



## ASX ANNOUNCEMENT / MEDIA RELEASE

ASX:ABU

November 8<sup>th</sup>, 2010

### Updated Investor Presentation

ABM is pleased to present the latest corporate presentation which will be delivered by the Company's Chairman Mike Etheridge at the Gold Symposium in Sydney on November 10th.

The presentation includes images of the first pass three dimensional modeling / 3D grade contouring at the Buccaneer Gold Porphyry Prospect.

#### About ABM Resources NL

ABM Resources is a mineral exploration company focused on gold discovery in the Tanami-Arunta regions of the Northern Territory, Australia. The Company has an aggressive exploration approach and aims to bring multiple discoveries to resource stage as soon as possible.

Signed

A handwritten signature in black ink, appearing to read 'Darren Holden', with a horizontal line underneath.

Darren Holden – Managing Director

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#### ABM RESOURCES NL

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A microscopic view of a gold ore sample, showing bright, crystalline gold particles embedded in a lighter-colored matrix. The gold particles are irregular in shape and vary in size, with some appearing as thin, flake-like structures. The background is a complex, textured surface of the host rock, showing various mineral grains and some darker, possibly sulfidated areas. The lighting is bright, highlighting the metallic sheen of the gold.

November 2010  
**ABM RESOURCES NL**  
**(ASX:ABU)**

*Twin Bonanza Gold Project  
and Unlocking the Potential  
of Australia's Final Frontier*

**GOLD**



(ASX:ABU)

#### DISCLAIMER

This presentation has been prepared by ABM Resources NL (“ABM” or the “Company”). It should not be considered as an offer or invitation to subscribe for or purchase any securities in the Company or as an inducement to make an offer or invitation with respect to those securities. No agreement to subscribe for securities in the Company will be entered into on the basis of this presentation.

This presentation contains forecasts and forward looking information. Such forecasts and information are not a guarantee of future performance, involve unknown risks and uncertainties. Actual results and developments will almost certainly differ materially from those expressed or implied. ABM has not audited or investigated the accuracy or completeness of the information, statements and opinions contained in this presentation. Accordingly, to the maximum extent permitted by applicable laws, ABM makes no representation and can give no assurance, guarantee or warranty, express or implied, as to, and take no responsibility and assume no liability for, the authenticity, validity, accuracy, suitability or completeness of, or any errors in or omission from, any information, statement or opinion contained in this presentation.

You should not act or refrain from acting in reliance on this presentation material. This overview of ABM does not purport to be all inclusive or contain all information which its recipients may require in order to make an informed assessment of the Company’s prospects. You should conduct your own investigation and perform your own analysis in order to satisfy yourself as to the accuracy and completeness of the information, statements and opinions contained in this presentation and making any investment decision.

#### Technical Statement / Competent Persons Statement

Information in this document that relates to Exploration Results is based on information compiled by Mr Darren Holden who is a Member of The Australasian Institute of Mining and Metallurgy and is based on results collected by ABM Resources NL and on databases and compilations supplied by Newmont Asia Pacific and Tanami Gold. Mr Holden is a full time employee of ABM Resources and has sufficient experience which is relevant to the style of mineralisation and type of deposits under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the “Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves”. Mr Holden consents to the inclusion in the documents of the matters based on this information in the form and context in which it appears.

Other than recent drill results and surface samples from the Old Pirate and Buccaneer Prospects, all surface samples and drill results reported are to be considered historic and compiled with exploration industry best practice for storage and security of data. However, in many cases samples are not available for reassay checking.

Refer to previous Company Press-Releases for full drill hole details, and intercept calculations.

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# Structure

Shares on issue = 2,444,882,590

Options (varying date / price) = 792M @ vwap 1.6 Cents (+\$12.7M)

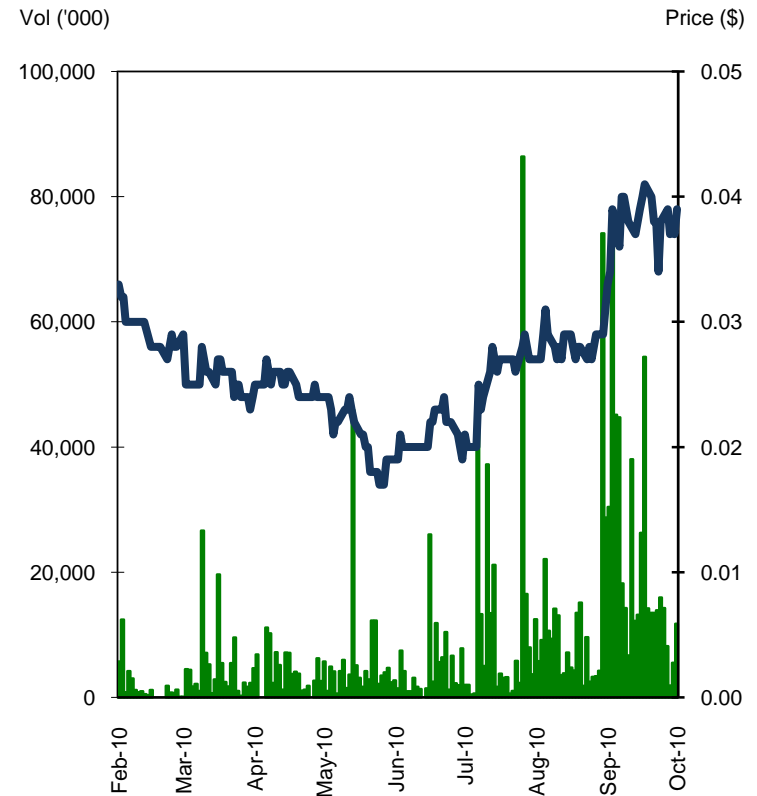
Exploration Spend 2010 (to Sept30<sup>th</sup>) = ~\$4.4M

Cash + Current receivables (at October 2010) = ~\$14.8M

Market Capitalisation (3.6 cents) = ~\$88M

Fully Diluted Enterprise Value (3.6 cents) = \$89M

Tanami Exploration (Tanami Gold)	20.78%
HSBC Custody Nominees	4.62%
Jemaya Pty Ltd	3.64%
Yuriry / N. Featherby	3.06%
Emma Radford	2.51%
Citicorp Nominees	2.39%
Sun Hung Kai Investments	1.77%
JP Morgan Investments	1.51%
CS Fourth Investments	1.39%
National Nominees	1.28%
UBS Nominees	1.11%
Rexfam	1.09%
Geocrust Pty Ltd (Nick Archibald)	1.08%
Darren Holden	0.82%
Gold Elegant Investments (HK)	0.82%
<b>Total Top15 as per 29 Oct 2010</b>	<b>47.87%</b>



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# Who are we?

## ABM people...

Exploration professionals with world-wide track record of discoveries.

**Mike Etheridge (Chair)** - One of Australia's most respected geoscientists and exploration economists. Past Board member of Lihir Gold, Consolidated Minerals, Ballarat Goldfields.

**Darren Holden (MD)** - Geologist involved in discoveries from Alaska to Mexico. Technology expert.

**Imants Kins (Dir)** - Economist, governance expert and Futurist.

**Nick Archibald (Dir)** - A world leading Structural Geologist, cornerstone work on Broken Hill, Kambalda, Kanowna Belle, Red Lake.

## ABM is...

The largest land holder in the Tanami-Arunta Region of the Northern Territory.

31,000 square kilometres under license:

=~40% of the underexplored gold prospective part of the Tanami-Arunta.

=2.5% of the NT.

= 0.41% of continental Australia.

## ABM Facts...

Focused on Gold and Gold-Copper Deposits.

Four “Camps” of discoveries with clusters of targets.

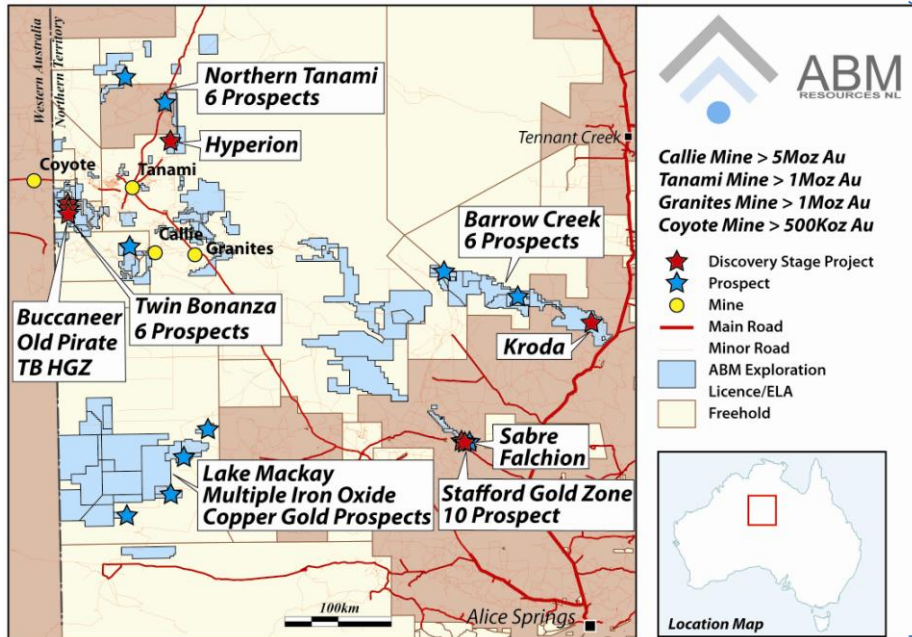
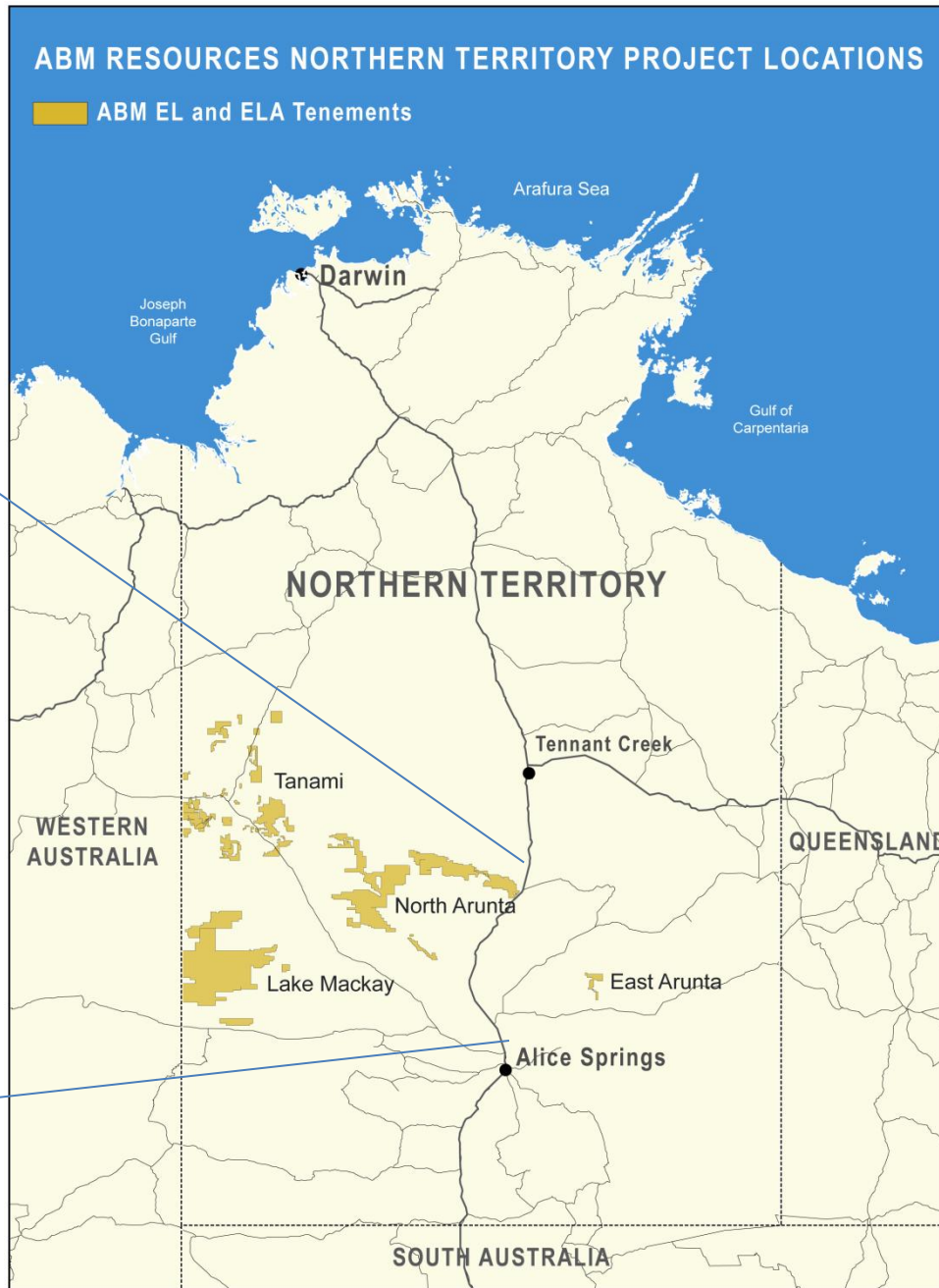
Twin Bonanza - A leading project with exciting scale potential.

**Gold, Gold, Gold (and a bit of Copper too)**

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# Where are we?



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# Why the Tanami-Arunta?

- The most under-explored major gold terrain in Australia.
- ABM were able to consolidate a significant regional position in two transactions.
- Part of a global Paleoproterozoic gold event.
- Relatively little systematic or deep exploration.
- Analogous to Birimian Shield in West Africa (Ghana, Mali, Burkina Faso etc.).
- Prior to 1990s only yielding relatively small shallow oxide gold deposits.
- Callie Gold Mine (Newmont) discovered with a blind surface signature in 1990s and now one of Australia's best gold mines (~360,000 oz pa @ 6g/t & >5Moz Reserve + Production).

***Less than 0.01% of ABM's Tenements have been explored below 100m – yet the biggest deposit in the region (Callie > 5Moz) was a 7ppb gold anomaly at surface and extends as pipelike bodies from 100m - >1000m depth.***

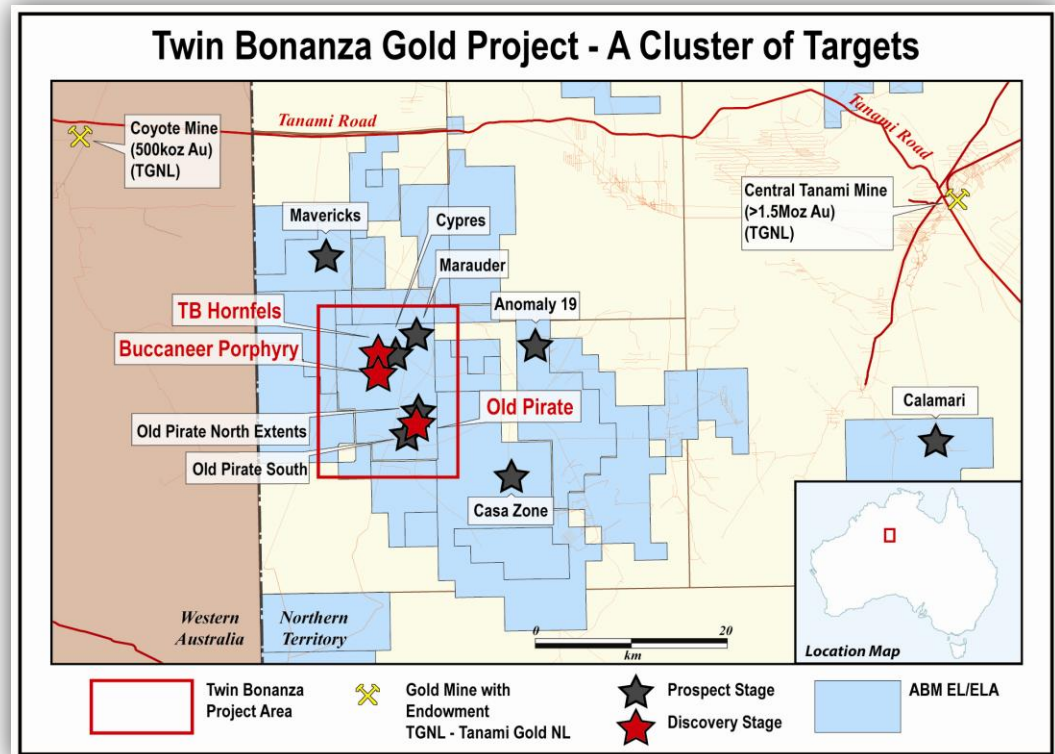
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# Twin Bonanza – Multi Prospect

## Twin Bonanza

- Located in the Trans-Tanami Structure - same host as Callie (5Moz).
- Seven targets in a broadly anomalous 100 sq km region.
- Two Advanced Stage Discoveries.
- High grade and bulk tonnage prospects.
- Proximal to milling infrastructure for short-term high grade toll treatment options.
- **ABM goal - prove up a cluster of deposits for new stand-alone operation.**



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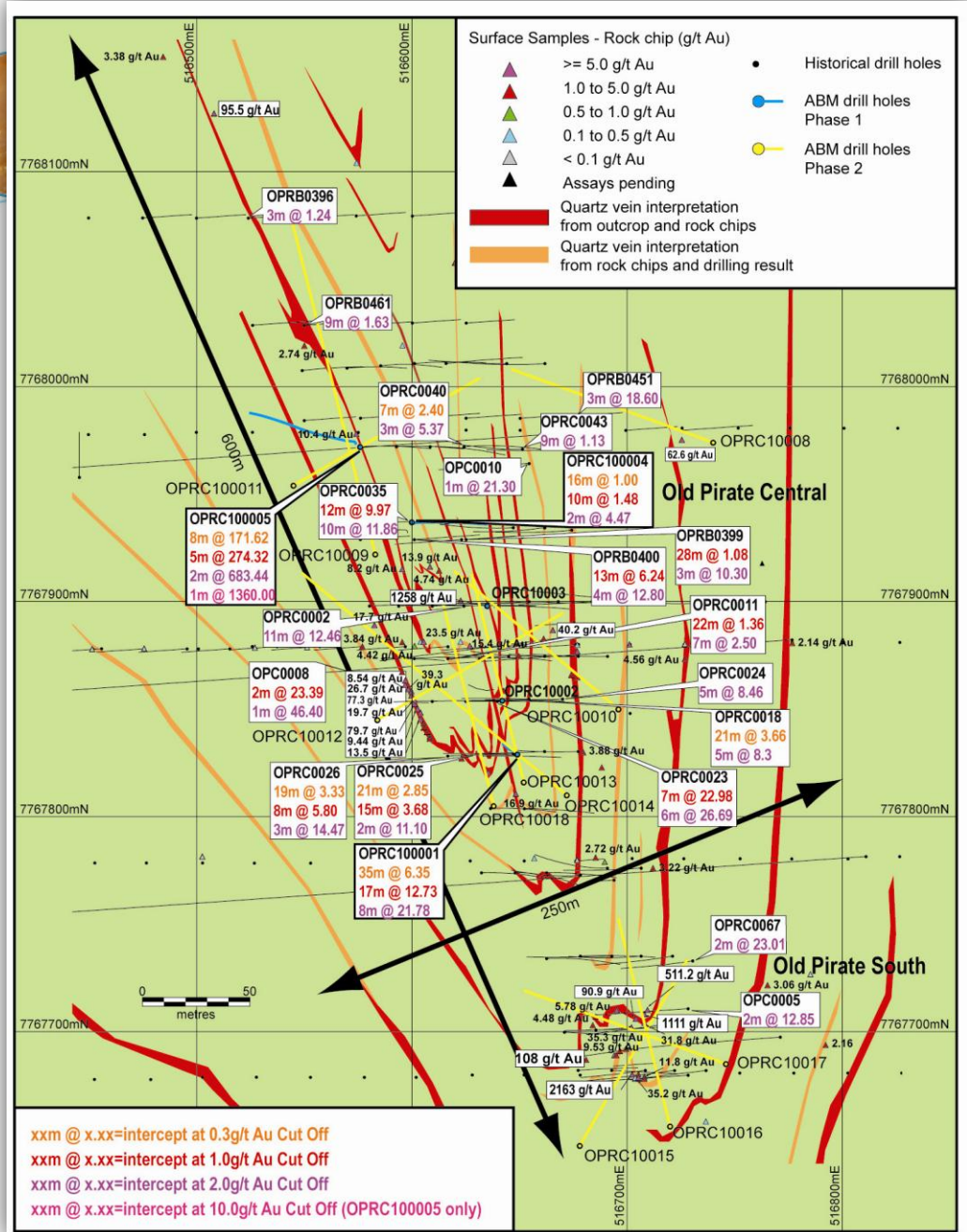


# Twin Bonanza – Old Pirate High Grade Gold

- 600m x 250m long central / south area.
- ABM's first holes drilled best ever intersections:
  - 35m @ 6.35g/t inc
    - 17m @ 12.73g/t inc
    - 8m @ 21.78g/t.
  - 5m @ 274g/t inc
    - 1m @ 1360g/t.

## And previous results

- 6m @ 26.69g/t
- 10m @ 11.86g/t
- 13m @ 6.24g/t
- 3m @ 10.30g/t
- 1m @ 46.60g/t.



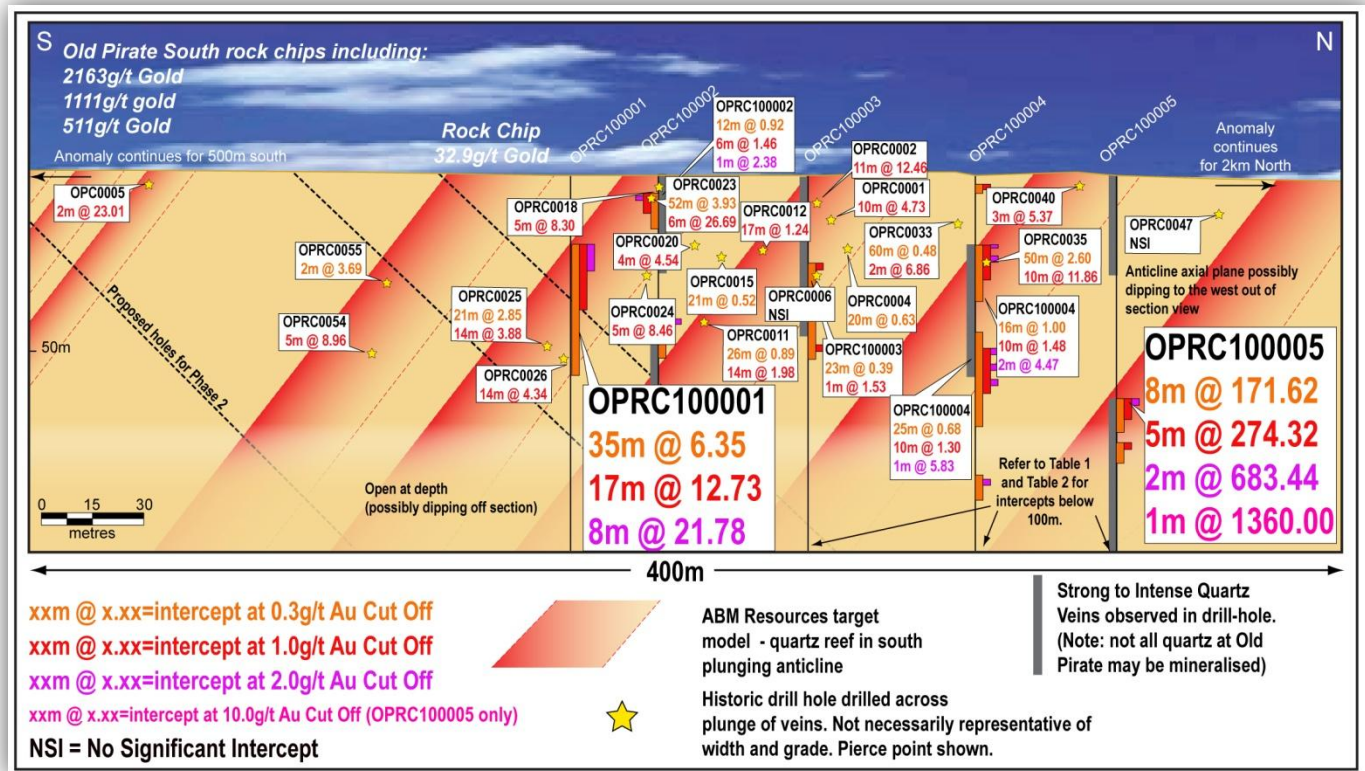
Refer press release 31/8/2010 >

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# Twin Bonanza – Old Pirate High Grade Gold

- 400m long central area.
- ABM’s first holes drilled best ever intersection:
- 35m @ 6.35g/t inc
  - 17m @ 12.73g/t inc
  - 8m @ 21.78g/t.
- 5m @ 274g/t inc
- 1m @ 1360g/t.



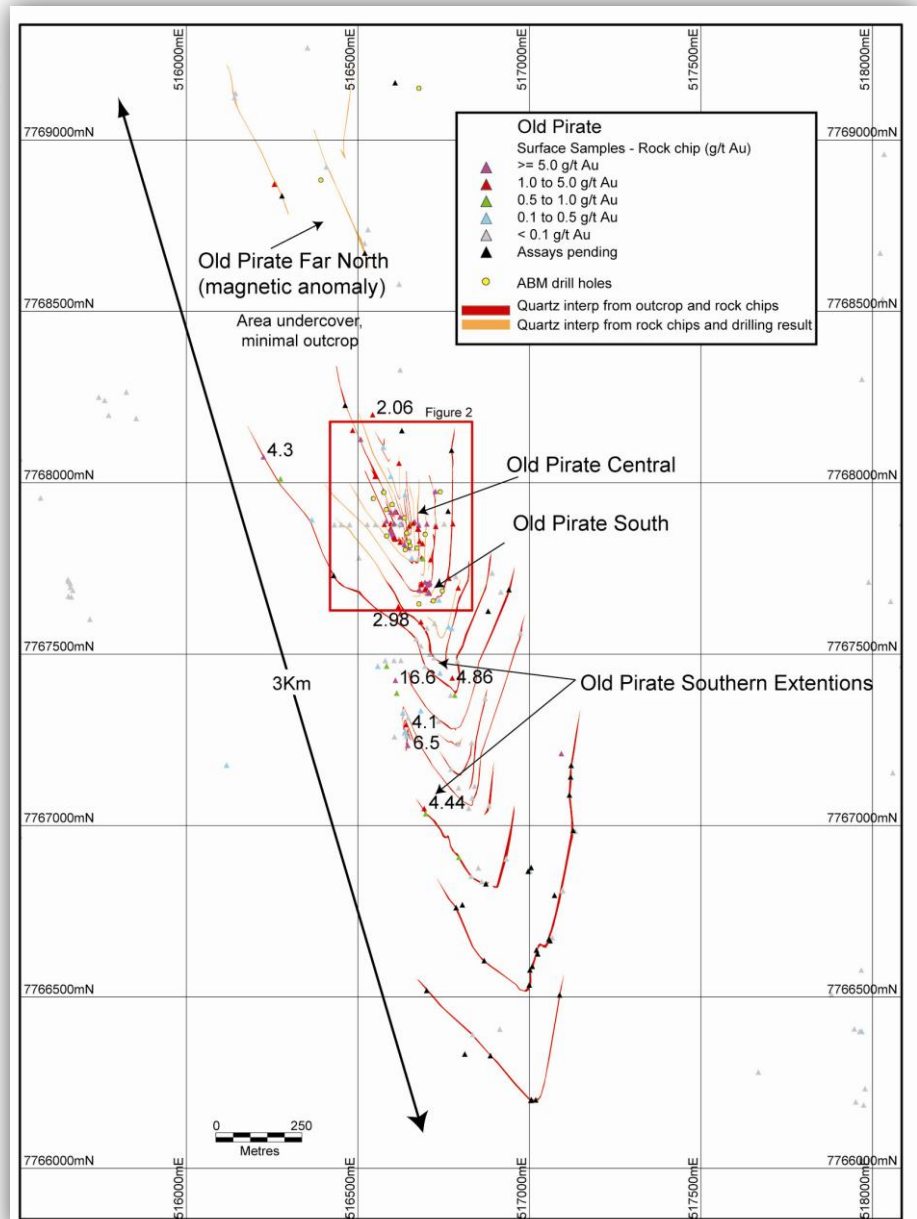
Refer press-release 12/7/2010 & 27/7/2010 for further details.

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# Twin Bonanza – Old Pirate High Grade Gold

- Overall the system is >3km long.
- North and south of central area is largely untested.
- Phase 2 drilling of 11 holes is complete and all samples are in the laboratory pending screen fire assays for particulate gold.
- ABM is commencing permit process for bulk sample (~2000 tonnes of vein material) for Q1 / Q2 2011.

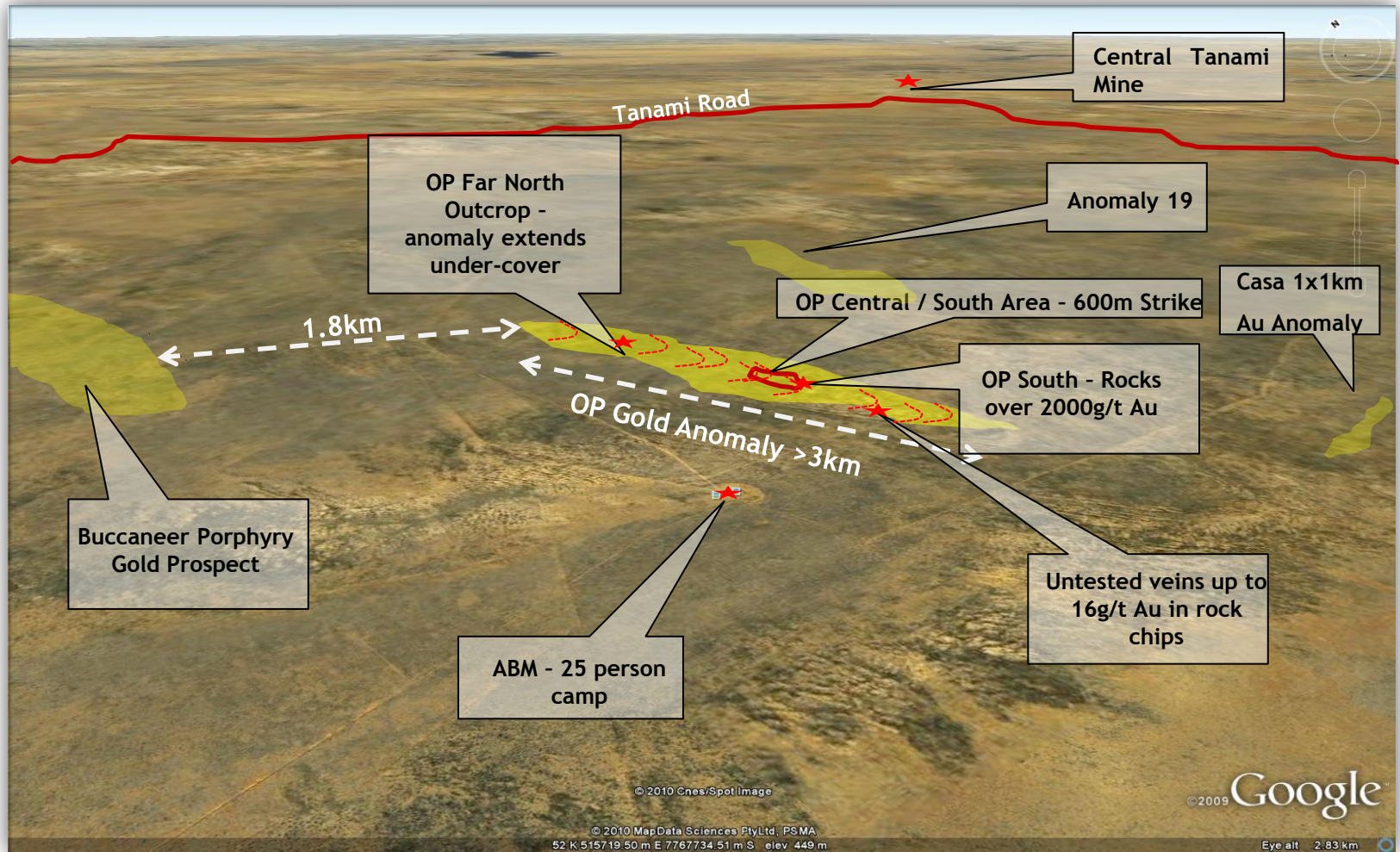


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# Twin Bonanza – Old Pirate to Buccaneer



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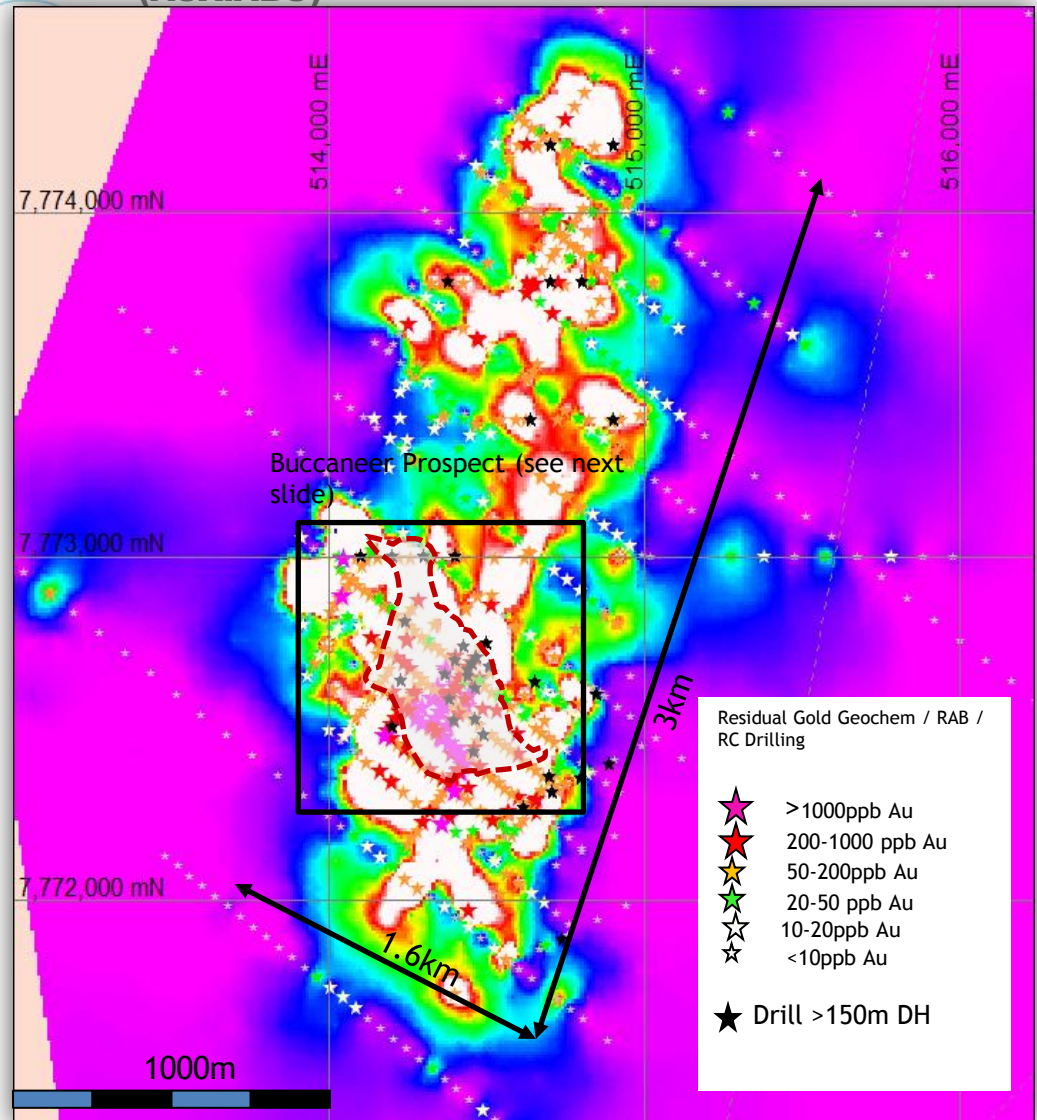
(ASX:ABU)

# Twin Bonanza – Buccaneer Gold Porphyry

- 1.6km by 3km Gold Anomaly.
- Intrusive related / porphyry gold system of comparable or larger footprint than many world-class systems.

## Prior to ABM's work

- ~15% of anomaly tested with drilling to 100 metres below surface.
- <0.1% of anomaly tested with drilling 150 metres below surface.



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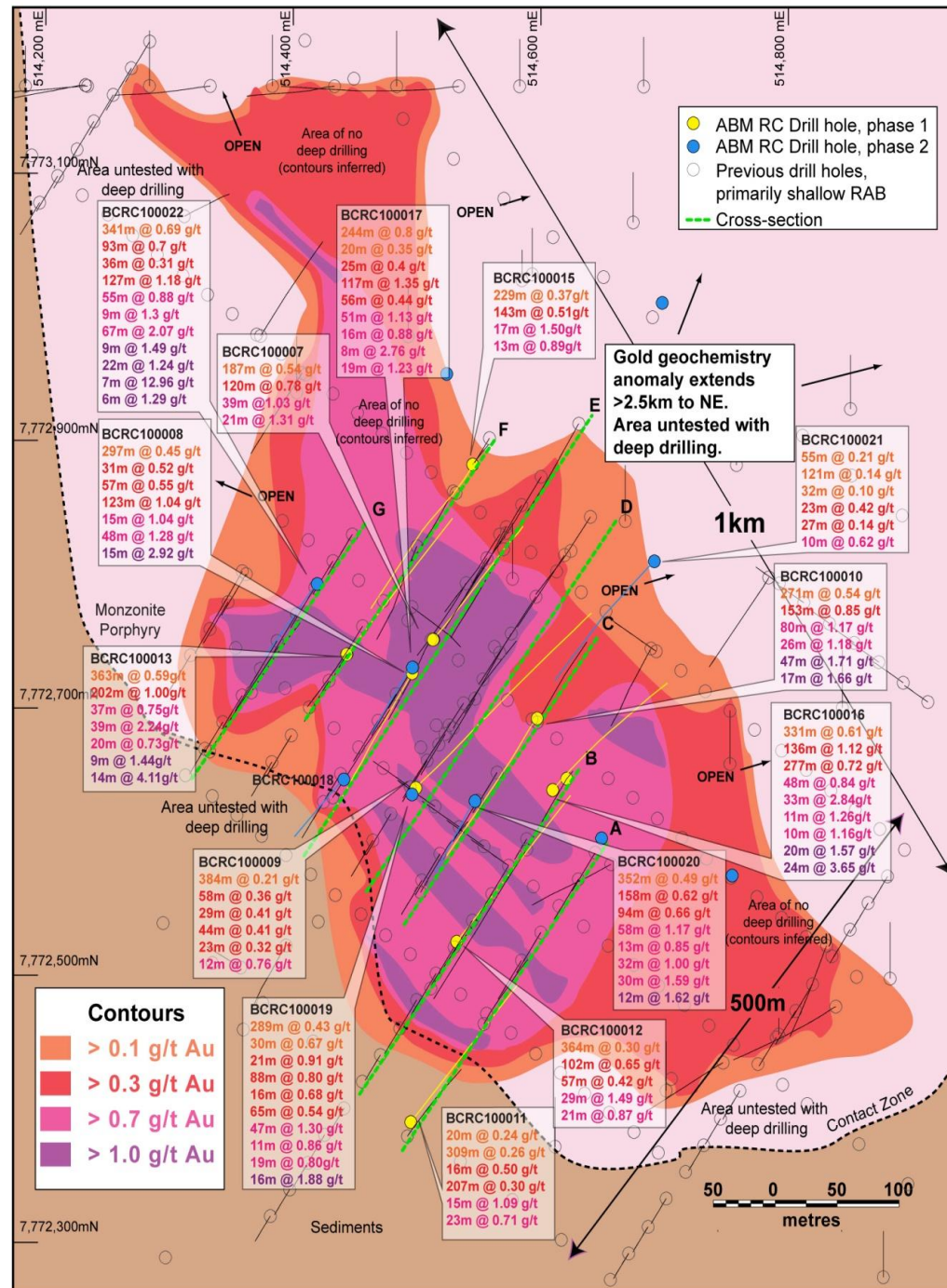
# Twin Bonanza – Buccaneer Gold Porphyry

- Southern Zone 200K to 300K square metres (15% of overall anomaly).
- Confirmed to 350 metres depth.
- **ABM recent drill results such as:**
  - 363m @ 0.59g/t gold inc.
    - 202m @ 1.00g/t gold
    - 39m @ 2.24g/t gold.
  - 341 metres grading 0.69g/t gold including:
    - 93 metres grading 0.70g/t gold and
    - 127 metres grading 1.18g/t gold including:
      - 67metres grading 2.07g/t gold (0.7g/t cut-off).

Plan view of southern portion of the Buccaneer Porphyry Prospect showing drill hole locations and geology. Map includes inferred composite contour at various grade cut-offs from drilling projected from various levels to surface i.e. does not represent single level plan-slice – refer to cross-sections for indications of width.

Refer press release 22/9/2010 >

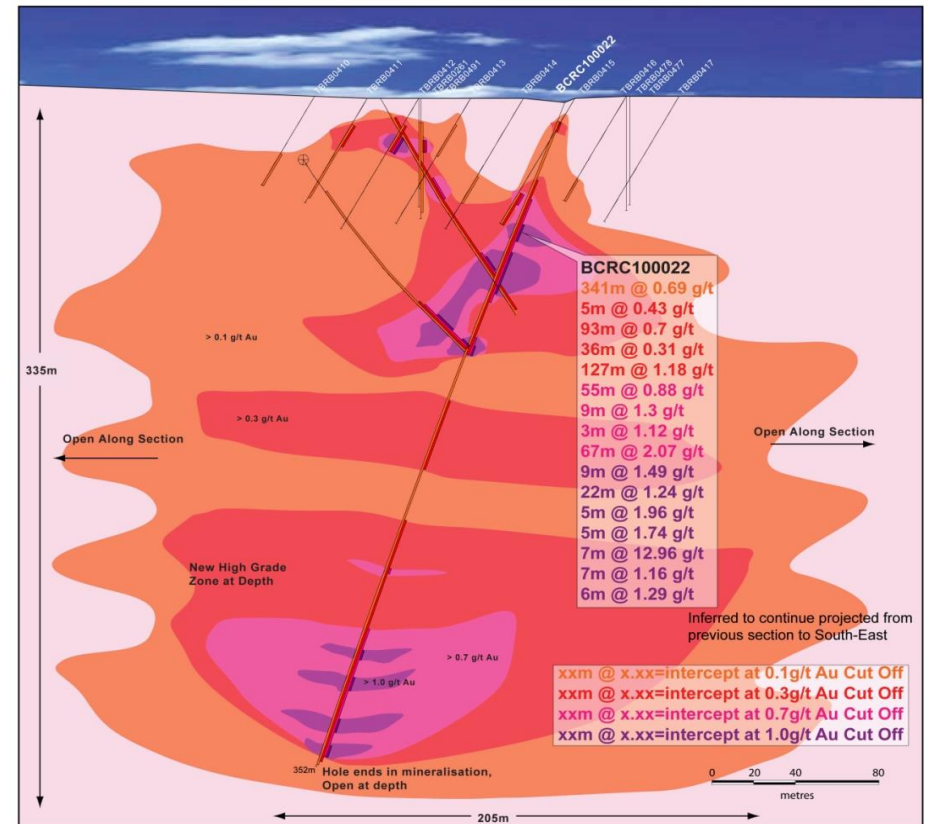
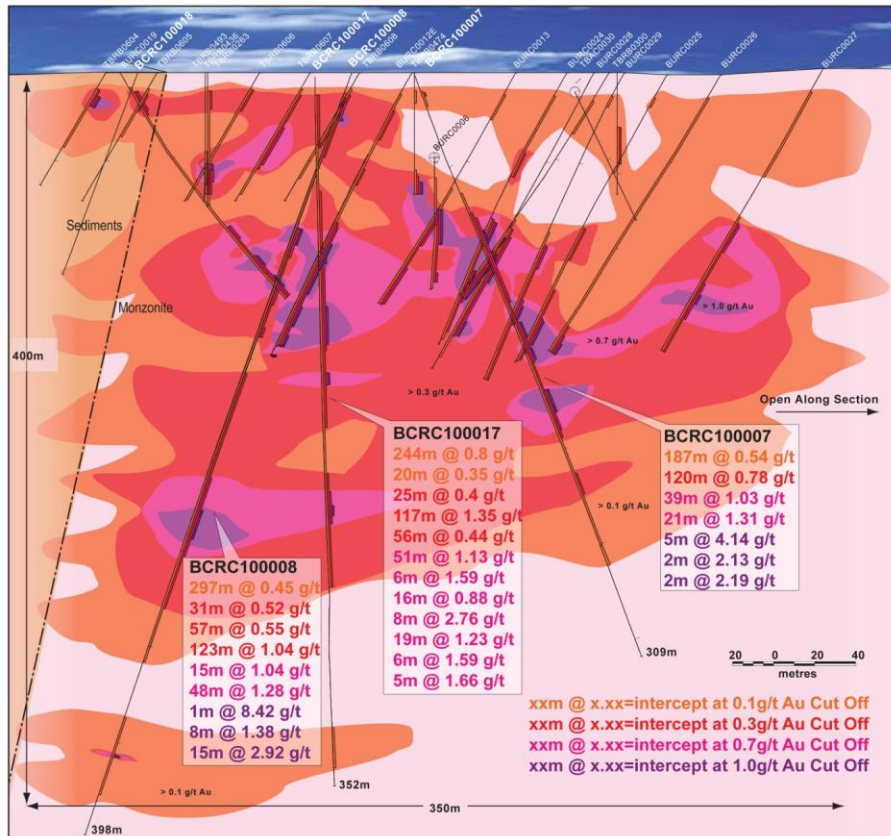
“unlocking the potent







# Twin Bonanza – Buccaneer Gold Porphyry



Cross-Section D

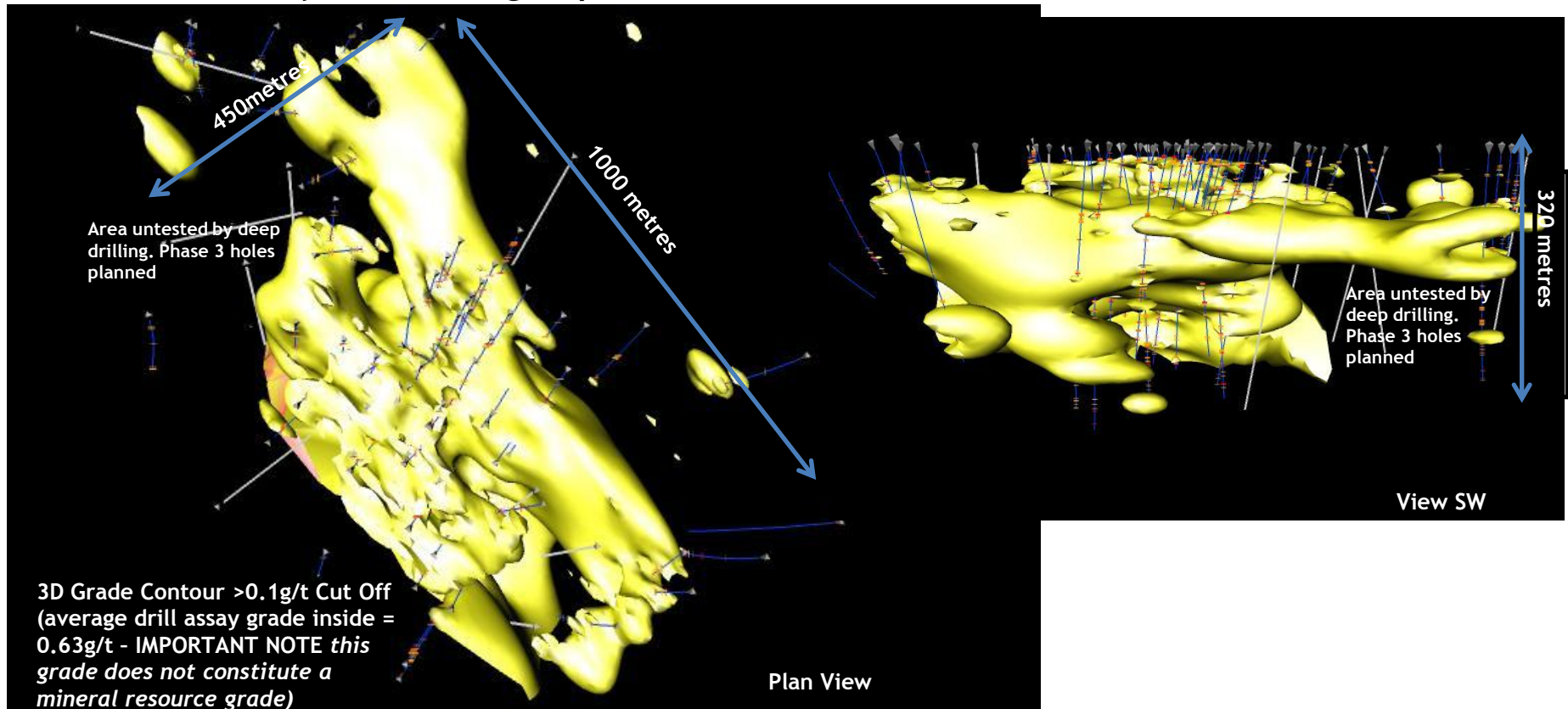
Cross-Section G

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# Twin Bonanza – Buccaneer Gold Porphyry

*Commencement of 3D modeling as precursor to Resource estimation*



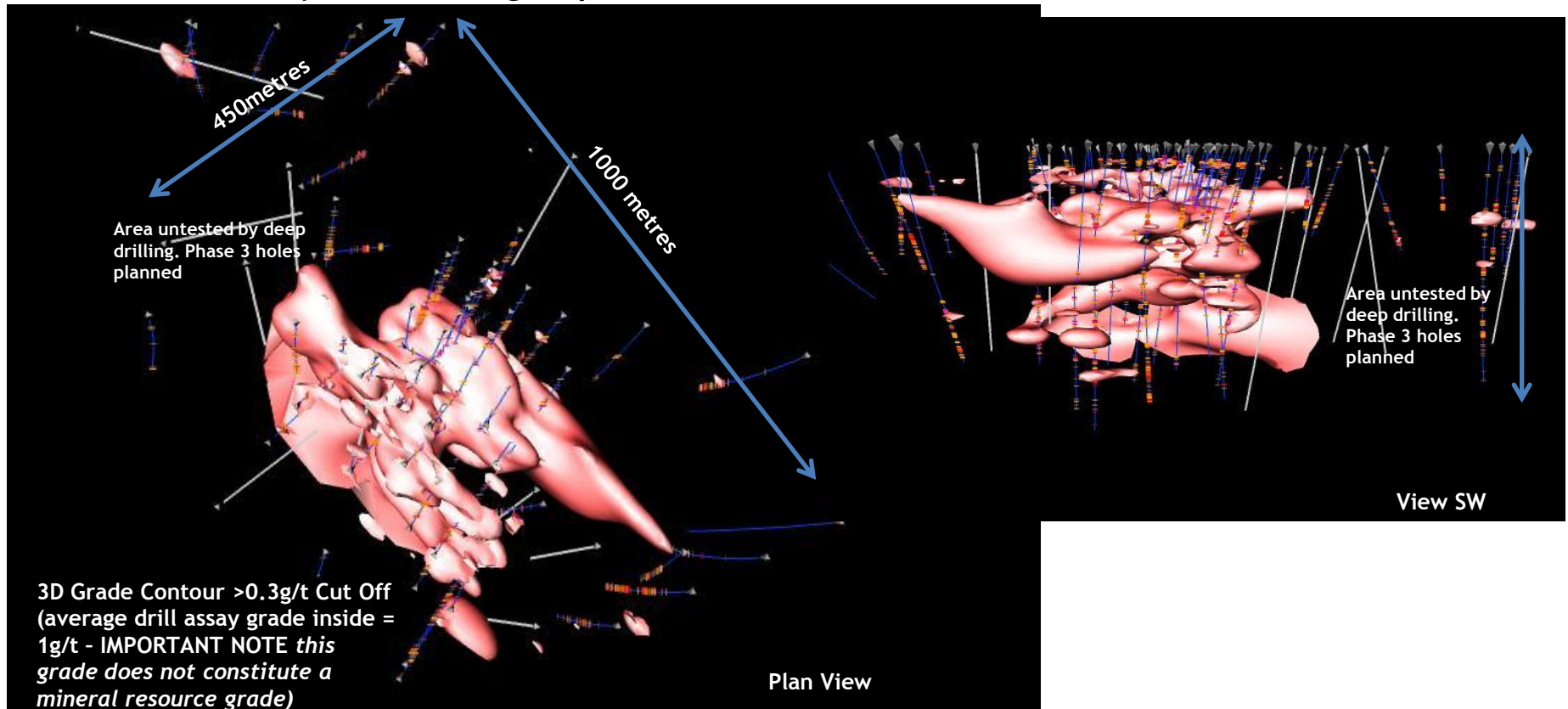
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# Twin Bonanza – Buccaneer Gold Porphyry

*Commencement of 3D modeling as precursor to Resource estimation*

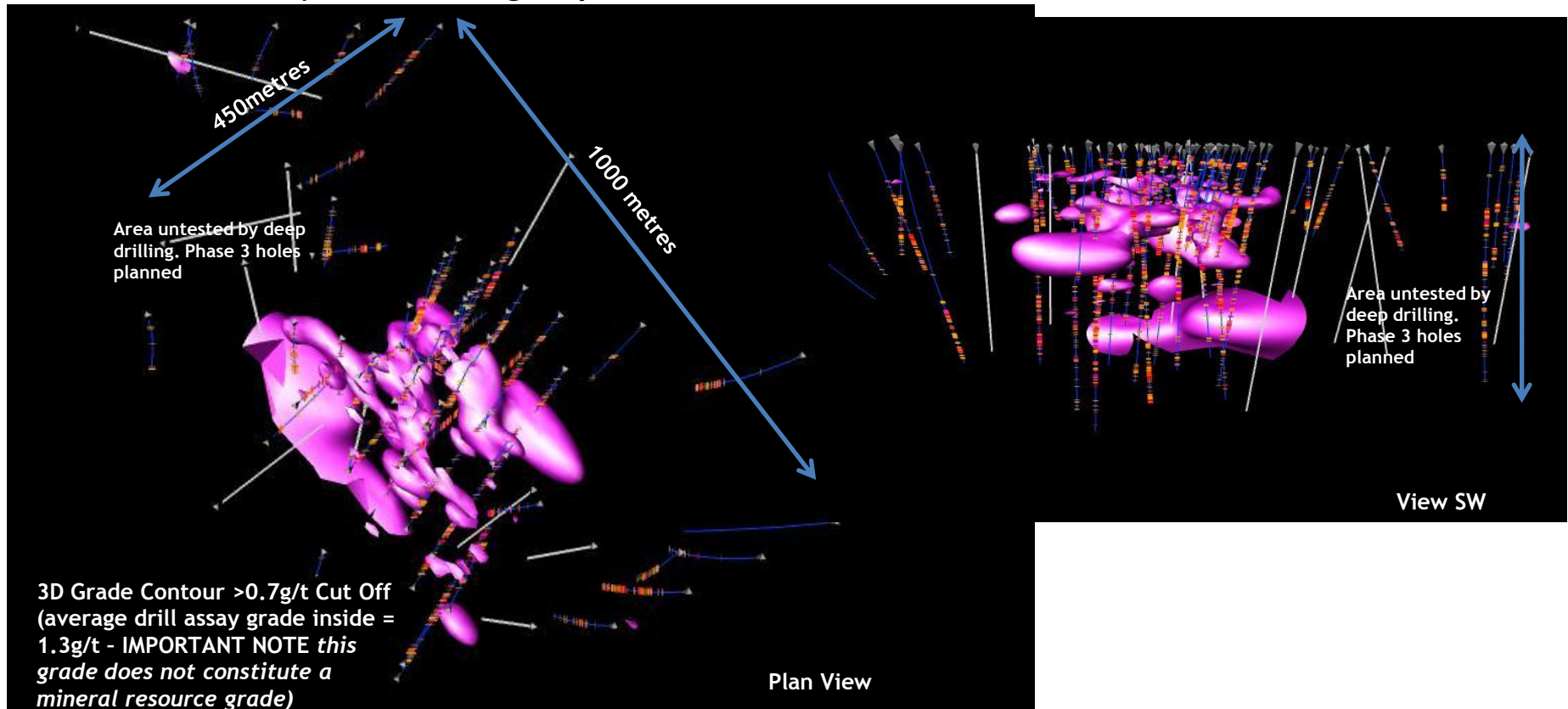


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# Twin Bonanza – Buccaneer Gold Porphyry

*Commencement of 3D modeling as precursor to Resource estimation*



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# Twin Bonanza – Buccaneer Gold Porphyry



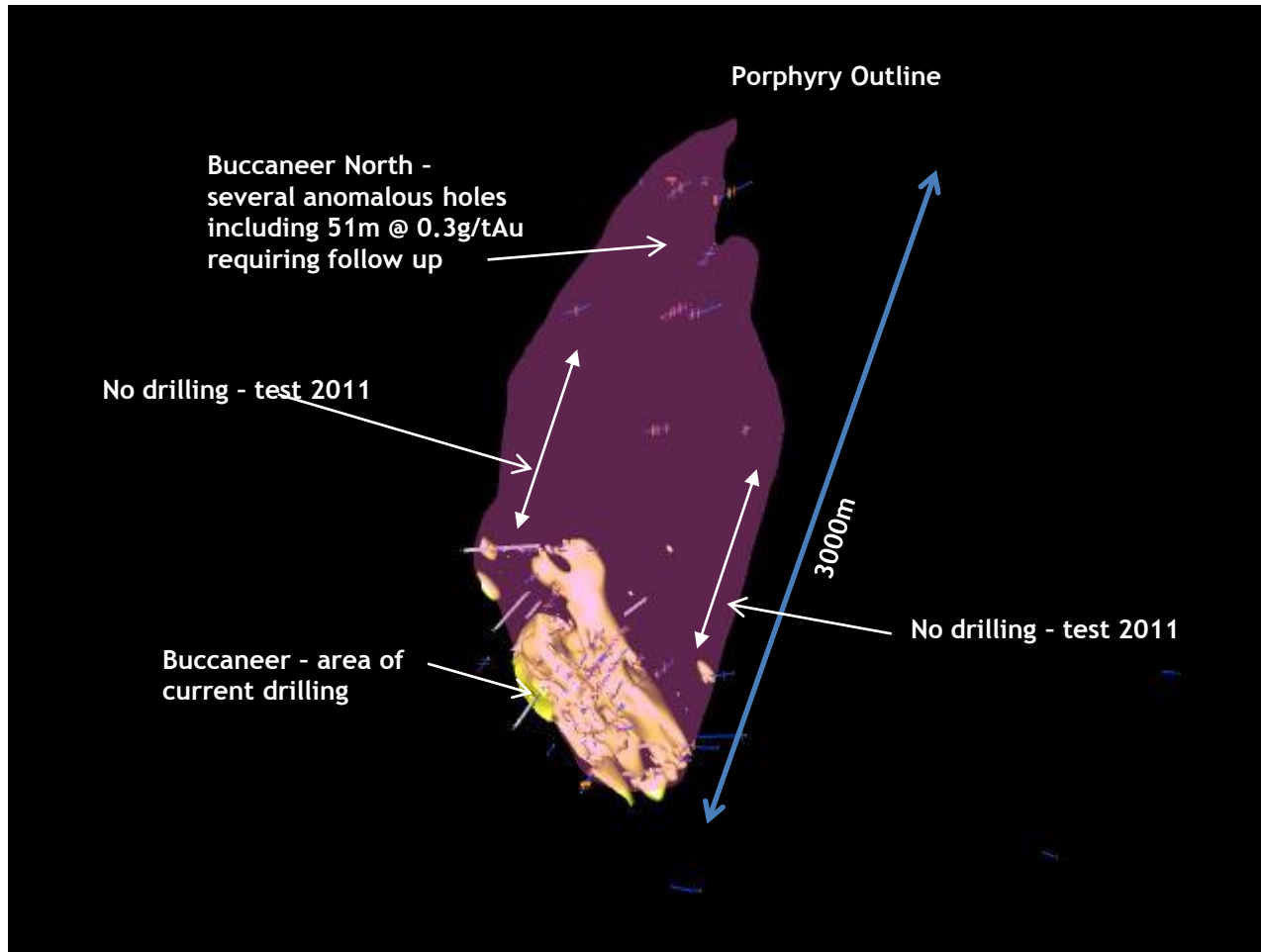
Movie

>0.1g/t grade-shell fly  
around.

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# Twin Bonanza – Buccaneer Gold Porphyry



Buccaneer represents ~15% of an overall 3km long anomalous intrusive.

Most of the remainder of the intrusive has not been adequately tested with drilling.

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# Twin Bonanza – Buccaneer Gold Porphyry

## Buccaneer Target Analogues

- |  |  |
|--|--|
| • Fort Knox, Alaska (Kinross (Market Cap \$13.5B))                 | 6Moz @ 0.49g/t gold (production)       |
| • Kisladag, Turkey (Eldorado Gold (Market Cap \$11.5B))            | 7Moz @ 0.97g/t gold (production)       |
| • Ayanfuri, Ghana (Perseus Mining (Market Cap \$1.2B))             | 5Moz @ 1.1g/t gold (development)       |
| • Canadian Malartic, Quebec (Osisko (Market Cap \$5.41B))          | 6Moz @ 1.1g/t gold (development)       |
| • Detour Lake, Ontario (Detour Gold (Market Cap \$2.4B))           | 8Moz @ 0.9g/t gold (development)       |
| • Caspiche, Chile (Exeter Resource (Market Cap \$494M))            | 15Moz @ 0.9g/t gold eq. (feasibility)  |
| • Livengood, Alaska (International Tower Hill (Market Cap \$442M)) | 11Moz @ 0.59g/t gold (pre-feasibility) |

*The Buccaneer Porphyry Prospect has a comparable footprint and drilled grades to many of the world's great bulk tonnage gold mines. However, there is no mineral resource defined on the Buccaneer Porphyry Prospect yet and no guarantee that an economic resource can be established. These figures are produced as a target size analogy to illustrate typical contained ounces and grade of major bulk tonnage discoveries from around the world and do not constitute direct comparables. Source - company disclosure and intierra.com; multiple resource / reserve categories used.*

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# Hyperion

5 gold targets.

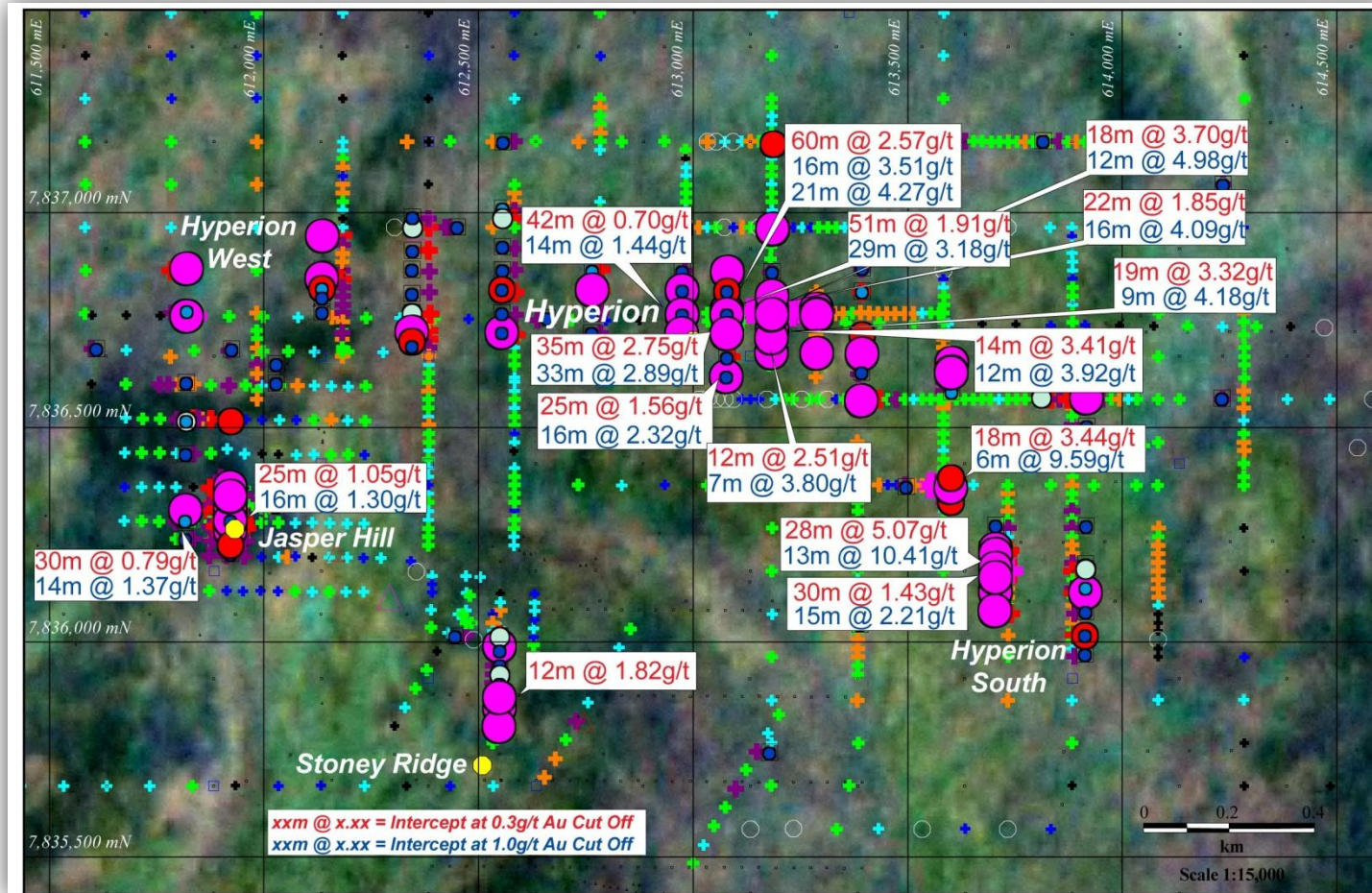
- 2km by 1km system.
- Close to Groundrush Haul Road.

Intercepts such as:

- 60m @ 2.57g/t gold inc.
- 21m @ 4.27g/t gold.
- 28m @ 5.07g/t gold inc.
- 13m @ 10.41g/t gold.

Infill drilling starting imminently followed by possible resource estimation

Refer press release 9/3/2010 >

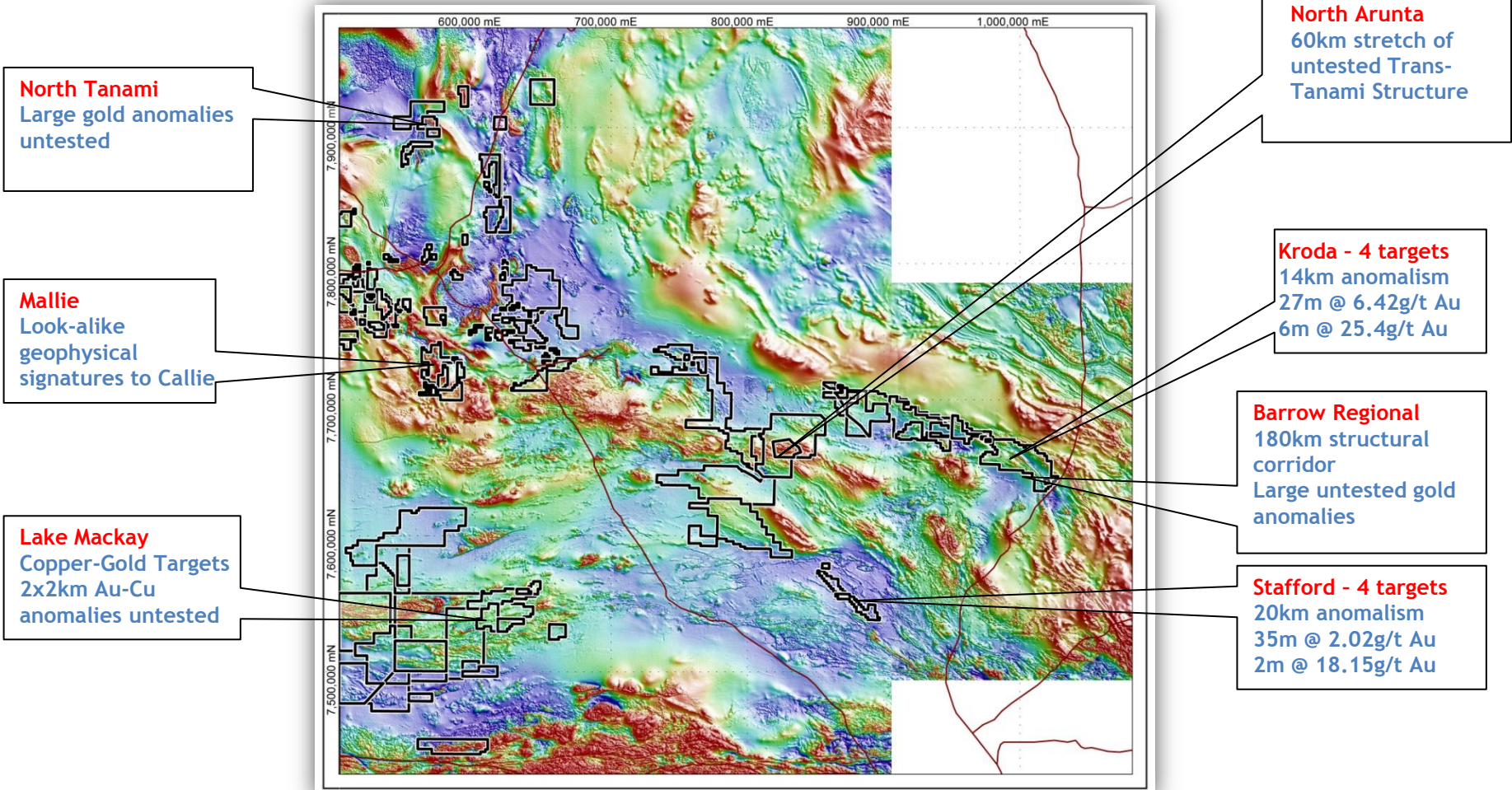


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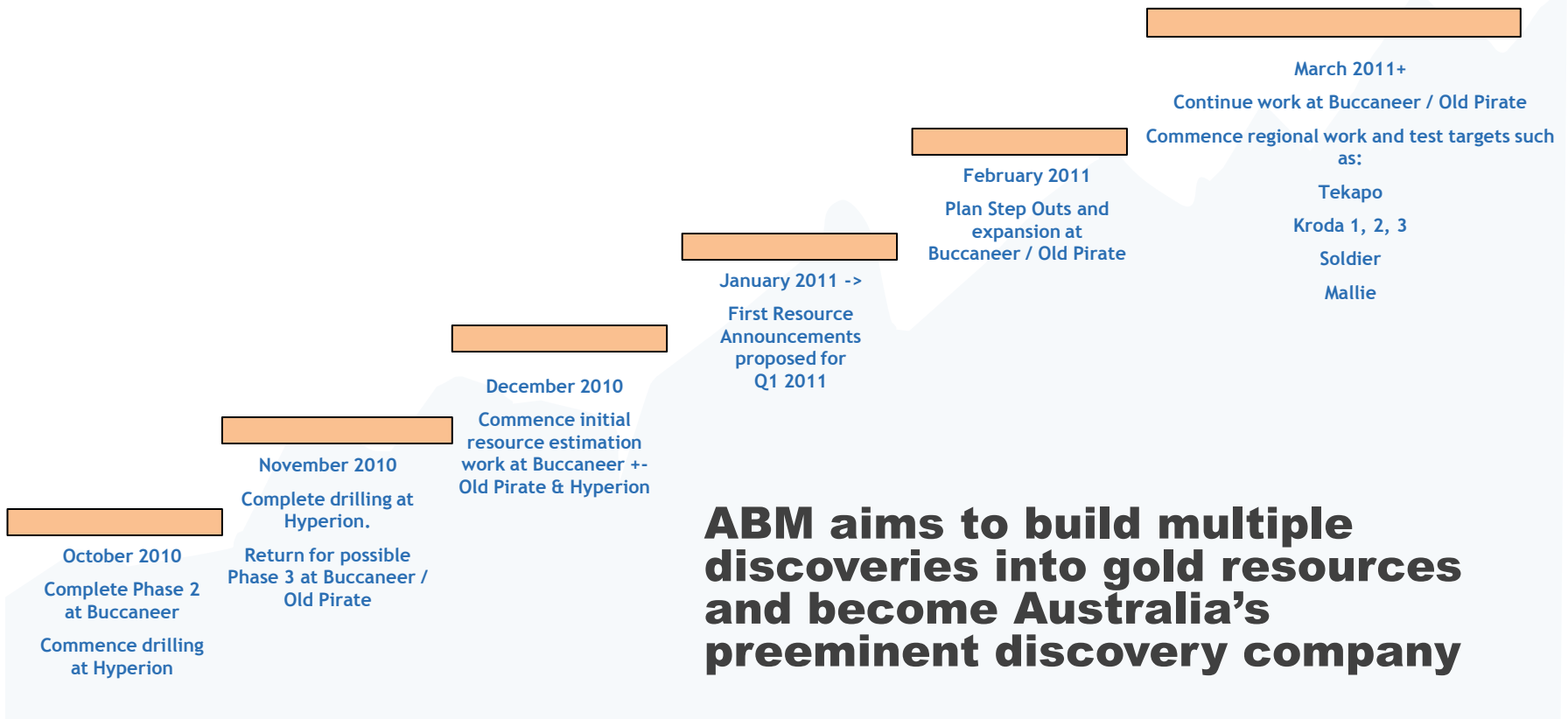
# Other Regional Projects



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# Proposed News Flow



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# Summary

## The Company...

Strong Management.

New on-ground team &  
logistics.

Focused on GOLD!

## The Assets...

New Discoveries being  
advanced to Resource.

Bulk Tonnage and High Grade  
Gold Prospects.

~40 Regional Targets.

Largest junior gold land  
holding in Australia.

Controlling the upside of the  
most underexplored gold belt  
in the Country.

## The Future...

Constant stream of drill  
results.

Advancing discoveries to  
Resource by late 2010 /  
2011.

Drilling more and deeper  
than any other gold junior  
explorer in the country.

Increasing the odds of  
success!

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“  
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Final Frontier  
”

# Thank you.

For Further Information Please Contact ABM Resources

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CFO / Company Secretary - Jutta Zimmermann

[admin@abmresources.com.au](mailto:admin@abmresources.com.au)

Tel +61 (0) 8 9423 9777





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# Appendix – Gallery of Recent Field Activities







*Drill Rig at Buccaneer*



*MD Darren Holden & Project Geo Alwin Van Roij a gold huntin'*

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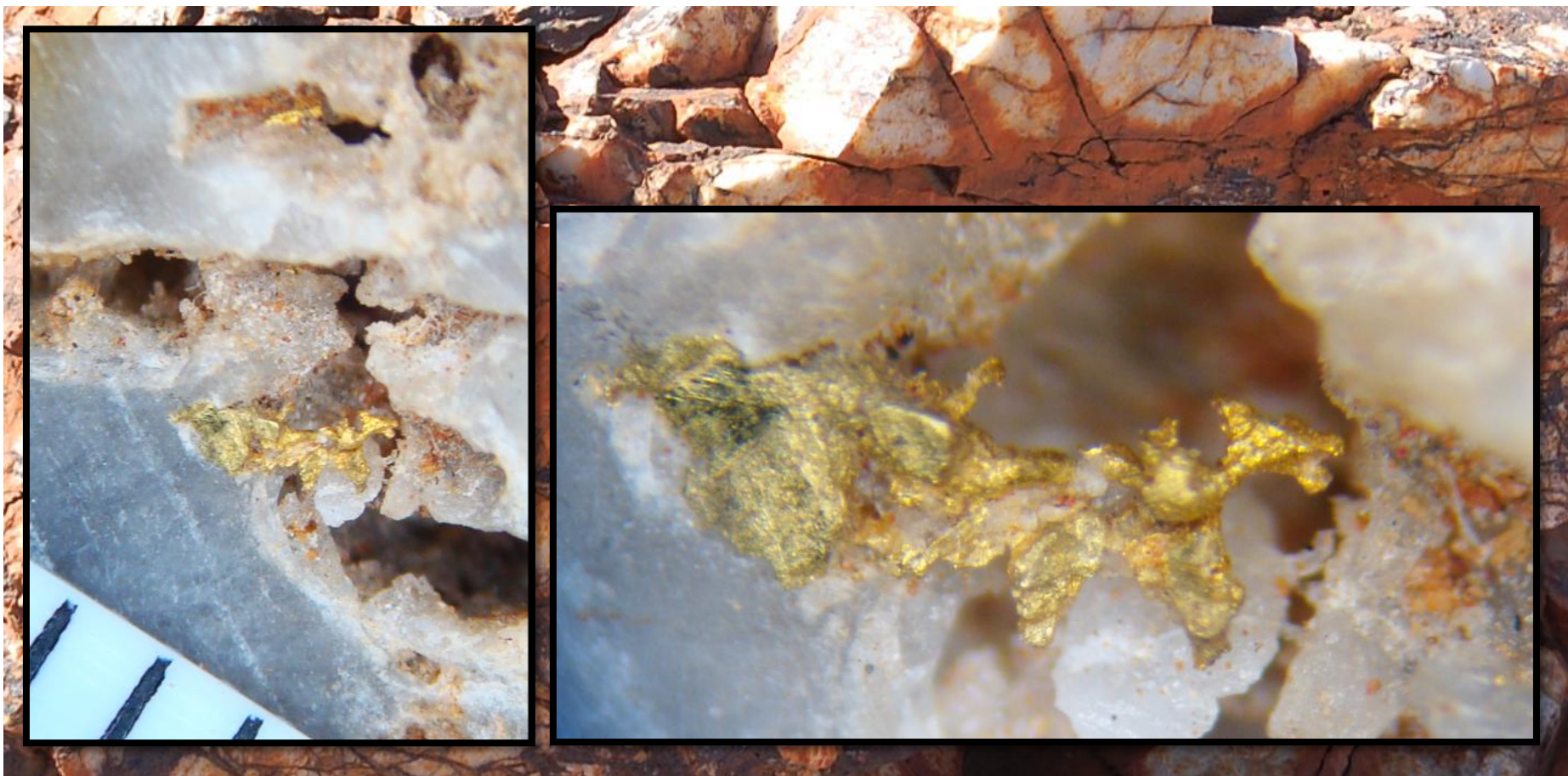




*Project Geo Patrick Smillie panning free gold from RC Chips*

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*The "Golden Dragon" – Free gold in veins at Old Pirate*

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*Luke Forti on outcropping quartz veins with visible gold at Old Pirate*



*Director Archibald  
Project Geo Rebecca  
Richards in the field.*



*The yellow stuff is gold*



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*Happy Campers*



*Chairman Etheridge At Old Pirate*



*Gold is easier to find when it is sign-posted*



*Project Geo Luke Forti and  
Director Imants Kins on the Old Pirate  
South Discovery Outcrop*

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*The Tanami Road (Sealed Section)*



*Residents of our Lake Mackay Projects*



*Quartz field at Taupo Cu-Au Anomaly*



*Gossanous Hematite breccias (Cu-Au bearing) at the Tekapo IOCG anomaly at Lake Mackay*

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