



ASX ANNOUNCEMENT / MEDIA RELEASE

ASX:ABU

September 6th, 2010

ABM Investor Update

Following the recent results, ABM Resources NL (“ABM” or “The Company”) has received many enquiries from Technical Analysts and Investors. As a response to these requests the Company has issued a new presentation as an update to investors.

ABM continues to aggressively explore and currently has 15 completed deep drill holes from both the Buccaneer Porphyry Gold Prospect and the Old Pirate High Grade Gold Prospect with assays outstanding. Results are expected over the coming days and weeks. Therefore this presentation is likely to be frequently updated as results come to hand.

Signed

A handwritten signature in black ink, appearing to read "Darren Holden", with a horizontal line underneath.

Darren Holden – Managing Director

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“
Unlocking the
potential of
Australia’s
Final Frontier
”

September 2010

ABM RESOURCES NL

(ASX:ABU)

*Investor Update:
Bulk Tonnage and High Grade Gold Projects
in the Northern Territory*





DISCLAIMER

This presentation has been prepared by ABM Resources NL (“ABM” or the “Company”). It should not be considered as an offer or invitation to subscribe for or purchase any securities in the Company or as an inducement to make an offer or invitation with respect to those securities. No agreement to subscribe for securities in the Company will be entered into on the basis of this presentation.

This presentation contains forecasts and forward looking information. Such forecasts and information are not a guarantee of future performance, involve unknown risks and uncertainties. Actual results and developments will almost certainly differ materially from those expressed or implied. ABM has not audited or investigated the accuracy or completeness of the information, statements and opinions contained in this presentation. Accordingly, to the maximum extent permitted by applicable laws, ABM makes no representation and can give no assurance, guarantee or warranty, express or implied, as to, and take no responsibility and assume no liability for, the authenticity, validity, accuracy, suitability or completeness of, or any errors in or omission from, any information, statement or opinion contained in this presentation.

You should not act or refrain from acting in reliance on this presentation material. This overview of ABM does not purport to be all inclusive or contain all information which its recipients may require in order to make an informed assessment of the Company’s prospects. You should conduct your own investigation and perform your own analysis in order to satisfy yourself as to the accuracy and completeness of the information, statements and opinions contained in this presentation and making any investment decision.

Technical Statement / Competent Persons Statement

Information in this document that relates to Exploration Results is based on information compiled by Mr Darren Holden who is a Member of The Australasian Institute of Mining and Metallurgy and is based in part on results collected by ABM Resources NL and on databases and compilations supplied by Newmont Asia Pacific and Tanami Gold. Mr Holden is a full time employee of ABM Resources and has sufficient experience which is relevant to the style of mineralisation and type of deposits under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the “Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves”. Mr Holden consents to the inclusion in the documents of the matters based on this information in the form and context in which it appears.

Other than recent drill results and surface samples from the Old Pirate and Buccaneer Prospects, all surface samples and drill results reported are to be considered historic and compiled with exploration industry best practice for storage and security of data. However, in many cases samples are not available for re-assay checking.

Refer to previous Company Press-Releases for full drill hole details, intercept calculations.



How did we get here?

- (Pre 2009) ABM was a mineral exploration company with projects in Africa and Western Australia.
- 2009 - after the Financial Crisis the Company had limited options and share price low of 0.7cents.
- November 2009 - a new board of exploration professionals teamed with market financiers with the aim to consolidate the Tanami - Arunta region.
- In December 2009 - a deal was completed with Tanami Gold to secure more than 25,000 square kilometres of licenses.
- March 2010 - a second deal was completed with Newmont Asia Pacific to secure a further 6,000 square kilometres of licenses.
- April 2010 - New on ground team formed and exploration commenced.

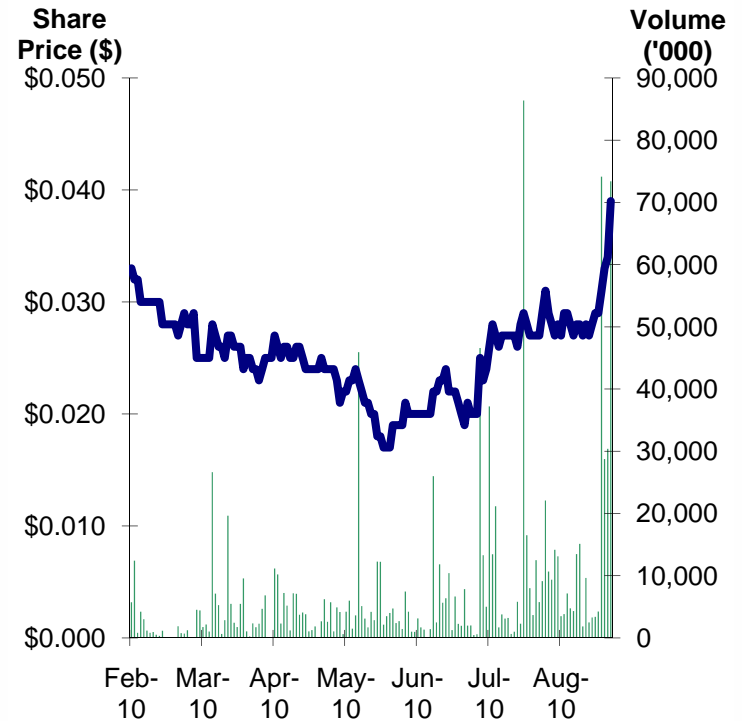


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Structure

- Shares on issue = 2,047,608,050
- Options (varying date / price) = 637M @ vwap 1.64 Cents (+\$10.4M)
- 5 Month Range = 1.6 Cents to 4.0 Cents
- Capital Raised Before Fees (June 2010) = \$17.4M @ 2.4 Cents
- Transactions = ~\$12M paid for Newmont Land Acquisition + Stamp Duties
- Share price gain since May 2010 low = 150%
- Bonds and Set Up Capital Expenditure Items = ~\$1.5M
- Exploration Spend 2010 (to June 30th) = ~1.5M
- Cash + receivables (at June 30th) = ~\$5.1M
- Share Price (3-Sept-2010 high) = 4.0 Cents
- Market Capitalisation (3-Sept-2010 high) = ~\$82M





Who are we?

ABM people...

Exploration professionals with world-wide track record of discoveries (involved in >15Million Ounces Discovered).

Mike Etheridge (Chair) - One of Australia's most respected geoscientists and exploration economists. Past or current Board member on Lihir Gold, Consolidated Minerals, Ballarat Goldfields.

Darren Holden (MD) - Geologist involved in discoveries from Alaska to Mexico. Technology expert.

Imants Kins (Dir) - Economist, governance expert and Futurist.

Nick Archibald (Dir) - A world leading Structural Geologist, cornerstone work on Broken Hill, Kambalda, Kanowna Belle, Red Lake.

ABM is...

The largest land holder in the Tanami-Arunta Region of the Northern Territory.

31,000 square kilometres under license:

=~40% of the underexplored gold prospective part of the Tanami-Arunta.

=2.5% of the NT

= 0.41% of Continental Australia.

ABM Facts...

Focused on Gold and Gold-Copper Deposits.

Eight “Discoveries” pending drill to extents.

Four “Camps” of discoveries with clusters of targets.

Twin Bonanza - A leading project with exciting scale potential.

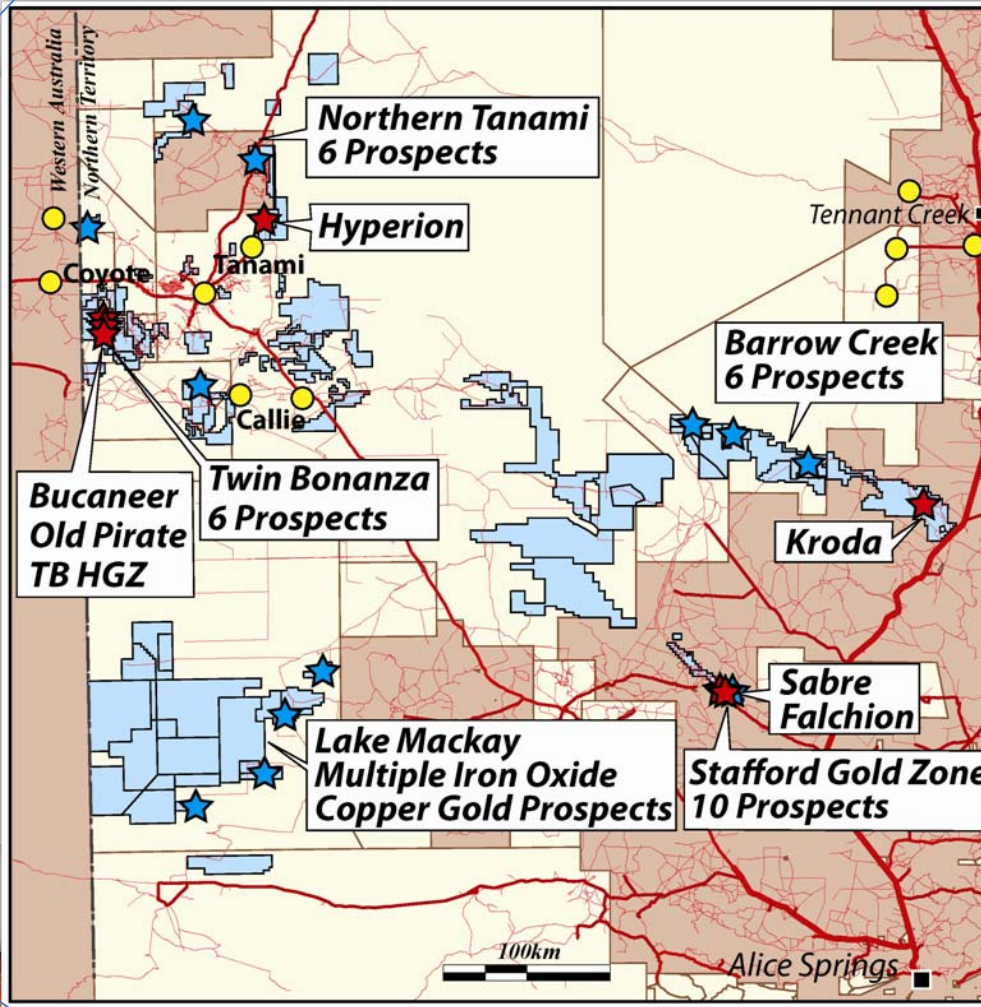
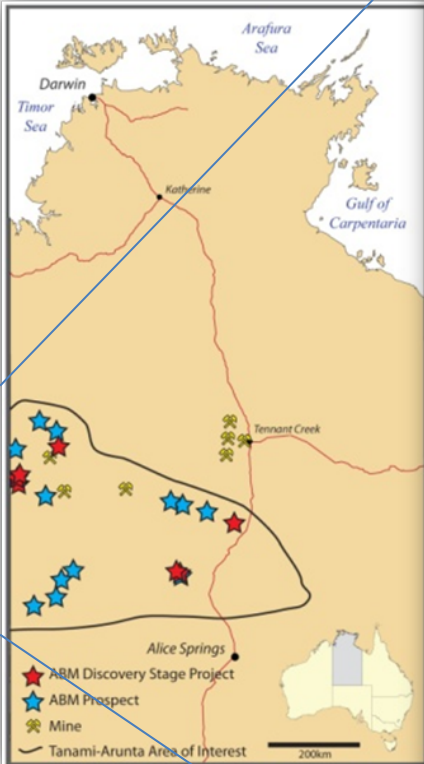
Gold, Gold, Gold (and a bit of Copper too)










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Where are we?



Callie Mine > 5Moz Au
Tanami Mine > 1Moz Au
Granites Mine > 1Moz Au
Coyote Mine > 500Koz Au

-  Discovery Stage Project
-  Prospect
-  Mine
-  Main Road
-  Minor Road
-  ABM Exploration Licence/ELA
-  Land Trust - Freehold

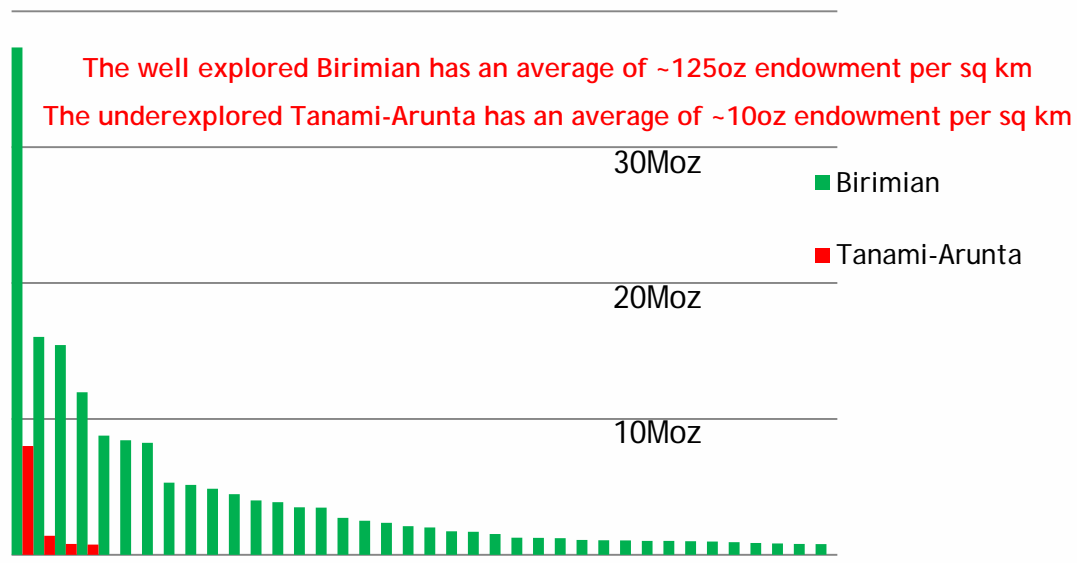




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Why the Tanami-Arunta?

The Paleoproterozoic Gold Event *cf* to Birimian of West Africa.



Source intierra.com and based on current resources / reserves with estimate of past-production. Birimian area estimated at 1.44M square kilometres and Tanami-Arunta at 1M square kilometres.

Part of a global Paleoproterozoic gold event.
Relatively little systematic or deep exploration.
Compared to West Africa, the Region could yield:
20 Tier Two Deposits 0.2-5Moz.
3 to 5 Tier One Deposits 5-10Moz.
2 to 3 Giants 10 to 40Moz.

Less than 0.01% of ABM's Tenements have been explored below 100m - yet the biggest deposit in the region (Callie > 5Moz) was a 7ppb gold anomaly at surface and extends as pipelike bodies from 100m - >1000m depth.

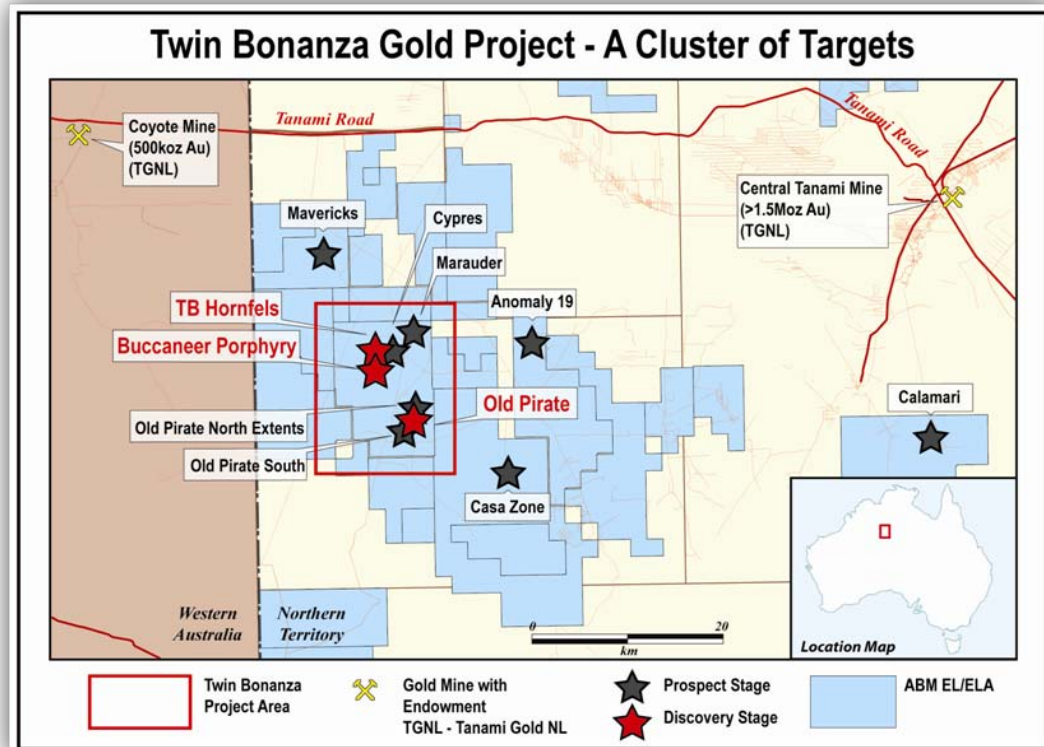




Twin Bonanza – Multi Prospect

Twin Bonanza

- Located in the Trans-Tanami Structure - same host as Callie (5Moz).
- Seven targets in a broadly anomalous 100 sq km region.
- Three early stage discoveries.
- High grade and bulk tonnage prospects.
- Proximal to milling infrastructure for short-term high grade toll treatment options.
- **ABM goal - prove up a cluster of deposits for new stand-alone operation.**

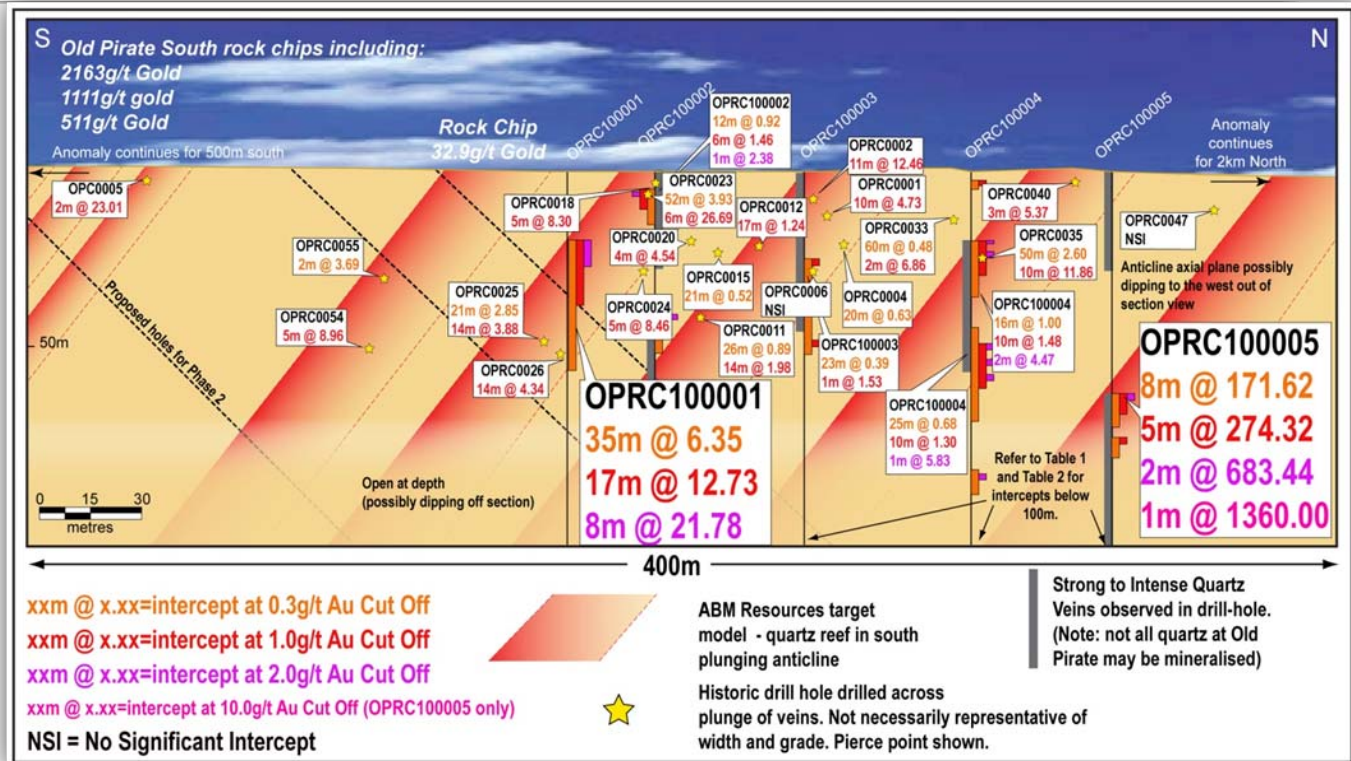




Twin Bonanza – Old Pirate High Grade Gold

Old Pirate

- 400m long central area.
- ABM’s first holes drilled best ever intersection:
- 35m @ 6.35g/t inc
 - 17m @ 12.73g/t inc
 - 8m @ 21.78g/t.
- 5m @ 274g/t inc
- 1m @ 1360g/t.



Refer press-release 12/7/2010 & 27/7/2010 for further details.



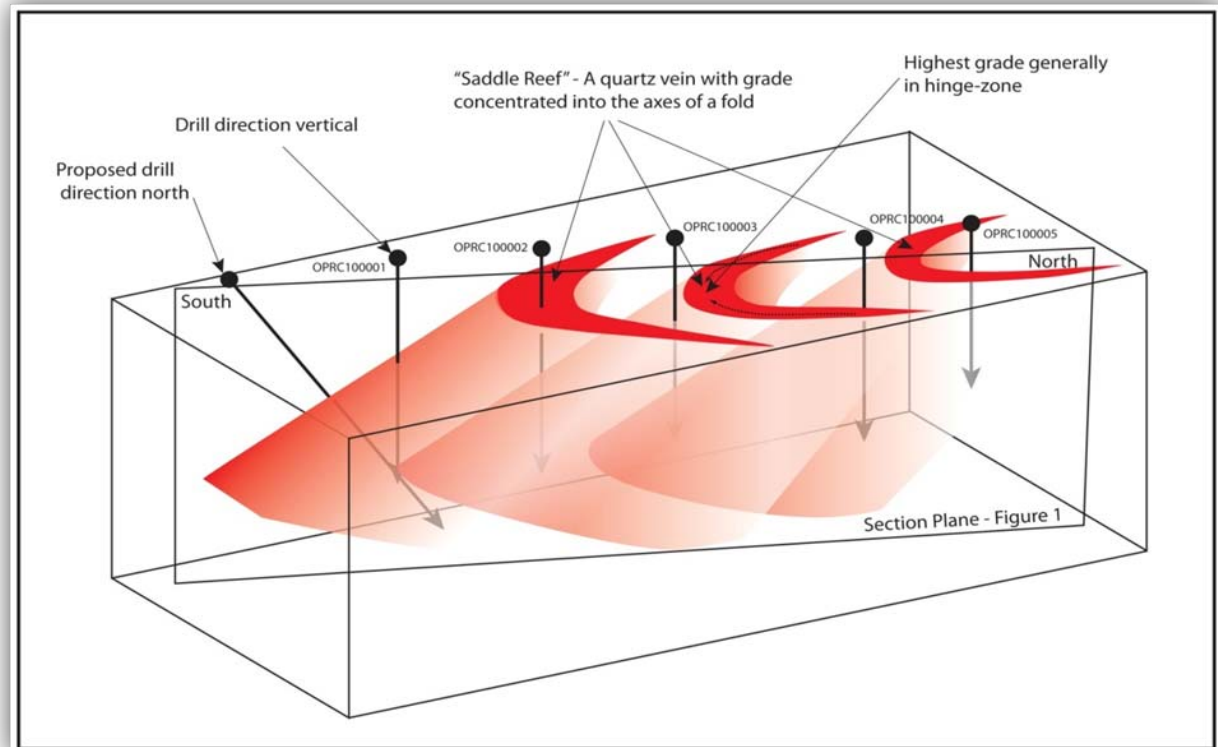


Twin Bonanza – Old Pirate High Grade Gold

Old Pirate

- ABM targeting model for a series of Saddle Reefs (antiform host).
- Phase 1 drilling complete with assays pending on four holes.
- Phase 2 complete with assays pending.
- Aim for first resource EOY 2010.

• ASSAYS PENDING ON 11 HOLES

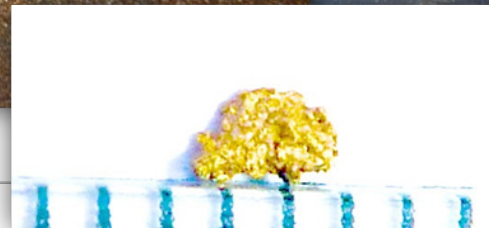
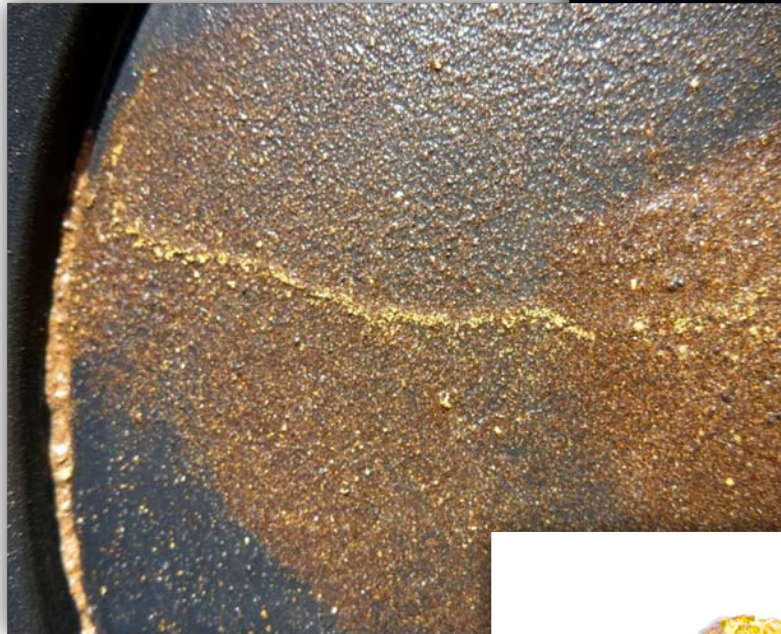




Old Pirate

Old Pirate North extensions

- New gold zone remains open in all directions, with results including:
- 5m @ 274g/t GOLD inc
- 1m @ 1360g/t GOLD



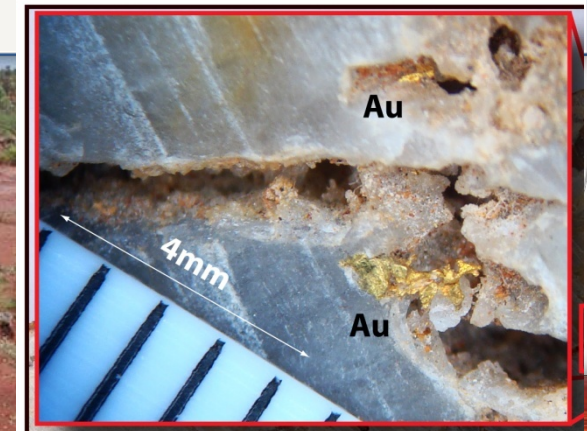
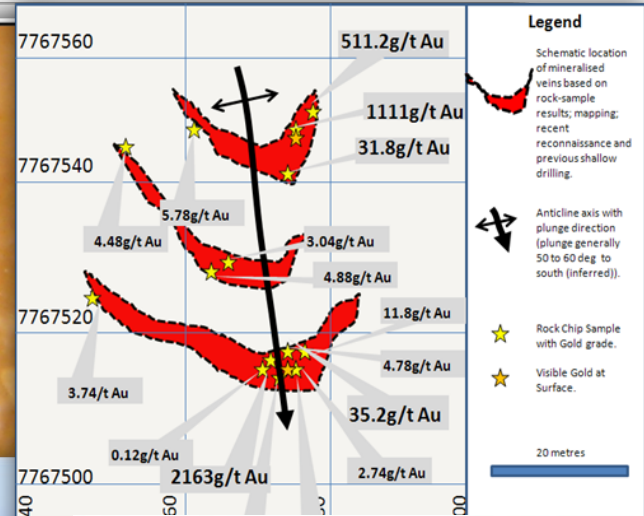
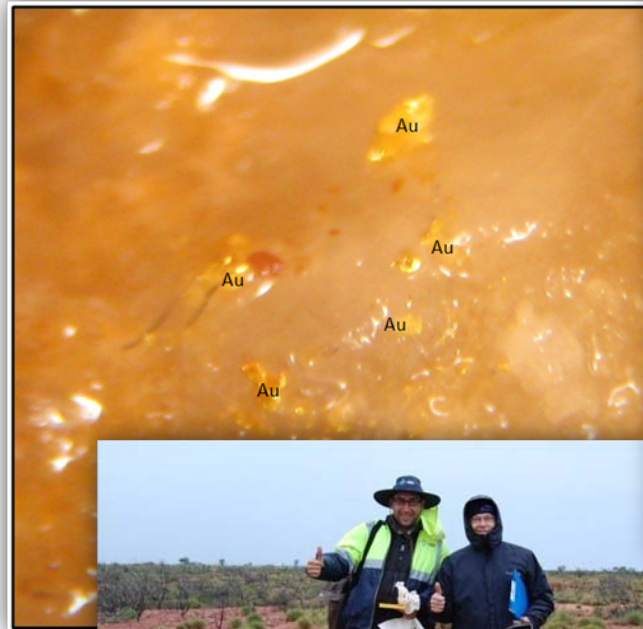
Refer press release 27/7/2010 >



Twin Bonanza – Old Pirate South – High Grade

Old Pirate South

- 120m south of main Old Pirate Zone.
- Visible gold at surface over 30 x 40m area.
- Ultra high grade rock chips
 - 2163g/t Gold (63.15 oz/t)
 - 1111g/t Gold (32.4 oz/t)
 - 511g/t Gold (14.9 oz/t).
- 3 out 11 holes of Phase 2 drilled at Old Pirate South.

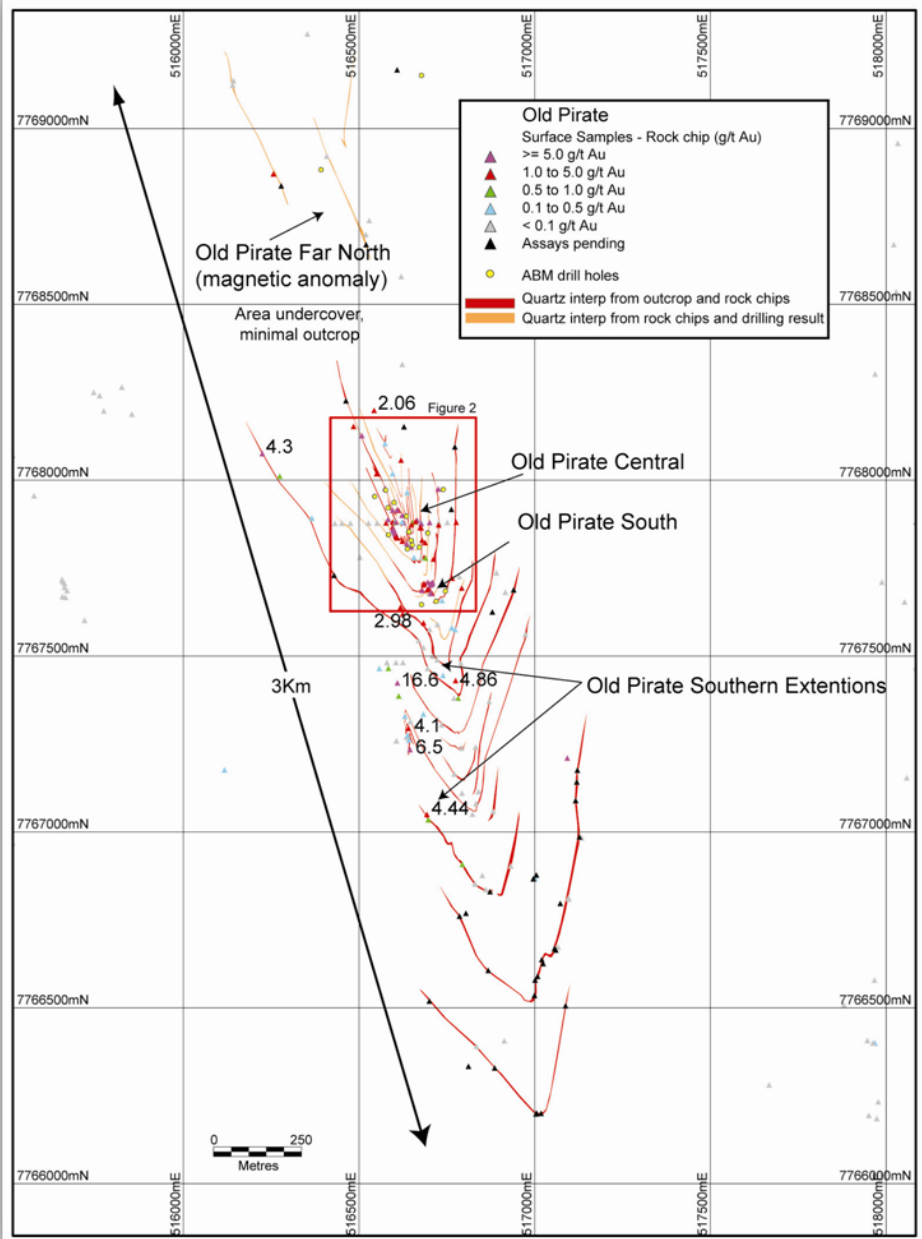


Refer press-release 7/7/2010 for further details.



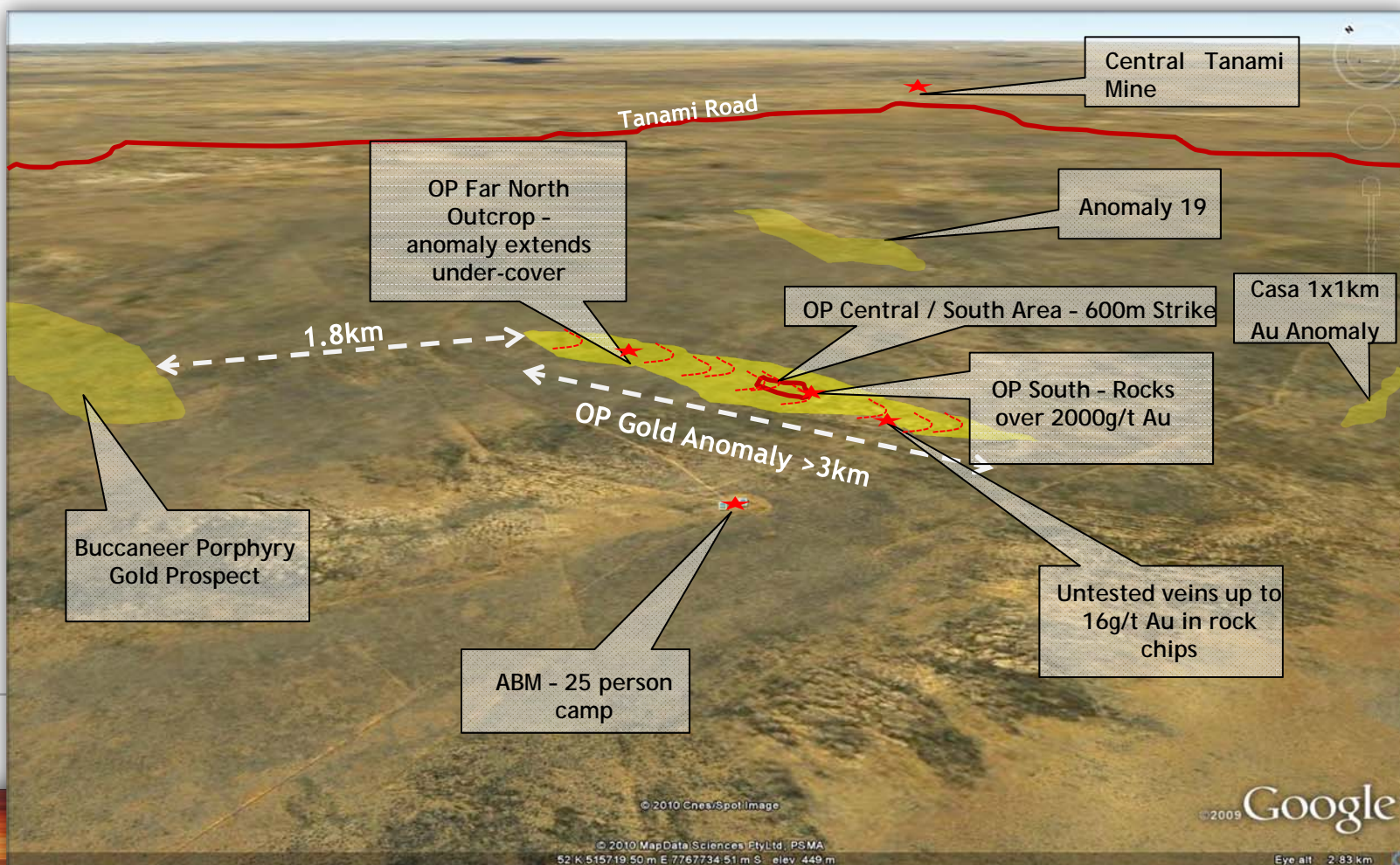
Twin Bonanza – Old Pirate High Grade Gold

- Old Pirate**
- Overall the system is >3km long.
 - North and south of central area is largely un-tested.
 - Prior to ABM most drilling to only 40m depth below surface.
 - **ASSAYS PENDING ON 11 HOLES FROM PHASE 2 CAMPAIGN.**





Twin Bonanza – Old Pirate to Buccaneer

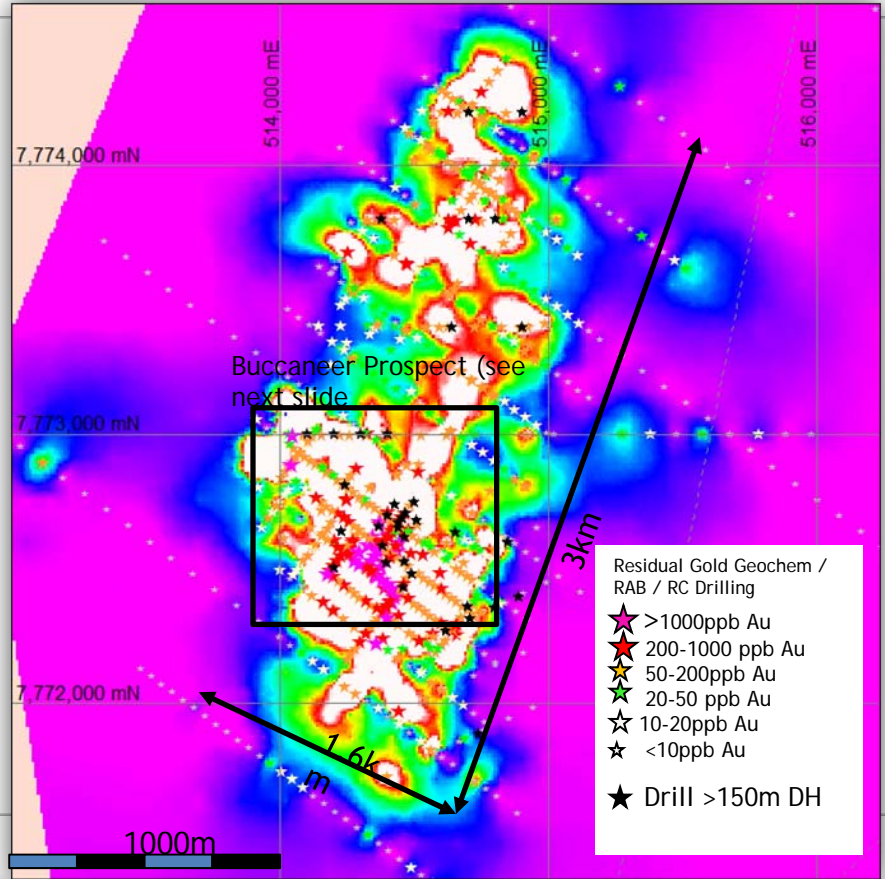




Twin Bonanza – Buccaneer Gold Porphyry

Buccaneer Gold Porphyry

- 1.6km by 3km Gold Anomaly.
- Intrusive related / porphyry gold system of comparable or larger footprint than many world-class systems.
- ~15% of anomaly tested with drilling to 100 metres below surface.
- <0.1% of anomaly tested with drilling 150 metres below surface.





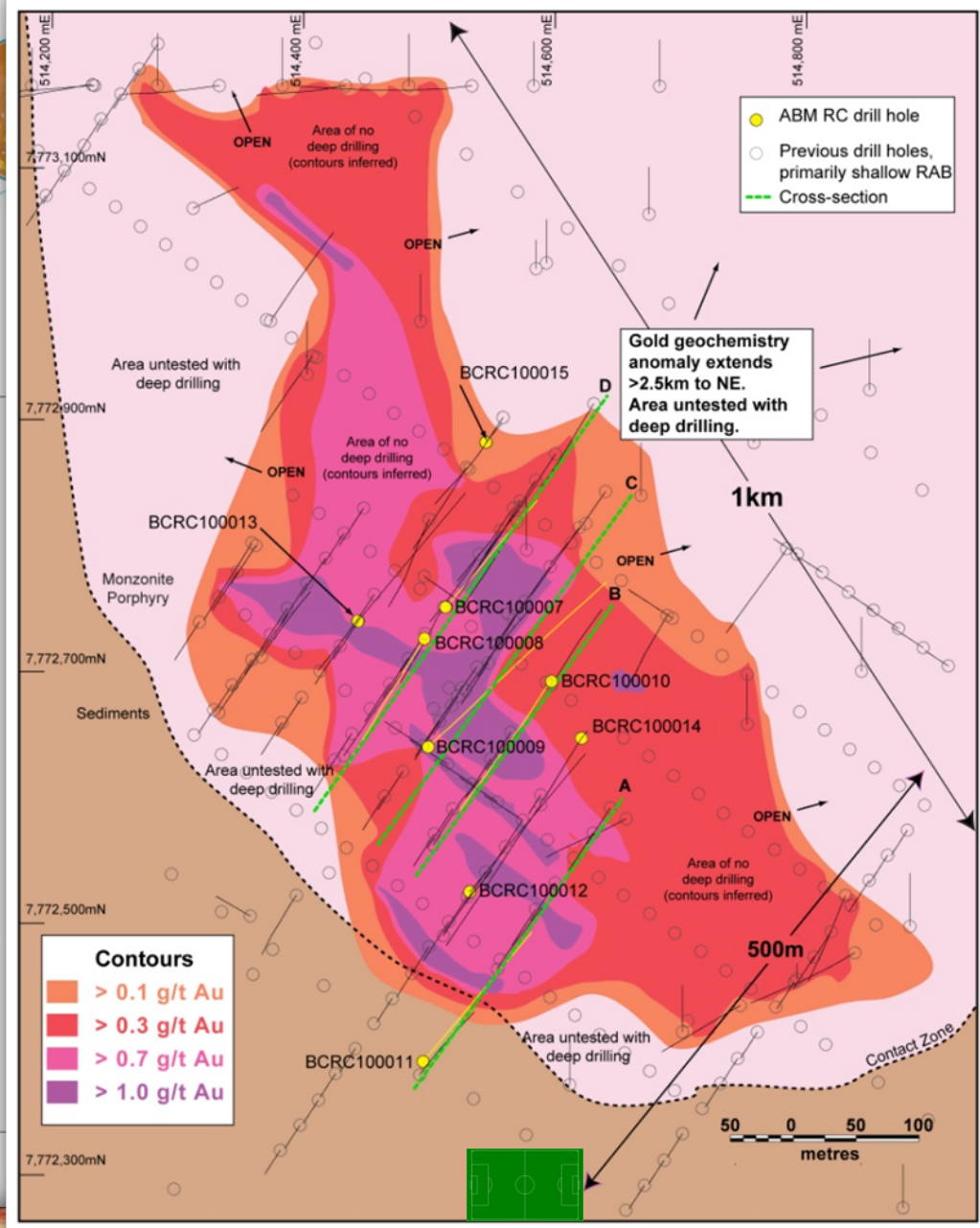
Twin Bonanza – Buccaneer Gold Porphyry

Buccaneer Gold Porphyry

- Southern Zone 200K to 300K square metres. (15% of overall anomaly).
- Mineralisation confirmed with drilling ~1km x 500m.
- Confirmed to 350 metres depth.
- **ASSAYS PENDING ON 4 HOLES FROM PHASE 1.**
- **PHASE 2 DRILLING COMMENCED.**

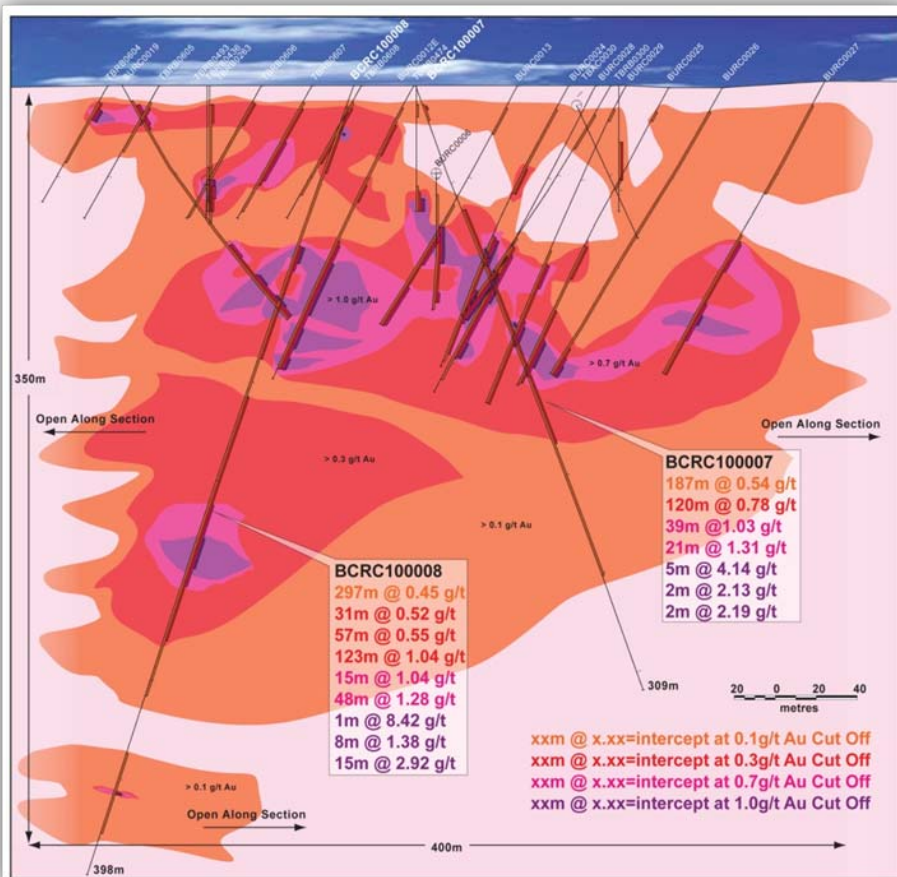
Plan view of southern portion of the Buccaneer Porphyry Prospect showing drill hole locations and geology. Map includes inferred composite contour at various grade cut-offs from drilling projected from various levels to surface i.e. does not represent single level plan-slice – refer to cross-sections for indications of width.

Refer press release 20/8/2010 >



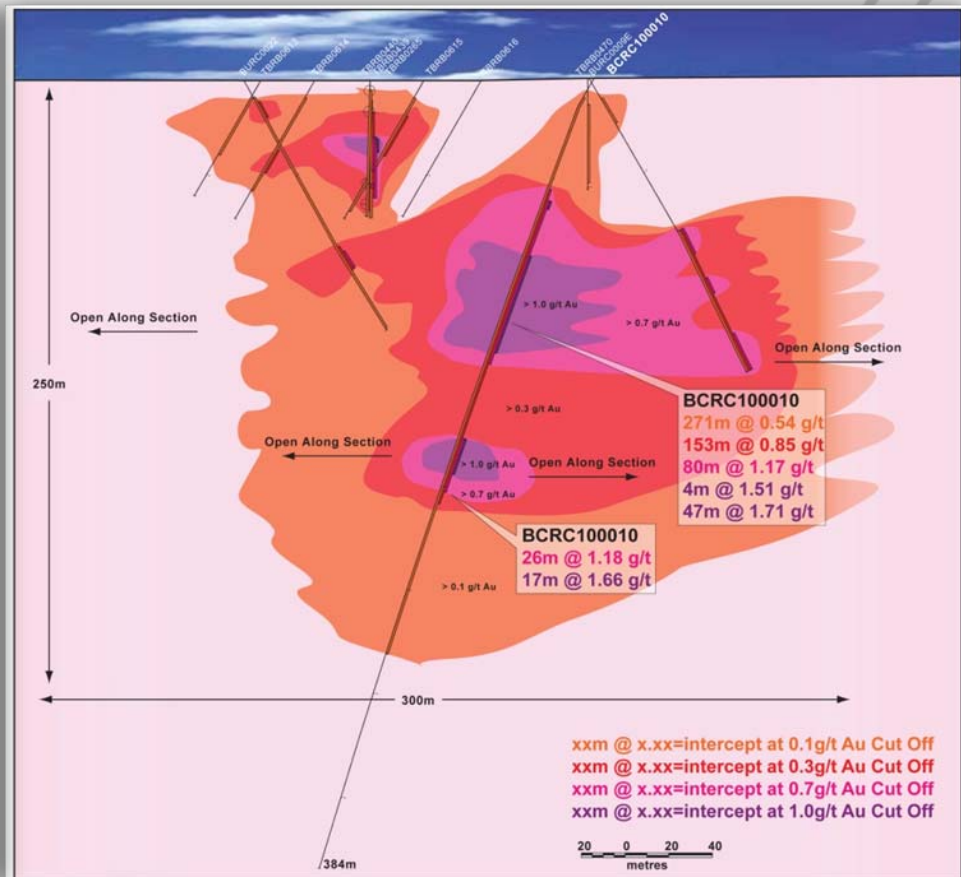


Twin Bonanza – Buccaneer Gold Porphyry



Cross-Section D

Refer press release 20/8/2010



Cross-Section B



Twin Bonanza – Buccaneer Gold Porphyry

Target Analogues

• Fort Knox, Alaska (Kinross (Market Cap \$11.5B))	6Moz @ 0.49g/t gold (production)
• Kisladag, Turkey (EIDorado Gold (Market Cap \$11.5B))	7Moz @ 0.97g/t gold (production)
• Ayanfuri, Ghana (Perseus Mining (Market Cap \$1.2B))	5Moz @ 1.1g/t gold (development)
• Boddington, Western Australia (Newmont (Market Cap \$25B))	11Moz @ 0.67g/t gold (production)
• Canadian Malartic, Quebec (Osisko (Market Cap \$4B))	6Moz @ 1.1g/t gold (development)
• Detour Lake, Ontario (Detour Gold (Market Cap \$1.65B))	8Moz @ 0.9g/t gold (development)
• Caspiche, Chile (Exeter Minerals (Market Cap \$460M))	15Moz @ 0.9g/t gold eq. (feasibility)
• Livengood , Alaska (International Tower Hill (Market Cap \$442M))	11Moz @ 0.59g/t gold (pre-feasibility)

The Buccaneer Porphyry Prospect has a comparable footprint and drilled grades to many of the world’s great bulk tonnage gold mines. However, there is no mineral resource defined on the Buccaneer Porphyry Prospect yet and no guarantee that an economic resource can be established. These figures are produced as a target size analogy to illustrate typical contained ounces and grade of major bulk tonnage discoveries from around the world and do not constitute direct comparables. Source - company disclosure and intierra.com; multiple resource / reserve categories used.



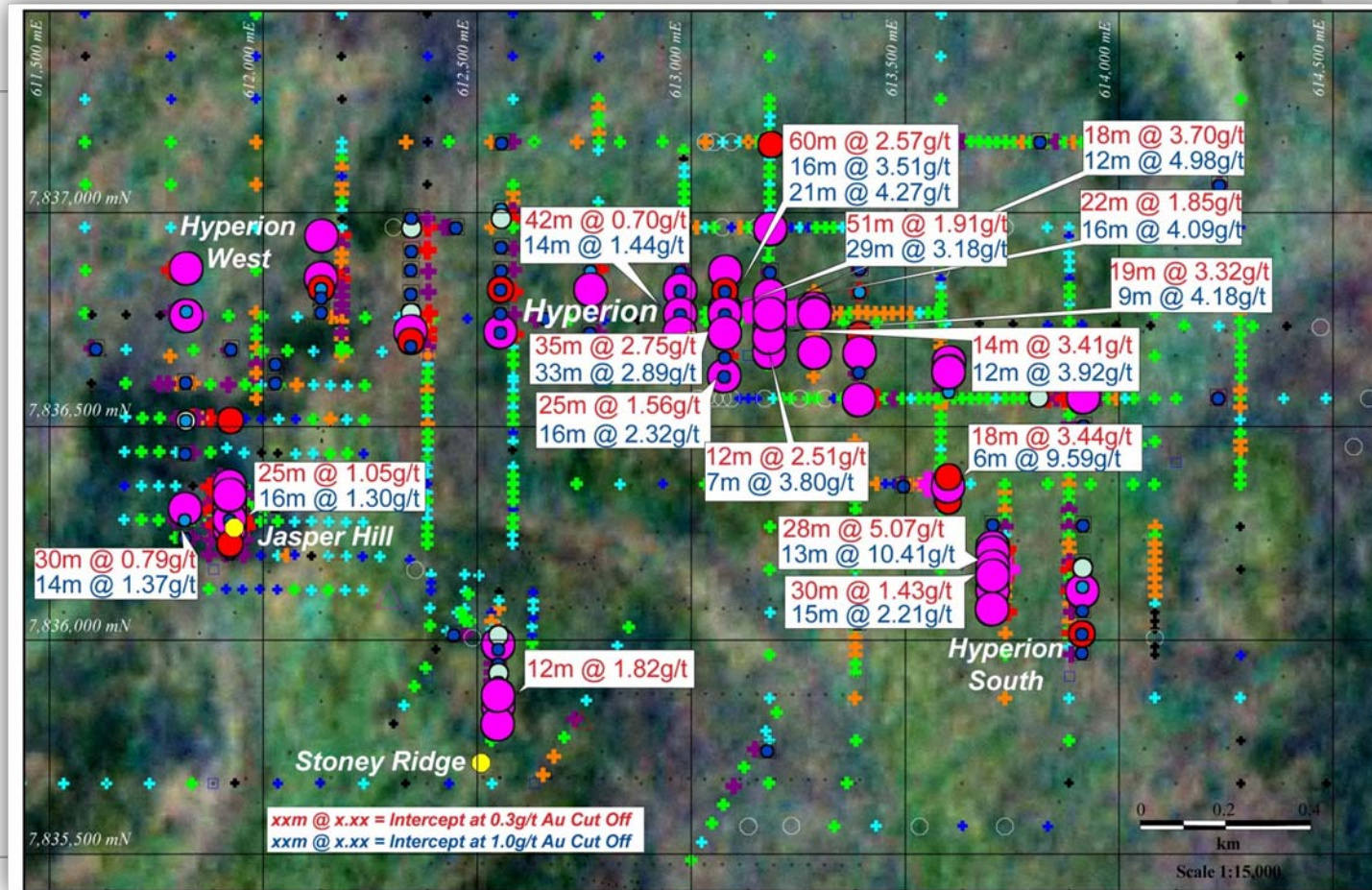
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Hyperion

5 gold targets.

- 2km by 1km system.
- Close to Groundrush Haul Road.
- Intercepts such as:
 - 60m @ 2.57g/t gold inc.
 - 21m @ 4.27g/t gold.
 - 28m @ 5.07g/t gold inc.
 - 13m @ 10.41g/t gold.



Refer press release 9/3/2010 >



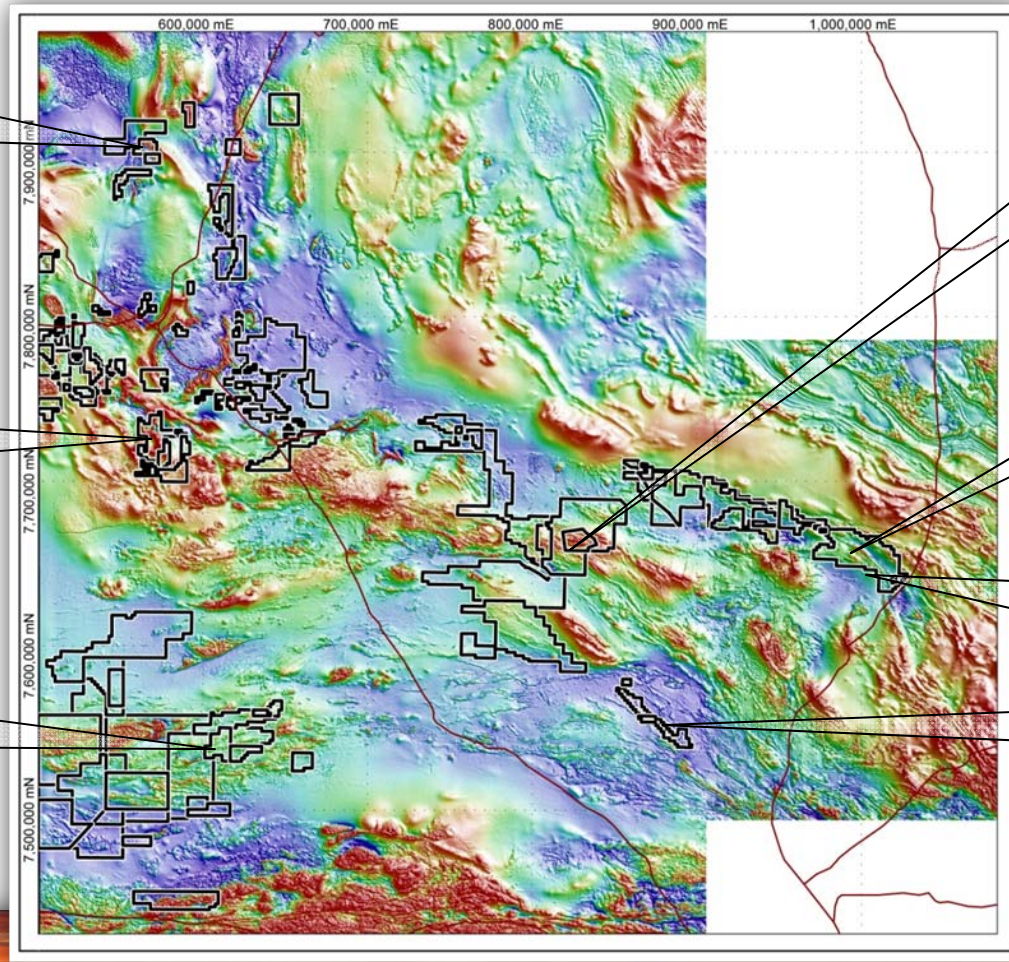
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Other Regional Projects

North Tanami
Large gold anomalies
untested

Mallie
Look-alike
geophysical
signatures to Callie

Lake Mackay
Copper-Gold Targets
2x2km Au-Cu
anomalies untested



North Arunta
60km stretch of
untested Trans-
Tanami Structure

Kroda - 4 targets
14km anomalism
27m @ 6.42g/t Au
6m @ 25.4g/t Au

Barrow Regional
180km structural
corridor
Large untested gold
anomalies

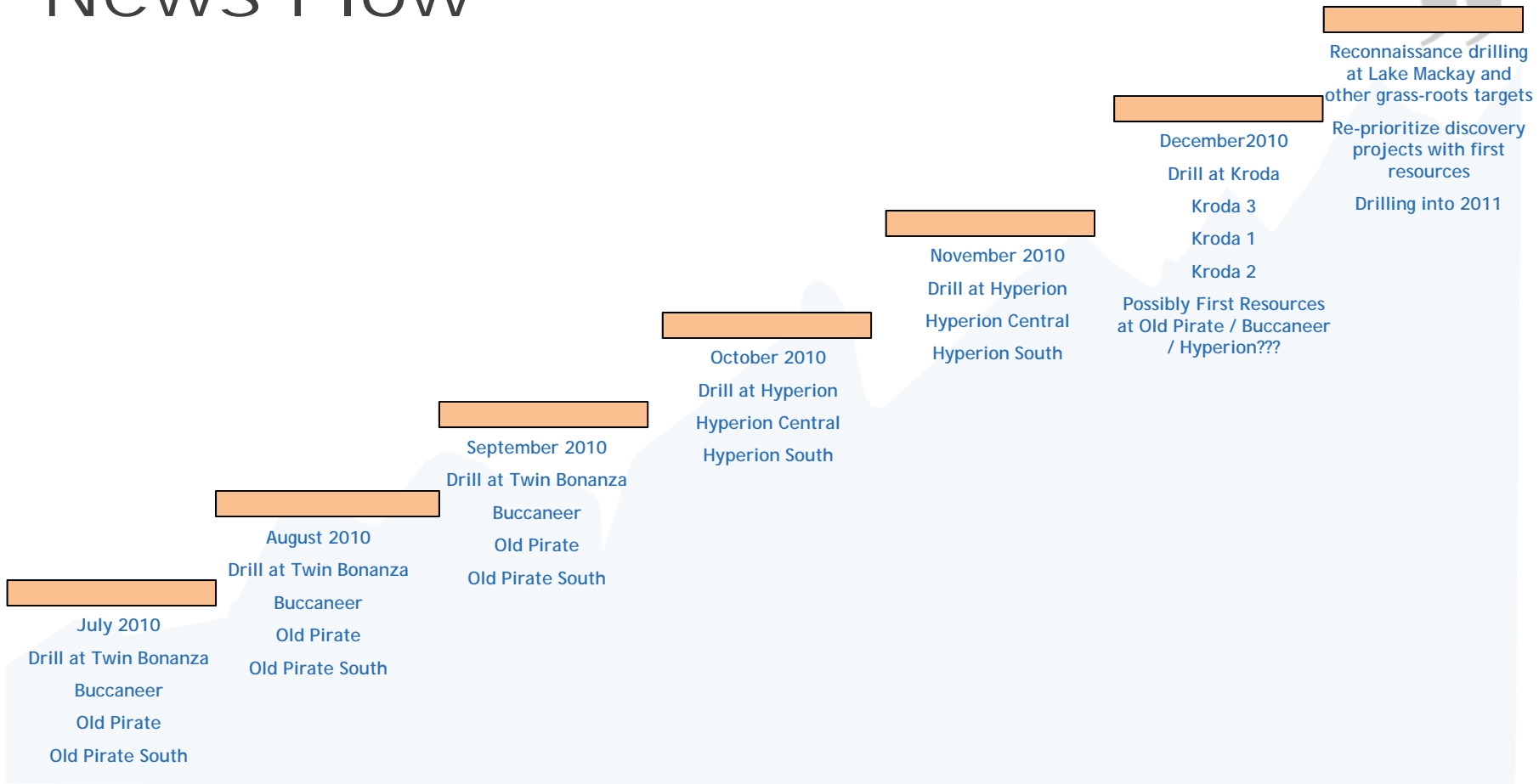
Stafford - 4 targets
20km anomalism
35m @ 2.02g/t Au
2m @ 18.15g/t Au



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News Flow

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Summary

The Company...

Strong Management.
Strong balance sheet.
New on-ground team &
logistics.
Focused on GOLD!

The Assets...

New Discoveries being
advanced to resource.
Bulk Tonnage and High Grade
Gold Prospects.
~40 Regional Targets.
Largest junior gold land
holding in Australia.
Controlling the upside of the
most underexplored gold belt
in the Country.

The Future...

Constant stream of drill
results.
Advancing discoveries to
resource.
Drilling more and deeper
than any other gold junior
explorer in the country.
Increasing the odds of
success!



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Thank you.

For Further Information Please Contact ABM Resources

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CFO / Company Secretary - Jutta Zimmermann

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Tel +61 (0) 8 9423 9777





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Appendix – Gallery of Recent Field Activities





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Drill Rig at Buccaneer



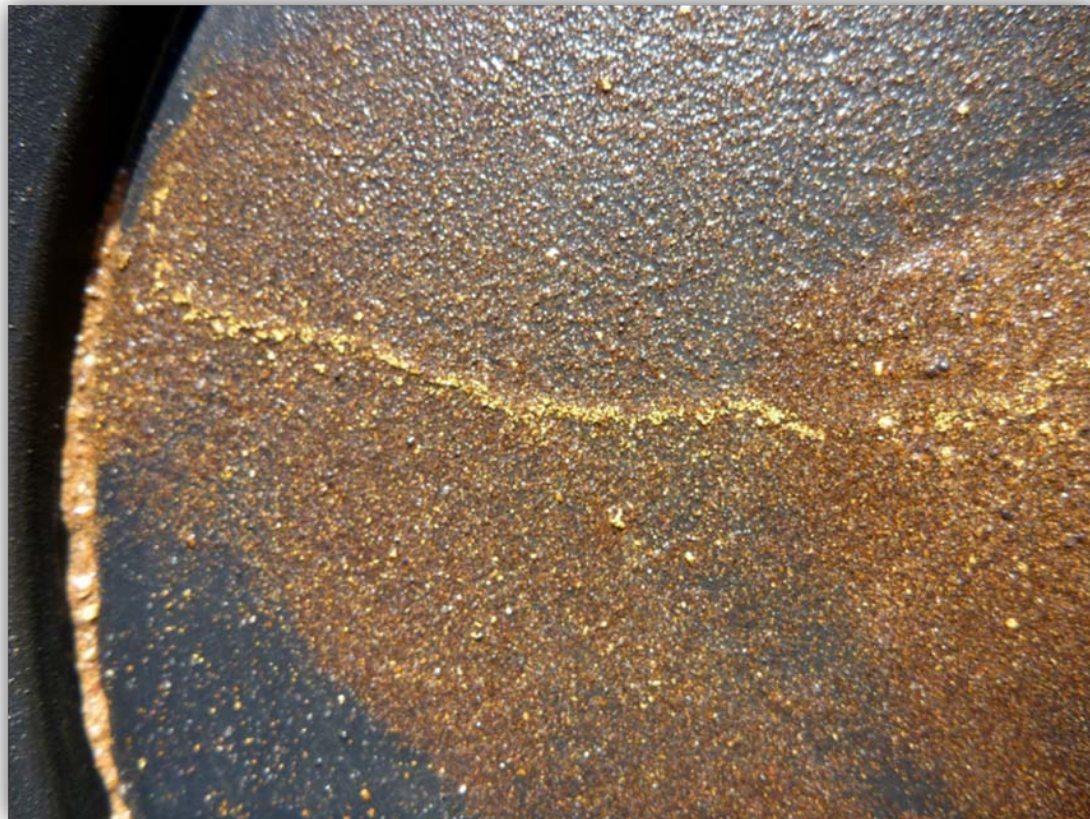
MD Darren Holden & Project Geo Alwin Van Roij a gold huntin’





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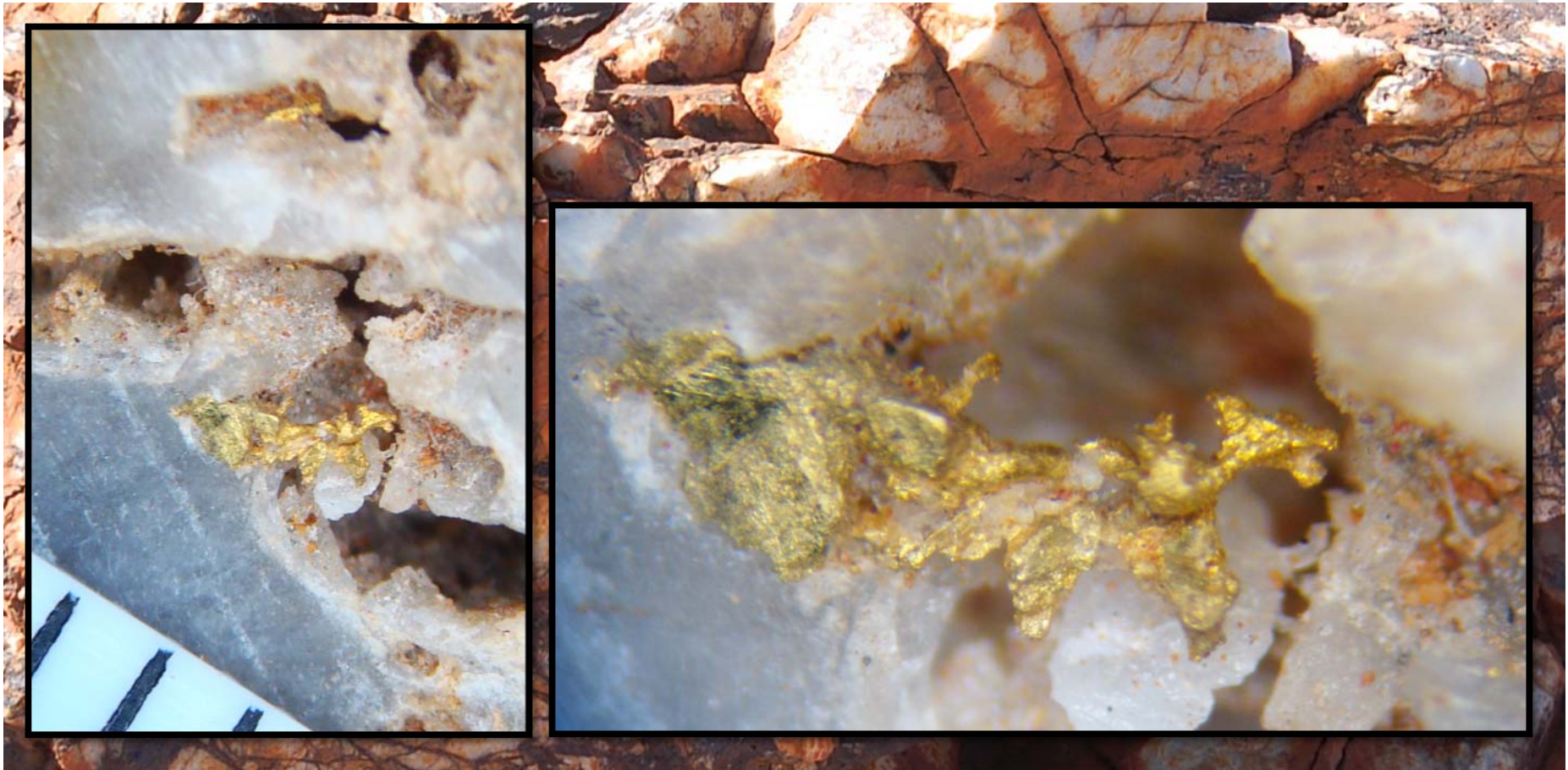
Project Geo Patrick Smillie panning free gold from RC Chips





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The “Golden Dragon” – Free gold in veins at Old Pirate





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Luke Forti on outcropping quartz veins with visible gold at Old Pirate



Director Archibald Project Geo Rebecca Richards in the field.



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The yellow stuff is gold





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Happy Campers



Chairman Etheridge At Old Pirate



Gold is easier to find when it is sign-posted



*Project Geo Luke Forti and
Director Imants Kins on the Old Pirate
South Discovery Outcrop*





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The Tanami Road (Sealed Section)

Residents of our Lake Mackay Projects

Quartz field at Taupo Cu-Au Anomaly



Gossanous Hematite breccias (Cu-Au bearing) at the Tekapo IOCG anomaly at Lake Mackay

