



# MARKET RELEASE

19 February 2009

**Transpacific Industries Group Ltd**

## SUSPENSION FROM OFFICIAL QUOTATION

The securities of Transpacific Industries Group Ltd (the "Company") will be suspended from quotation immediately, at the request of the Company, pending release of an announcement regarding the outcome of negotiations with a range of parties in relation to proposed equity investments and negotiations with the Company's banking syndicate.

Security Code: TPI

A handwritten signature in black ink, appearing to read 'Roh', is positioned above the name of the adviser.

Rohan Abeyewardene  
**Adviser, Issuers (Brisbane)**



19 February 2009

**Transpacific Industries Group Ltd**

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Riverside Centre  
123 Eagle Street  
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Attention: Mr Rohan Abeyewardene

Dear Mr Abeyewardene

**Request for voluntary suspension - Transpacific Industries Group Limited ("Company")**

We refer to the Company's request for a trading halt on 17 February 2009.

The Company is continuing its review of the group's capital structure as advised to the market on Monday 16 February 2009.

The Company is in discussions with a range of parties in relation to proposed equity investments and is also in negotiations with its 23 member banking syndicate. Each of those negotiations is the subject of confidentiality arrangements.

The Company has become concerned those arrangements have not stopped either speculation or the possible leaking of some but not all of the relevant confidential information on a selective basis. Because of the current state of the discussions and negotiations the Company is not able to provide the market with sufficient detailed information at this time and is concerned to ensure that the Company's shares do not trade on an uninformed basis.

The Company expects it will take it approximately one month in which to finalise those negotiations including the preparation of appropriate documentation and agreements in order to provide complete information to the market. The Company intends to complete its negotiations with equity investors and banks as quickly as possible in order to minimise the period in which its shares remain in suspension.

The Company expects to provide an update on the position to the market when it announces its half year results and will thereafter provide periodic updates on progress to the market.

The Company requests an immediate voluntary suspension of its shares, to enable the Company sufficient time to complete the negotiations and documentation in order to provide a complete announcement to the market.

The Company is not aware of any reason why the suspension should not be granted.

Yours faithfully

A handwritten signature in black ink, appearing to read "T. Coonan", written in a cursive style.

Trevor Coonan  
Director