



## COMPANY ANNOUNCEMENT

### ASX - WTG

Companies Announcement Office  
ASX Limited

## CLOSE OF RIGHTS ISSUE, PLACEMENT OFFER AND SPECIFIC OFFERS

**Wednesday, 18 February 2009, Melbourne, Australia:**

The directors of Wintech Group Limited (ASX: WTG) ("the Company") are pleased to advise that the Rights Issue, Placement Offer and Specific Offers described in the Company's replacement prospectus of 19<sup>th</sup> January 2009 closed on Friday 13<sup>th</sup> February 2009.

After placement of the shortfall, the total of \$2,530,890 (before costs) has been received pursuant to the Rights Issue and the Placement Offer. The total includes oversubscriptions for 154,453 shares (\$30,891) received and accepted pursuant to the Placement Offer.

### **1 for 3 Rights Issue**

Acceptances for 385,921 New Shares were received from shareholders. The balance of 7,364,079 New Shares were placed to eligible investors, and as a result the total of \$1,550,000 to be raised by the Rights Issue by the issue of 7,750,000 New Shares at \$0.20 each has been received.

### **Placement Offer**

Acceptances for 10,000 New Shares were received from shareholders. The balance of 4,740,000 New Shares were placed to eligible investors, and as a result the total of \$950,000 to be raised by the Placement Offer by the issue of 4,750,000 New Shares at \$0.20 each has been received.

As noted above, oversubscriptions for 154,453 New Shares (\$30,891) were received pursuant to the Placement Offer, and have been accepted.

### **Specific Offers**

In addition, all acceptances for the total of 15,399,878 New Shares at a deemed issue price of \$0.20 each pursuant to the Specific Offers, which are to be issued in lieu of cash payments as described in the prospectus, have been received.

### **Spread**

As result of the Offers, the Company has over 400 shareholders with a minimum holding of 10,000 shares (\$2,000 at the prospectus issue price).

**Proposed Reinstatement to Quotation**

The Company will issue the above shares upon receipt of conditional approval for reinstatement of its ordinary shares to official quotation by ASX.

Further announcements will be made regarding satisfaction of the requirements of ASX, and the anticipated date for reinstatement, assuming approval is received.

Applicants should not trade New Shares until such time that as it is confirmed that all New Shares have been issued and that the Company's securities have been reinstated to quotation.

On behalf of the Board,

A handwritten signature in black ink, appearing to read 'Kim Wong', with a long horizontal line underneath.

Kim Wong  
Executive Director