



MARKET RELEASE

16 December 2009

Victorian Gold Mines NL

ADMISSION TO OFFICIAL LIST

Victorian Gold Mines NL was admitted to the Official List of ASX Limited on Tuesday, 15 December 2009.

Official Quotation of 14,763,005 ordinary shares fully paid issued at 20 cents each will commence at 11.00 am EDST on Thursday, 17 November 2009.

Security Code: VGM

Kate Kidson
Principal Adviser, Issuers