

MARKET RELEASE

5 January 2009

Treyo Leisure and Entertainment Ltd

ADMISSION TO OFFICIAL LIST

Treyo Leisure and Entertainment Ltd was admitted to the Official List of ASX Limited on Friday, 2 January 2009.

Official Quotation of the following securities will commence at 11.00 am EDST on Thursday, 8 January 2008.

311,018,000

ordinary shares fully paid (including 50,818,000 shares issued at 25 cents under a prospectus)

Security Code: TYO

James Gerraty Manager Issuers, Melbourne