



MARKET RELEASE

22 November 2010

A-Cap Resources Limited

TRADING HALT

The securities of A-Cap Resources Limited (the "Company") will be placed in pre-open at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in pre-open until the earlier of the commencement of normal trading on Wednesday, 24 November 2010 or when the announcement is released to the market.

Security Code: ACB

Kate Kidson
Principal Adviser, Listings (Melbourne)

22 November 2010

Ms Julia Kagan
Australian Securities Exchange
Melbourne VIC 3000

Via facsimile 03 9614 0303

Dear Ms Kagan

A-CAP RESOURCES LIMITED – REQUEST FOR TRADING HALT

Pursuant to Listing Rule 17.1 A-Cap Resources Limited (Company) requests an immediate trading halt to be granted in relation to the Company's shares (ASX code: ACB), I advise that:

- ▲ The trading halt is necessary for the Company to make an announcement to the market in relation to the proposed capital raising.
- ▲ The trading halt is requested until the earlier of 10.00am AEST on Wednesday 24 November 2010 and the release of an announcement in relation to the proposed capital raising referred to above.
- ▲ The company is not aware of any reason why a trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours faithfully,
A-CAP RESOURCES LIMITED



DENIS RAKICH
Company Secretary