

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**

To Company Name/Scheme TAPS TRUST

ACN/ARSN 113 037 317

1. Details of substantial holder

Name The Goldman Sachs Group, Inc. on behalf of itself and its subsidiaries ("GSGI"), being the bodies corporate listed on Annexure A.

ACN/ARSN (if applicable) Not applicable

There was a change in the interests of the substantial holder on 4 August 2009

The previous notice was given to the company on 27 August 2007

The previous notice was dated 27 August 2007

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities	Previous Notice		Present Notice	
	Person's votes	Voting Power	Person's votes	Voting Power
Preferred units (known as Trust-issued Adjustable Preferred Securities or TAPS)	71,744	6.52%	60,144	5.47%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of Change	Holder of Relevant Interest	Nature of Change	Consideration (AUD)	Class and Number of Securities affected	Person's votes affected
24/08/2007	Goldman Sachs JBWere Managed Funds Limited ("GSJBWMF")	Purchase	100,800	1,000 Preferred Units	1,000
28/09/2007	GSJBWMF	Purchase	20,400	200 Preferred Units	200
16/11/2007	GSJBWMF	Purchase	218,665	2,165 Preferred Units	2,165
7/01/2008	GSJBWMF	Purchase	57,909	597 Preferred Units	597
16/01/2008	GSJBWMF	Purchase	39,091	403 Preferred Units	403
17/01/2008	GSJBWMF	Purchase	124,839	1,287 Preferred Units	1,287

21/01/2008	GSJBWMF	Purchase	34,920	360	Preferred Units	360
18/03/2008	GSJBWMF	Purchase	170,150	2,000	Preferred Units	2,000
26/03/2008	GSJBWMF	Purchase	25,590	300	Preferred Units	300
4/04/2008	GSJBWMF	Purchase	18,000	200	Preferred Units	200
26/06/2008	GSJBWMF	Purchase	26,252	300	Preferred Units	300
26/11/2008	GSJBWMF	Sale	47,100	600	Preferred Units	600
5/12/2008	GSJBWMF	Purchase	8,803	112	Preferred Units	112
18/12/2008	GSJBWMF	Sale	91,080	1,100	Preferred Units	1,100
6/01/2009	GSJBWMF	Purchase	405,000	5,000	Preferred Units	5,000
6/01/2009	GSJBWMF	Sale	405,000	5,000	Preferred Units	5,000
19/01/2009	GSJBWMF	Sale	83,000	1,000	Preferred Units	1,000
28/01/2009	GSJBWMF	Sale	159,100	1,850	Preferred Units	1,850
12/03/2009	GSJBWMF	Purchase	3,965	61	Preferred Units	61
30/03/2009	GSJBWMF	Sale	4,214	53	Preferred Units	53
31/03/2009	GSJBWMF	Sale	31,400	400	Preferred Units	400
2/04/2009	GSJBWMF	Sale	11,687	147	Preferred Units	147
2/04/2009	GSJBWMF	Purchase	4,728	61	Preferred Units	61
3/04/2009	GSJBWMF	Purchase	122,320	1,529	Preferred Units	1,529
6/04/2009	GSJBWMF	Purchase	289,161	3,610	Preferred Units	3,610
6/04/2009	GSJBWMF	Sale	628,714	7,825	Preferred Units	7,825
23/04/2009	GSJBWMF	Purchase	2,870	35	Preferred Units	35
28/04/2009	GSJBWMF	Purchase	10,419	127	Preferred Units	127
29/04/2009	GSJBWMF	Purchase	77,873	944	Preferred Units	944
30/04/2009	GSJBWMF	Purchase	35,275	425	Preferred Units	425
1/05/2009	GSJBWMF	Purchase	6,365	77	Preferred Units	77
14/05/2009	GSJBWMF	Sale	85,000	1,000	Preferred Units	1,000
15/05/2009	GSJBWMF	Sale	34,400	400	Preferred Units	400
18/05/2009	GSJBWMF	Sale	7,526	87	Preferred Units	87
21/05/2009	GSJBWMF	Purchase	18,576	216	Preferred Units	216
25/05/2009	GSJBWMF	Sale	43,500	500	Preferred Units	500
29/05/2009	GSJBWMF	Sale	132,170	1,500	Preferred Units	1,500
2/06/2009	GSJBWMF	Sale	135,500	1,500	Preferred Units	1,500
3/06/2009	GSJBWMF	Sale	5,505	60	Preferred Units	60
4/06/2009	GSJBWMF	Sale	54,133	590	Preferred Units	590
12/06/2009	GSJBWMF	Sale	16,650	180	Preferred Units	180
15/06/2009	GSJBWMF	Sale	29,600	320	Preferred Units	320
22/06/2009	GSJBWMF	Sale	73,920	800	Preferred Units	800
25/06/2009	GSJBWMF	Purchase	9,231	102	Preferred Units	102
26/06/2009	GSJBWMF	Purchase	5,261	58	Preferred Units	58
30/06/2009	GSJBWMF	Purchase	10,083	109	Preferred Units	109
8/07/2009	GSJBWMF	Sale	45,687	471	Preferred Units	471
10/07/2009	GSJBWMF	Sale	2,813	29	Preferred Units	29
24/07/2009	GSJBWMF	Purchase	9,214	95	Preferred Units	95
4/08/2009	GSJBWMF	Purchase	483,750	5,000	Preferred Units	5,000
4/08/2009	GSJBWMF	Sale	1,215,277	12,561	Preferred Units	12,561

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of Relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and Number of securities	Persons votes
The Goldmans Sachs Group, Inc ("GSGI")	As Below	As Below	GSGI has relevant interest in these shares by virtue of section 608(3) of the Corporation Act	60,144 preferred units	60,144
Goldman Sachs JBWere Group excluding GSJBWMF.	As below	As below	By virtue of the operation of the Corporations Act, Goldman Sachs JBWere Group, excluding GSJBWMF has a relevant interest in the holdings detailed below.	60,144 preferred units	60,144
GSJBWMF	RBC Dexia Investor Services Australia Nominees Pty Ltd	various clients	GSJBWMF has a relevant interest in 60,144 preferred units in its capacity as responsible entity for Goldman Sachs JBWere range of managed funds.	60,144 preferred units	60,144

5. Changes in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
GSGI	Corporation Trust Center, 1209 Orange Street, Wilmington DE 19801, U.S.A.
Goldman Sachs JBWere Group	All care of Level 17, 101 Collins Street, Melbourne Victoria 3000
RBC Dexia Investor Services Australia Nominees Pty Ltd	2 Park Street, Level 17, Sydney, NSW, Australia 2000

Signature

print name Evelyn Yu capacity Authorised Person
 (signing under power of attorney in accordance with section 52 of the Corporations Act)

sign here  date 6 August 2009

Annexure A

Significant Subsidiaries of The Goldman Sachs Group, Inc.

The following are significant subsidiaries of The Goldman Sachs Group, Inc. as of November 28, 2008 and the states or jurisdictions in which they are organized. Indentation indicates the principal parent of each subsidiary. Except as otherwise specified, in each case The Goldman Sachs Group, Inc. owns, directly or indirectly, at least 99% of the voting securities of each subsidiary. The names of particular subsidiaries have been omitted because, considered in the aggregate as a single subsidiary, they would not constitute, as of the end of 2008, a "significant subsidiary" as that term is defined in Rule 1-02(w) of Regulation S-X under the Securities Exchange Act of 1934.

Name	State or Jurisdiction of Entity
The Goldman Sachs Group, Inc.	Delaware
Goldman, Sachs & Co.	New York
Goldman Sachs (Asia) Finance Holdings L.L.C.	Delaware
Goldman Sachs Paris Inc. ET CIE	France
Goldman Sachs Services Limited	British Virgin Islands
GS Power Holdings LLC	Delaware
Goldman Sachs (UK) L.L.C.	Delaware
Goldman Sachs Group Holdings (U.K.)	United Kingdom
Scadbury UK Limited	United Kingdom
Scadbury Funding Limited	Cayman Islands
Scadbury II Assets Limited	Cayman Islands
Killingholme Generation Limited	United Kingdom
KPL Acquisitions Limited	United Kingdom
GS Killingholme Cayman Investments Ltd.	Cayman Islands
GS Killingholme Cayman Investments II Ltd.	Cayman Islands
GS Killingholme Cayman Investments III	Cayman Islands
GS Killingholme Cayman Investments IV, L.P.	Cayman Islands
KPL Finance Limited	Cayman Islands
Goldman Sachs Holdings (U.K.)	United Kingdom
Goldman Sachs International	United Kingdom
Goldman Sachs Asset Management International	United Kingdom
Forres LLC	Delaware
Shire UK Limited	United Kingdom
GS Funding Investments Limited	Cayman Islands
GS Liquid Trading Platform II Limited	Isle of Jersey
GS Capital Funding (Cayman) II Limited	Cayman Islands
MLQ Investors, L.P.	Delaware
Goldman Sachs Realty Japan Ltd.	Japan
Nephrite Equity Co., Ltd.	Japan
GK Blue Square ⁽¹⁾	Japan
GK Frangipani ⁽¹⁾	Japan
K.K. Minato Saiken Kaishu	Japan
GS Financial Services L.P. (Del)	Delaware
Chiltern Trust	Isle of Jersey
Laffitte Participation 10	France
Laffitte Participation 12	France
GS Longport Investment Corporation	Delaware

(1) These entities are partially owned by third-party investors.