



## ASX Circular

**Date:** 16 December, 2009

**Key topics**

1. Victorian Gold Mines NL
2. ASX Code: VGM
3. Admission
4. Quotation

**Reading List**

Banks  
 Client Advisers  
 Compliance Managers  
 Corporate Advisory  
 DTR Operators  
 Issuers  
 Institutions  
 ASTC Participants  
 Operations Managers (back office)  
 ACH Participants  
 Market Participants

**Authorised by**

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No responsibility is accepted for any inaccuracies contained in the matter published.

**Commencement of Official Quotation - Victorian Gold Mines NL**

Victorian Gold Mines NL (the "Company") was admitted to the official list of ASX Limited on Tuesday, 15 December 2009.

Official quotation of the Company's securities will commence on Thursday, 17 December 2009.

**Quoted Securities:** 14,763,005 ordinary shares fully paid

**ASX Code:** VGM

**Time:** 11.00 AM EDST

**Date:** 17 December 2009

**ITS Abbreviation:** VIC GOLD

**ISIN:** AU000000VGM1

**Home Branch:** Melbourne

**Industry Classification:** 1510 Materials

**Registered Office:** 7-9 Viewpoint  
 Bendigo, VIC 3552

**Company Secretary:** Michael Trifunovic

**Share Registry:** Advanced Share Registry Ltd

PO box 1156

Nedlands, WA 6909

Phone:- (08) 9389 8033

Fax:- (08) 9389 7871

**Balance Date:** 30 June

**CHESS:** Participating. The Company will also operate an issuer sponsored sub-register.

**State of Incorporation:** Queensland.

**Dividend Policy:** Refer page 14 of Replacement Prospectus dated 3 November 2009.

**Activities:** Gold exploration.

**ASX Restricted Securities:** 10,173,498 ordinary shares fully paid are classified by ASX as restricted securities and are to be held in escrow for a period of 24 months from commencement of official quotation.

3,172,500 ordinary shares fully paid are classified by ASX as restricted securities and are to be held in escrow until 23 October 2010.

25,000 ordinary shares fully paid are classified by ASX as restricted securities and are to be held in escrow until 15 December 2010.