

ASX ANNOUNCEMENT / MEDIA RELEASE**ASX:ABU**August 13th, 2010**Appendix 5B - Amendment**

An updated Appendix 5B is attached, using the new format issued by ASX on 1st June 2010. This supersedes the Appendix 5B that was lodged on 30th July 2010. The only change in the amended Appendix 5B is the inclusion of estimated cash outflows for the next quarter for administration in line 4.4.

**Jutta Zimmermann****CFO / Company Secretary**

Appendix 5B

Mining exploration entity quarterly report

Introduced 1/7/96. Origin: Appendix 8. Amended 1/7/97, 1/7/98, 30/9/2001, 01/06/10.

Name of entity

ABM RESOURCES NL

ABN

A.C.N. 009 127 020

Quarter ended ("current quarter")

30 June 2010

Consolidated statement of cash flows

| | Current quarter | Year to date (12 months) |
|---|-----------------|-----------------------------|
| | \$A'000 | \$A'000 |
| Cash flows related to operating activities | | |
| 1.1 Receipts from product sales and related debtors - | | |
| 1.2 Payments for | | |
| (a) exploration & evaluation | (1,532) | (2,396) |
| (b) development | (71) | (414) |
| (c) production | | |
| (d) administration | (240) | (1,200) |
| 1.3 Dividends received | | |
| 1.4 Interest and other items of a similar nature received | 52 | 94 |
| 1.5 Interest and other costs of finance paid | | |
| 1.6 Income taxes paid | | |
| 1.7 Other (provide details if material) | | |
| Net Operating Cash Flows | (1,791) | (3,916) |
| Cash flows related to investing activities | | |
| 1.8 Payment for purchases of: | | |
| (a) prospects | (893) | (13,225) |
| (b) equity investments | | |
| (c) other fixed assets | (413) | (490) |
| 1.9 Proceeds from sale of: | | |
| (a) prospects | | |
| (b) equity investments | | |
| (c) other fixed assets | 5 | 32 |
| 1.10 Loans to other entities | | |
| 1.11 Loans repaid by other entities | | |
| 1.12 Other (provide details if material) | | |
| Net investing cash flows | (1,301) | (13,683) |
| 1.13 Total operating and investing cash flows (carried forward) | (3,092) | (17,599) |

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+ See chapter 19 for defined terms.

| | Current quarter \$A'000 | Year to date (12 months) \$A'000 |
|---|----------------------------|--|
| 1.13 Total operating and investing cash flows (brought forward) | (3,092) | (17,599) |
| Cash flows related to financing activities | | |
| 1.14 Proceeds from issues of shares, options, etc.* | 2,988 | 21,278 |
| 1.15 Proceeds from sale of forfeited shares | (1) | (8) |
| 1.16 Proceeds from borrowings/environmental bonds | (412) | (214) |
| 1.17 Repayment of borrowings | - | (5) |
| 1.18 Dividends paid | | |
| 1.19 Other (provide details if material) | | |
| Net financing cash flows | 2,575 | 21,051 |
| Net increase (decrease) in cash held | (517) | 3,452 |
| 1.20 Cash at beginning of quarter/year to date | 4,407 | 438 |
| 1.21 Exchange rate adjustments to item 1.20 | | |
| 1.22 Cash at end of quarter * | 3,890 | 3,890 |

Payments to directors of the entity and associates of the directors
Payments to related entities of the entity and associates of the related entities

| | Current quarter \$A'000 |
|---|----------------------------|
| 1.23 Aggregate amount of payments to the parties included in item 1.2 | 107 |
| 1.24 Aggregate amount of loans to the parties included in item 1.10 | - |
| 1.25 Explanation necessary for an understanding of the transactions | |

**1.14 and 1.22 do not include short-term receivables for a total of \$1,440,000 relating to funds received in Quarter 1 2010/2011 relating to funds outstanding for proceeds from the issue of shares.*

Non-cash financing and investing activities

- 2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows
- 2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

Financing facilities available

Add notes as necessary for an understanding of the position.

| | | Amount available \$A'000 | Amount used \$A'000 |
|-----|-----------------------------|-----------------------------|------------------------|
| 3.1 | Loan facilities | - | - |
| 3.2 | Credit standby arrangements | - | - |

Estimated cash outflows for next quarter

| | | \$A'000 |
|-----|----------------------------|--------------|
| 4.1 | Exploration and evaluation | 1,500 |
| 4.2 | Development | 100 |
| 4.3 | Production | - |
| 4.4 | Administration | 550 |
| | Total | 2,150 |

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.

| | | Current quarter \$A'000 | Previous quarter \$A'000 |
|-----|--|----------------------------|-----------------------------|
| 5.1 | Cash on hand and at bank | 291 | 112 |
| 5.2 | Deposits at call | 3,599 | 3,400 |
| 5.3 | Bank overdraft | | |
| 5.4 | Other (provide details) Funds held in trust until shares will be issued | - | 895 |
| | Total: cash at end of quarter (item 1.22) | 3,890 | 4,407 |

Changes in interests in mining tenements

| | | Tenement reference | Nature of interest (note (2)) | Interest at beginning of quarter | Interest at end of quarter |
|-----|---|--------------------|----------------------------------|--|----------------------------------|
| 6.1 | Interests in mining tenements relinquished, reduced or lapsed | Refer attached | | | |
| 6.2 | Interests in mining tenements acquired or increased | Refer attached | | | |

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+ See chapter 19 for defined terms.

7. Issued and quoted securities at end of current quarter

Description includes rate of interest and any redemption or conversion rights together with prices and dates.

| | | Total number | Number quoted | Issue price per security (see note 3) (cents) | Amount paid up per security (see note 3) (cents) |
|------|--|---------------|---------------|---|--|
| 7.1 | Preference ⁺ securities <i>(description)</i> | | | | |
| 7.2 | Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs, redemptions | | | | |
| 7.3 | +Ordinary securities | 2,047,608,050 | 1,782,608,050 | | |
| 7.4 | Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs | 334,963,553 | 334,963,553 | 2.4 cents | 2.4 cents |
| 7.5 | +Convertible debt securities <i>(description)</i> | | | | |
| 7.6 | Changes during quarter (a) Increases through issues (b) Decreases through securities matured, converted | | | | |
| 7.7 | Options <i>(description and conversion factor)</i> | 632,117,340 | | <u>Exercise Price</u> Various | <u>Expiry date</u> various |
| 7.8 | Issued during quarter | | | | |
| 7.9 | Exercised during quarter | | | | |
| 7.10 | Expired during quarter | | | | |
| 7.11 | Debentures <i>(totals only)</i> | | | | |
| 7.12 | Unsecured notes <i>(totals only)</i> | | | | |

Compliance statement

1. This statement has been prepared under accounting policies, which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX (see note 4).
2. This statement does give a true and fair view of the matters disclosed.



Sign here:

(Company Secretary)

Date: 13 August 2010

Print name: Jutta Zimmermann

Notes

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
2. The "Nature of interest" (items 6.1 and 6.2) includes options in respect of interests in mining tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.
3. **Issued and quoted securities** - The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities.
4. The definitions in, and provisions of, *AASB 1022: Accounting for Extractive Industries* and *AASB 1026: Statement of Cash Flows* apply to this report.
5. Accounting Standards ASX will accept, for example, the use of International Accounting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

**SUMMARY OF MINING TENEMENTS AND AREAS OF INTEREST
FOR THE QUARTER ENDED 30 June 2010**

| Areas of interest | Tenements | Economic Entity's Interest | Notes |
|----------------------|-----------|----------------------------|---------------------|
| * Northern Territory | | | |
| TANAMI | | | |
| Birrindudu | EL5888 | 100 | renew retained |
| | EL5889 | 100 | renew retained |
| | EL8809 | 100 | renew retained |
| | EL23523 | 100 | application |
| | EL27705 | 100 | granted |
| Supplejack | EL27980 | 100 | application |
| | EL27979 | 100 | application |
| | EL9250 | 100 | granted |
| | EL26623 | 100 | application |
| | EL27566 | 100 | granted |
| | EL27570 | 100 | application |
| | EL27812 | 100 | granted |
| Matrix | EL8845 | 100 | renew retained |
| | EL9474 | 100 | renew retained |
| | EL26609 | 100 | revised application |
| Cervantes | EL26619 | 100 | application |
| | EL27125 | 100 | application |
| | EL27126 | 100 | application |
| Bonanza | EL27124 | 100 | revised application |
| | EL27127 | 100 | revised application |
| | EL27339 | 100 | application |
| | EL25194 | 100 | application |
| | EL25844 | 100 | application |
| | EL26610 | 100 | application |
| | EL27378 | 100 | application |
| | EL26616 | 100 | revised application |
| | EL22178 | 100 | reduction retained |
| | EL22228 | 100 | granted |
| | EL22848 | 100 | granted |
| | EL22850 | 100 | granted |
| | EL23208 | 100 | granted |
| | EL8576 | 100 | renew retained |
| | EL8602 | 100 | renew retained |
| | EL8825 | 100 | renew retained |
| | EL8932 | 100 | renew retained |
| | SEL23659 | 100 | reduction retained |
| | SEL23661 | 100 | reduction retained |
| | EL27127 | 100 | revised application |
| EL24436 | 100 | granted | |
| EL24437 | 100 | granted | |
| EL27813 | 100 | application | |
| Pargee | EL10139 | 100 | renew retained |
| | EL26608 | 100 | revised application |
| | EL24344 | 100 | granted |
| | EL8727 | 100 | renew retained |
| Gardiner | EL7911 | 100 | renew retained |
| South Tanami | EL8824 | 100 | renew retained |
| | EL9295 | 100 | renew retained |
| | EL9616 | 100 | renew retained |
| | EL25191 | 100 | application |
| | EL25192 | 100 | application |

* All Northern Territory tenements in process of transfer to ABM Resources NL

Appendix 5B Form

+ See chapter 19 for defined terms.

FOR THE QUARTER ENDED 30 June 2010 Continued

| Areas of interest | Tenements | Economic Entity's Interest | Notes |
|--------------------------|------------------|-----------------------------------|---------------------|
| * Northern Territory | | | |
| TANAMI | | | |
| Euro | EL25845 | 100 | application |
| | EL26590 | 100 | application |
| | EL26591 | 100 | application |
| | EL26592 | 100 | application |
| | EL26593 | 100 | application |
| | EL26613 | 100 | application |
| | EL26615 | 100 | application |
| | EL26618 | 100 | application |
| | EL26620 | 100 | application |
| | EL26621 | 100 | application |
| | EL26622 | 100 | application |
| | EL26673 | 100 | application |
| | EL27604 | 100 | application |
| LAKE MACKAY PROJECT | | | |
| Taupo | EL8696 | 100 | renew retained |
| Tarawera | EL10306 | 100 | application |
| | EL23898 | 100 | revised application |
| | EL24473 | 100 | application |
| | EL8695 | 100 | application |
| | EL9343 | 100 | revised application |
| | EL10305 | 100 | application |
| | EL25866 | 100 | application |
| | EL24299 | 100 | application |
| | EL27780 | 100 | application |
| | EL24492 | 100 | application |
| | EL24567 | 100 | application |
| | EL24915 | 100 | application |
| | EL24949 | 100 | application |
| | EL25630 | 100 | application |
| | EL25632 | 100 | application |
| | EL27894 | 100 | application |
| | EL27872 | 100 | application |
| | EL27906 | 100 | application |
| Tekapo | EL9442 | 100 | renew retained |
| | EL9449 | 100 | renew retained |
| | EL24858 | 100 | application |
| Te Anau | EL8697 | 100 | renew retained |
| Doger | EL8434 | 100 | renew retained |
| EAST ARUNTA | | | |
| Huckitta | EL24454 | 100 | Reduction retained |

* All Northern Territory tenements in process of transfer to ABM Resources NL

FOR THE QUARTER ENDED 30 June 2010 Continued

| Areas of interest | Tenements | Economic Entity's Interest | Notes |
|-----------------------------|------------------|-----------------------------------|---|
| * Northern Territory | | | |
| NORTH ARUNTA | | | |
| Walkeley Project | EL22554 | 100 | revised application |
| | EL22555 | 100 | revised application |
| | EL26903 | 100 | application |
| Bonita | EL23926 | 100 | application |
| | EL23927 | 100 | revised application |
| Reynolds Range | EL23888 | 100 | reduction retained |
| | EL23655 | 100 | granted |
| Barrow Creek | **SEL26825 | 85 | granted |
| | **EL8766 | 85 | reduction retained |
| | **EL23880 | 85 | granted |
| | **EL23883 | 85 | granted |
| | **EL23884 | 85 | reduction retained |
| | **EL23885 | 85 | reduction retained |
| | **EL23886 | 85 | reduction retained |
| | **EL25030 | 85 | application |
| | **EL25031 | 85 | application |
| | **EL25033 | 85 | application |
| | **EL25034 | 85 | application |
| | **EL25035 | 85 | application |
| | **EL25036 | 85 | application |
| | **EL25041 | 85 | application |
| | **EL25042 | 85 | application |
| | **EL25044 | 85 | application |
| Western Australia | | | |
| Dalgaranga | ***M59/106 | 100 | |
| Gascoyne | E09/1074 | 100 | Altera Capital Ltd earning 65% |
| | E09/1266 | 100 | Altera Capital Ltd earning 65% |
| Erayinia | E28/1228 | 70 | Hawthorn Resources Ltd 30% |
| | E28/1611 | 70 | Hawthorn Resources Ltd 30% |
| | E28/1612 | 70 | Hawthorn Resources Ltd 30% |
| Harbutt Range | ELA45/2923 | 100 | |
| Mozambique | 1435L | 67.33 | JV with AYR Resources Africa and local partners, ABM earning up to 86.33% |
| | 2295L | 67.33 | JV with AYR Resources Africa and local partners, ABM earning up to 86.33% |

* All Northern Territory tenements in process of transfer to ABM Resources NL

** Remaining 15% of Barrow Creek Tenement s was purchased from Yuendumu Mining NL in July 2010

*** In process of sale to Diversity Resources Pty Ltd

Appendix 5B Form

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