

Thursday 30th April 2009

The Manager The Company Announcement Office ASX Ltd

Market Release

Signing of MOU

Further to the announcement dated 28th April 2009 regarding the signing of the MOU, Wintech Group Ltd (ASX:WTG) ("Wintech") is pleased to provide additional information regarding the company which is the subject of the proposed acquisition.

Wintech has entered into an MOU with Dayspan Holding Pty Ltd to acquire one of the leading companies in technology distribution for the IT and consumer electronic markets. The range of products include PC and server components, computer peripherals, notebooks, servers, storage solutions and network solutions.

The company has branches and warehouses in several states in Australia and in New Zealand.

For the fiscal year ended 30th June 2008, the company had revenues in excess of \$50 million.

At this stage the purchase consideration has not been finalised as preliminary due diligence will be conducted to determine the fair value of the company's net tangible assets. Wintech expects to complete its due diligence within 3 weeks and further details will be advised to the market as soon as practicable.

On behalf of the Board Phillip Hains Company Secretary