



# MARKET RELEASE

20 July 2009

**Transpacific Industries Group Limited**

## REINSTATEMENT TO OFFICIAL QUOTATION

The suspension of trading in the securities of Transpacific Industries Group Limited (the "Company") will be lifted before the commencement of trading today, following receipt of an announcement of the results of the institutional component of the Company's accelerated pro-rata renounceable entitlement offer.

Security Code: TPI

A handwritten signature in black ink, appearing to read 'Roh', is positioned above the name of the signatory.

Rohan Abeyewardene  
**Senior Adviser, Issuers (Brisbane)**



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20 July 2009

Australian Securities Exchange  
Level 5  
Riverside Centre  
123 Eagle Street  
BRISBANE QLD 4000

Attention: Mr Rohan Abeyewardene

Dear Mr Abeyewardene

**Request for reinstatement to official quotation - Transpacific Industries Group Limited ("Company")**

We refer to the Company's request for a suspension of 19 February 2009 and to its announcement on 15 July 2009 in relation to the launch of the Company's comprehensive capital restructure ("Launch Announcement").

The Company has now completed the Institutional Offer referred to in the Launch Announcement and will be announcing the results of the Institutional Offer this morning.

As anticipated in the Launch Announcement and in view of the completion of the institutional component of the Entitlement Offer and its associated bookbuild, the Company requests that the suspension of trading in the securities of the Company be lifted from the opening of trading today, following receipt of the Company's announcement of the results of the Institutional Offer.

Yours faithfully

A handwritten signature in black ink, appearing to read "Trevor Coonan". The signature is written in a cursive style with a large, stylized initial 'T'.

Trevor Coonan  
Director