

**ASX**

AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

7 October 2009

United Minerals Corporation NL**TRADING HALT**

The securities of United Minerals Corporation NL (the "Company") will be placed in pre-open at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in pre-open until the earlier of the commencement of normal trading on Friday, 9 October 2009 or when the announcement is released to the market.

Security Codes: UMC
 UMCO

Jill Hewitt
Adviser Issuers (Perth)



UNITED MINERALS
CORPORATION NL

7 October 2009

ASX Limited
Level 8 Exchange Plaza
2 The Esplanade
Perth WA 6000

Fax: 9221 2020
Attention: Nathan Bartrop
Email: Nathan.Bartrop@asx.com.au

Dear Nathan

Request for Trading Halt

Pursuant to Listing Rule 17.1, United Minerals Corporation NL ("Company") requests a trading halt in the Company's securities listed on ASX, with effect from commencement of normal trading on 7 October 2009.

In accordance with Listing Rule 17.1, the Company provides the following information:

- (a) the trading halt is requested pending an announcement to the market in connection with a potential change of control transaction involving the Company;
- (b) the Company requests that the trading halt remains in place until it makes an announcement regarding the potential change of control transaction; and
- (c) the Company is not aware of any reason why the trading halt should not be granted.

If you have any queries, please do not hesitate to contact me.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Patrick Tan', written over a horizontal line.

Patrick Tan
Company Secretary