



1 April 2009

Mr Rohan Abeyewardene
 ASX Limited
 PO Box 7055
 Riverside Centre
 BRISBANE QLD 4001

Dear Sir,

RE: WINTECH GROUP LIMITED - REINSTATEMENT TO QUOTATION

Wintech Group Limited (ASX:WTG) ("Wintech" or "the Company") confirms as follows:

1. The Rights Issue, the Placement Offer and the Specific Offers ("the Offers") as described in its Replacement Prospectus dated 19 January 2009 ("the Prospectus") closed on 13 February 2009. The Company issued and allotted a total of 28,054,331 fully paid ordinary shares under the Offers.
2. The acquisition of Magnafield Technology Distribution Pty Ltd [ACN 007 152 730] ("MTD") was completed on 27 March 2009. MTD is now a wholly owned subsidiary of the Company. A total of 7,899,878 fully paid ordinary shares were issued and allotted to the vendors of shares in MTD at a deemed issue price of twenty cents (\$0.20) per share. These shares are restricted (escrowed) for 12 months from the date of reinstatement of the Company's shares to quotation.
3. The capital structure of the Company upon re-instatement to quotation will be as follows:

Shares *

Details	Shares
Issued fully paid ordinary shares not subject to restriction (escrow)	37,739,313
Issued fully paid ordinary shares restricted (escrowed) for 24 months from the date of reinstatement of the Company's shares to quotation	5,850,000
Issued fully paid ordinary shares restricted (escrowed) for 12 months from the date of reinstatement of the Company's shares to quotation.	7,899,878
Total Shares:	51,489,191
Total market capitalisation at 20cent issue price:	\$10,297,838

**The Company's shares, including the new shares issued as referred to above, remain suspended from quotation.*

Options

Number	+Class		
Options	Exercise Price	Expiration Date	ASX Code
674,965	\$0.20	30/11/2009	WTGAK
674,965	\$0.27	30/11/2009	WTGAM
9,749,503	\$0.67	30/06/2009	WTGAO
6,000,000	\$0.25	31/12/2011	Tba
Total: 17,099,433			

The Company has 416 holders of ordinary shares not subject to restriction with a parcel of at least 10,000 shares (\$2,000 at the 20 cent Prospectus issue price).

The following are enclosed by way of pre-reinstatement disclosure:

1. Top 20 holders;
2. Distribution Schedule;
3. Statement of Restricted Securities;
4. Corporate Governance Statement;
5. Financial Accounts for MTD;
6. Full terms and conditions of options; and
7. Change of name certificate.

Kind Regards

Phillip Hains
Company Secretary
Wintech Group Limited (WTG)