



HENRY DAVIS YORK
LAWYERS

6 August 2009

Our Ref JDL/CMS/3116917

The Manager
Company Announcements
ASX Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

**MIRELF III Australia AIV, LP (Madison) Off-Market Takeover Offer for Ordinary Units
in Tishman Speyer Office Fund (ARSN 108 809 534) (TSO)**

We act for Madison in respect of an off-market takeover bid for the issued ordinary units in
TSO.

On behalf of Madison, we enclose a notice pursuant to section 633(1) Item 8 of the
Corporations Act 2001.

Yours faithfully
Henry Davis York

James Lonie
Partner
Tel No +61 2 9947 6581
Email james_lonie@hdy.com.au

Christina Seppelt
Senior Associate
Tel No +61 2 9947 6567
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Encl

Notice pursuant to Section 633(1) Item 8 *Corporations Act 2001*

TO: ASX Limited ACN 008 624 691
Level 4
20 Bridge Street
SYDNEY NSW 2000

Attention: The Manager - Company Announcements

FROM: MIRELF III Australia AIV, LP (**Madison**)

For the purposes of section 633(1) item 8 of the *Corporations Act 2001 (Act)*, Madison gives notice that a copy of its offer document and bidder's statement (being the replacement bidder's statement dated 30 July 2009 replacing the original bidder's statement dated 13 July 2009), to acquire ordinary units in Tishman Speyer Office Fund (ARSN 108 809 534) has been sent to each person pursuant to section 633(1) item 6 of the Act.

DATED: 6 August 2009

Signed for and on behalf of
MIRELF III Australia AIV, LP
by its agent authorised in writing:



James Lonie
Agent for Madison