

**WAG Limited**  
**Shareholder Information**  
30 June 2009

The shareholder information set out below was applicable as at the dates specified.

**1 Distribution of Equity Securities** (Current as at 18 August 2009)

Analysis of numbers of equity security holders by size of holding:

Class of Security – **Ordinary Shares**

			<b>Number of Shareholders</b>	<b>Number of Shares</b>
1	-	1,000	369	131,244
1,001	-	5,000	327	776,754
5,001	-	10,000	86	652,039
10,001	-	100,000	259	12,209,637
100,001	and over		326	448,866,032
			<b>1,367</b>	<b>462,635,706</b>

There were 979 holders of less than a marketable parcel of ordinary shares

**2 Unquoted Equity Securities – Options** (Current as at 18 August 2009)

	<b>Number on issue</b>	<b>Number of holders</b>
Options expiring 31 December 2009 at an exercise price of 1 cent per option	50,000,000	11
Option holders, holding 20% or more:	<b>Number Held</b>	<b>%</b>
Oakhurst Enterprises Pty Ltd and Leisurewest Consulting Pty Ltd <Leisurewest A/C> - Related parties	11,250,000	22.5
Mr David Christian Steinepreis	11,250,000	22.5

**3 Substantial Holders** (Current as at 18 August 2009)

Substantial holders of equity securities in the Company are set out below:

<b>Ordinary Shares</b>		<b>Percentage of issued shares</b>
<b>Name</b>	<b>Number held</b>	
Ascent Capital Holdings Pty Ltd and its directors David Steinepreis and Gary Steinepreis and their associated entities and related parties	70,270,144	15.19
Helmet Nominees Pty Ltd and its director Tim Weir	37,341,667	8.07

**4 Equity Security Holders** (Current as at 18 August 2009)

The names of the twenty largest holders of quoted equity securities are listed below:

**Ordinary Shares**

Rank	Name	Number of Shares	% of Issued Capital
1	Helmet Nominees Pty Ltd Tim Weir Family Fund a/c	23,591,667	5.10
2	Oakhurst Enterprises Pty Ltd	23,375,000	5.05
3	Mr David Christian Steinepreis	21,375,000	4.62
4	Haifa Pty Ltd	14,187,500	3.07
5	Leisurewest Consulting Pty Ltd	11,500,000	2.49
6	Mr Timonthy Leonard Weir Ms Vanya Marian Kelleher Tim Weir Super Fund a/c	10,750,000	2.32
7	Ascent Capital Holdings Pty Ltd	10,000,000	2.16
8	Megatop Nominees Pty Ltd Morris Super Fund No 2 a/c	9,500,000	2.05
9	Hazardous Investments Pty Ltd	8,650,000	1.87
10	Rowan Hall Pty Ltd Rowan Hall Investment a/c	8,375,000	1.81
11	Grangefield Pty Ltd	7,230,000	1.56
12	Mr Peter John Nelson <Nelson No 2 Family A/C>	7,000,000	1.51
13	Mr Vincenzo Brizzi Mrs Rita Lucia Brizzi Brizzi Family S/F a/c	6,969,560	1.51
14	Residuum Nominees Pty Ltd Carbrakine S/F a/c	6,230,000	1.35
15	Joke Pty Ltd <Kenny Family Fund A/C>	5,575,000	1.21
16	Mr John Derek Lewins Mrs Concetta Maria Maria Nicoletti Lewins Anjel Super Fund a/c	5,371,250	1.16
17	Mr Rodney Norman Russell	5,150,000	1.11
18	Grazian Pty Ltd <The I B Murie A/C>	5,000,000	1.08
19	Westessa Holdings Pty Ltd	4,998,000	1.08
20	Gecko Resources Pty Ltd	4,800,000	1.04
		<b>199,627,977</b>	<b>43.15</b>

## **5 Voting Rights**

The voting rights attaching to each class of equity securities are set out below:

- (a) **Ordinary Shares**  
On a show of hands every member present at a meeting in person or by proxy shall have one vote and upon a poll each share shall have one vote.
- (b) **Options**  
These securities have no voting rights.

## **6 On-Market Buy-Back**

There is no current on-market buy-back.