



ACN 131 129 489

### Pre-quotations Disclosure

**Wednesday, 31 December 2008:** Treyo Leisure and Entertainment Limited (**ASX:TYO**) provides the following information by way of pre-quotations disclosure. Capitalised terms in this announcement have the meaning given to them in the Prospectus dated 14 November 2008 and the Supplementary Prospectus dated 5 December 2008.

The following shareholders have entered into Voluntary Escrow Deeds dated 28 October 2008 with the Company whereby they have agreed to not sell their shares for the periods set out in the table below:

Holder	Escrowed Securities	Escrowed Period
Legheny Group LTD.	16,900,000	25% released after 6 months, 25% released after 12 months and the remaining 50% released after 18 months
Laury Commercial INC.	7,800,000	25% released after 6 months, 25% released after 12 months and the remaining 50% released after 18 months
Yerigton Assets INC.	7,800,000	25% released after 6 months, 25% released after 12 months and the remaining 50% released after 18 months
Matoury Overseas CORP.	179,400,000	25% released after 6 months, 25% released after 12 months and the remaining 50% released after 18 months
Balatina Group LTD.	48,100,000	25% released after 6 months, 25% released after 12 months and the remaining 50% released after 18 months
Roger Smeed and Associates Pty Ltd	100,000	25% released after 6 months, 25% released after 12 months and the remaining 50% released after 18 months
Stroud Nominees Pty Ltd	100,000	25% released after 6 months, 25% released after 12 months and the remaining 50% released after 18 months

The Company has applied for and obtained relief from ASIC in relation to this arrangement which would otherwise potentially contravene section 606 of the Corporations Act.