

Timbercorp Limited (Administrators Appointed) ABN 87 055 185 067

ASX Announcement

Report to Creditors

19 June 2009

Timbercorp Group of Companies (All Administrators Appointed) Report to Creditors (ASX:TIM)

Pursuant to Section 439A of the Corporations Act (2001), the Administrators of the Timbercorp Group of Companies are required to prepare a report on the Companies' business, property, affairs and financial circumstances.

The Administrators have made the report available for download on the KordaMentha and Timbercorp websites at www.kordamentha.com and www.timbercorp.com.au respectively.

A paper or electronic copy of this report is available upon request to info@kordamentha.com with 'Timbercorp: 439A Report' as the subject.

For and on behalf of M Korda and L Chesser Joint and Several Administrators 18 June 2009

Inquiries:

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