securities the names of the 20 largest holders of the additional securities, and the number and percentage of additional securities held by those holders
- 36  If the securities are equity securities a distribution schedule of the additional securities setting out the number of holders in the categories  
1 - 1,000  
1,001 - 5,000  
5,001 - 10,000  
10,001 - 100,000  
100,001 and over
- 37  A copy of any trust deed for the additional securities

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**Entities that have ticked box 34(b)**

38	Number of securities for which quotation is sought	<table border="1" style="width: 100%; height: 25px; border-collapse: collapse;"> <tr> <td style="width: 100%;"></td> </tr> </table>				
39	Class of securities for which quotation is sought	<table border="1" style="width: 100%; height: 25px; border-collapse: collapse;"> <tr> <td style="width: 100%;"></td> </tr> </table>				
40	<p>Do the securities rank equally in all respects from the date of allotment with an existing class of quoted securities?</p> <p>If the securities do not rank equally please state:</p> <ul style="list-style-type: none"> <li>• the date from which they do</li> <li>• the extent to which they participate for the next dividend or interest payment</li> <li>• the extent to which they do not rank equally, other than in relation to the next dividend, distribution or dividend payment</li> </ul>	<table border="1" style="width: 100%; height: 200px; border-collapse: collapse;"> <tr> <td style="width: 100%;"></td> </tr> </table>				
41	Reason for request for quotation now (if issued upon conversion of another security, clearly identify that other security)	<table border="1" style="width: 100%; height: 45px; border-collapse: collapse;"> <tr> <td style="width: 100%;"></td> </tr> </table>				
42	Number and class of all securities quoted on ASX (including the securities in clause 38)	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 50%; text-align: center;">Number</th> <th style="width: 50%; text-align: center;">Class</th> </tr> </thead> <tbody> <tr> <td style="height: 30px;"></td> <td></td> </tr> </tbody> </table>	Number	Class		
Number	Class					

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**Quotation agreement**

- 1 Quotation of our additional securities is in ASX's absolute discretion. ASX may quote the securities on any conditions it decides.
  
2. We warrant the following to ASX:
  - The issue of the securities to be quoted complies with the law and is not for an illegal purpose.
  - There is no reason why the securities should not be granted quotation.
  - An offer of the securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.
  - Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any securities to be quoted and no-one has any right to return any securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the securities be quoted.
  - We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the securities to be quoted, it has been provided at the time that we request that the securities be quoted.
  - If we are a trust, we warrant that no person has the right to return the securities to be quoted under section 1019B of the Corporations Act at the time that we request that the securities be quoted.

Sign here:

Company Secretary

Date 14/12/2009

Print name

**Ross James Arancini**